

# The Worried Well? Characteristics of Cognitively Normal Patients Presenting to a Rural and Remote Memory Clinic

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**ABSTRACT: Introduction:** In an effort to better understand why cognitively normal patients were referred to a memory clinic, we sought to identify features of “worried well” patients to better identify those more likely to be cognitively normal. **Methods:** In total, 375 consecutive patients referred by primary care practitioners to a Rural and Remote Memory Clinic were categorized into two groups based on their neurologic diagnosis, “worried well” (cognitively normal, N = 81) or “other” (patients with any neurologic diagnosis, N = 294). Data collected included: age, sex, years of formal education, Mini-Mental Status Examination score from initial visit, Center for Epidemiologic Studies Depression Scale score, Self-Rating of Memory Scale, alcohol consumption, marital status, hours per week of work, past medical history, sleep concerns, and family history of memory concerns. The two groups were compared using *t*-tests and  $\chi^2$  tests. The same comparison was done between the same set of “worried well” patients (cognitively normal, N = 81) and the subgroup of patients with a diagnosis of Alzheimer’s disease (N = 146) from the “other” group. **Results:** Significant differences included younger age, more formal education, more frequently having previous psychiatric diagnosis and more self-reported alcohol consumption in the “worried well” group. The “worried well” and “Alzheimer’s disease” comparison had the same significant differences as the “worried well” and “other” comparison. **Conclusion:** We observed a pattern of differences unfold between the “worried well” patients and those with cognitive disease. No one variable was pathognomonic of a “worried well” patient. However, taking all the above into account when evaluating a patient may help clinically.

**RÉSUMÉ: Que faire des patients «inquiets asymptomatiques»? Caractéristiques des patients normaux sur le plan cognitif s’étant présentés à une clinique de troubles de la mémoire en région éloignée. Introduction:** Dans un effort visant à mieux comprendre les raisons pour lesquelles des patients normaux sur le plan cognitif ont été orientés vers une clinique de troubles de la mémoire, nous avons cherché à dégager les caractéristiques de patients dits « inquiets asymptomatiques » (*worried well*) afin de mieux identifier les patients les plus susceptibles d’être normaux sur le plan cognitif. **Méthodes:** Au total, 375 patients consécutifs, qui avaient été orientés par des fournisseurs de soins primaires vers une clinique de troubles de la mémoire située en région éloignée, ont été répartis en deux groupes selon le diagnostic neurologique alors établi : les patients dits « inquiets asymptomatiques » (autrement dit normaux sur le plan cognitif, N = 81) et les « autres » patients chez qui l’on avait établi, quel qu’il soit, un diagnostic neurologique (N = 294). Les données collectées ont tenu compte des aspects suivants : l’âge, le sexe, le nombre d’années d’instruction, les scores obtenus à partir de la première visite à l’examen mental de Folstein, les scores obtenus pour le *Center for Epidemiologic Studies Depression Scale*, les scores du Questionnaire d’auto-évaluation de la mémoire, les habitudes de consommation d’alcool, l’état civil, les heures de travail par semaine, les antécédents médicaux, des difficultés relatives au sommeil et l’histoire familiale des patients en matière de troubles de la mémoire. Les deux groupes ont été ensuite comparés entre eux au moyen des tests de Student et du  $\chi^2$ . Le même type de comparaison a ensuite été effectué entre le groupe de patients dits « inquiets asymptomatiques » (normaux sur le plan cognitif, N = 81) et un sous-groupe de patients, inclus dans « l’autre groupe », chez qui l’on avait diagnostiqué la maladie d’Alzheimer (N = 146). **Résultats:** On a pu observer des différences notables au sein du groupe de patients dits « inquiets asymptomatiques » : un âge inférieur, davantage d’années d’instruction, une plus grande fréquence de diagnostics psychiatriques et des habitudes (auto-déclarées) de consommation d’alcool plus importantes. Des comparaisons effectuées entre le groupe de patients dits « inquiets asymptomatiques » et les patients atteints de la maladie d’Alzheimer ont révélé les mêmes différences. **Conclusion:** Nous avons ainsi pu observer une tendance différenciatrice entre les patients dits « inquiets asymptomatiques » et ceux atteints d’une maladie de nature cognitive. Aucune variable caractéristique d’un patient dit « inquiet asymptomatique » ne s’est avérée pathognomonique. Toutefois, le fait de tenir compte de tous les aspects énumérés ci-dessus pourrait constituer, au moment de l’évaluation d’un patient, un apport sur le plan clinique.

**Keywords:** Dementia, Worried well, Subjective cognitive impairment

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## INTRODUCTION

Dementia encompasses multiple sub-types and is a cause of significant disability that includes loss of independence, lower quality of life and significant caregiver burden.<sup>1-3</sup>

As the prevalence of dementia continues to increase, so does the number of people presenting to their primary care physicians with memory complaints.<sup>4,5</sup> This seems to represent an overall improvement in society's awareness of dementia, but with it comes an increased burden on primary care and consequently on the specialists who see these patients.<sup>6</sup> The diagnosis of dementia remains clinical, as no single imaging or laboratory test is necessarily diagnostic of the condition. Therefore, many cases of subjective memory concerns (SMC) are referred on to specialists for assessment. Dementia is a common worry among the aging population.<sup>6,7</sup> With people increasingly aware of dementia, a new trend has been developing in memory clinics: the "worried well".<sup>6,7</sup> This refers to patients who are worried they have dementia, but are in fact neurologically normal, and have a neuropsychological profile within normal limits for age and other demographic factors.<sup>6,7</sup> It has been suggested that these patients often have friends, family or other associates with dementia.<sup>8</sup>

Memory concerns from patients are subjective, and may be influenced by psychological and environmental factors, such as exposure to someone with dementia.<sup>8</sup> There have been conflicting data on the validity of subjective memory complaints from patients and the correlation with the patient's true cognitive function.<sup>7,9</sup> Subjective cognitive impairment (SCI) is common, and it has been suggested that it may be a prognostic indicator.<sup>10</sup> Some have considered SCI the beginning of the Alzheimer's disease spectrum, and others question its validity due to inconsistent evaluation and definition.<sup>10</sup> However, SCI has been identified as a risk factor for mild cognitive impairment (MCI).<sup>10</sup> Many memory clinic patients present with SCI and these patients need to be properly evaluated and followed so as to provide support and close monitoring of changes in memory function.<sup>10</sup> The Self-Rating of Memory Scale is a well-validated tool used to evaluate patients' perceived memory concerns, and may therefore provide insight into SCI.<sup>11</sup> Another screening tool used to evaluate cognitive function is the Mini-Mental Status Examination (MMSE), which has long been used and studied as a cognitive screen.<sup>12</sup> Repeat MMSE scores can be an important part of evaluating trends in cognitive ability over time, and has been validated using Telehealth and in person.<sup>12,13</sup> In contrast to screening, neuropsychological testing is an in-depth, standardized assessment of a multitude of cognitive domains with appropriate normative comparisons to facilitate interpretation. Ideally, dementia diagnoses (referred to as major and mild neurocognitive disorders in the new Diagnostic and Statistical Manual of Mental Disorders-V) includes neuropsychological assessment of simple and complex attention, speed of mental processing, language, visuospatial functioning, social cognition, executive function (behavior regulation, planning/organization, sequencing, and inhibition), and memory (encoding, consolidation, and retrieval).<sup>14</sup> Longitudinal neuropsychological testing allows for comparison of a person's performance not only with the average obtained from normative data, but also change within an individual. Aside from SCI, other risk factors for dementia may include age, lower education levels, sleep concerns, and psychiatric illness.<sup>15-18</sup> A study by Kosteniuk et al.<sup>5</sup> in 2015 found that the incidence of dementia increased from 2.8 to 5.1 and the prevalence rate increased from 2.6 to 4.6 every 10 years after the age of 45. The different types of dementia present at

different ages, with frontotemporal dementia encompassing 10.2% of dementias in patients less than 65, whereas only accounting for 2.7% of dementias in patients over 65.<sup>1-3</sup> Higher formal education levels have been identified as potentially protective against dementia, although the mechanism has only been theorized to this point.<sup>15</sup> Sleep concerns are common in older adults, regardless of cognitive status.<sup>16</sup> Some of the psychological causes of sleep disturbance, like depression and worry are frequently implicated in the "worried well" patients. However, sleep concerns have also been noted in dementia patients.<sup>6,17</sup> Depression has also been implicated as a risk factor for memory concerns. Patients with MCI who also have depression are twice as likely to develop Alzheimer's disease.<sup>18</sup> The Center for Epidemiologic Studies Depression Scale (CES-D) is a screening tool used to evaluate depression.<sup>19</sup>

The objective of the present study is to identify features of "worried well" patients to better identify those more likely to be cognitively normal. There has been an increasing number of referrals to specialists for memory concerns.<sup>6,7</sup> However, the diagnosed dementia rates are not increasing proportional to the referral rates, leading to what has been described as a "diagnosis gap".<sup>6,7</sup> The rate of referral for memory concerns is growing more quickly than the rate of dementia, further highlighting the need for better indicators of dementia risk.<sup>6,7</sup> It has been shown that a large proportion of patients with SMC will not convert to having objective memory concerns.<sup>20</sup> This paper concluded that further investigation needs to be done to better define risk features of these patients so that they are not over-investigated and triaged appropriately.<sup>20</sup> By identifying those at lower risk of having dementia, specialist resources can be better used.<sup>6,7,21</sup> Limited specialist access is a challenge in rural areas.<sup>21</sup>

## METHODS

In total, 375 consecutive patients seen at a rural and remote memory clinic (RRMC) between March 2004 and October 2015 were included in this analysis. The University of Saskatchewan's Rural and Remote Memory Clinic provides a one-stop interdisciplinary assessment for patients with memory concerns from across Saskatchewan. At the initial visit, patients are seen by a neurologist, a physiotherapist, a dietitian, a nurse and undergo neuropsychological testing.<sup>21</sup> Each patient receives a standard work-up for reversible/vascular causes of memory concerns which includes: a complete blood count (CBC), electrolytes including calcium, thyroid stimulating hormone (TSH), vitamin B<sub>12</sub>, a non-contrast CT scan of their head and other investigations when indicated. More detailed information about the clinic can be found in previous publications.<sup>21-31</sup> Data collected at the initial visit include: age, sex, years of formal education, MMSE score from the initial RRMC visit, CES-D depression scores, Self-Rating of Memory Scale, alcohol consumption, marital status, hours per week of work, past medical history, sleep concerns, possession of a driver's licence, and information on a family history of memory concerns. By the end of the day, patients are given a diagnosis as agreed upon by the assessment team. A patient received a diagnosis of "worried well" if all the following criteria were met: they had no clinical evidence of a neurologic disease, they had normal neuro-imaging, and if they had normal age, sex and education adjusted performance on neuropsychological testing. The neuropsychological battery includes measures of attention, speeded mental processing, language, visuospatial abilities, executive function, memory for stories, a word list, and a complex figure. The repeatable battery for the assessment of neuropsychological status (RBANS) is a brief assessment tool designed to

**Table 1: Characteristics of normal and all other patients\***

| Variables  | All other<br>(n = 294) | “Worried<br>well” (n = 81) | P value   |
|--|------------------------|----------------------------|-----------|
|  | Mean ± SD              | Mean ± SD                  |           |
| Age at clinic day (years)  | 73.5 ± 9.7             | 60.8 ± 13.0                | <0.0001   |
| Years of formal education  | 10.6 ± 2.6             | 12.4 ± 3.2                 | <0.0001   |
| Total years smoked   | 30.7 ± 17.4            | 24.0 ± 13.0                | 0.008     |
| Number of times engage in physical activity or exercise per week | 3.3 ± 3.5              | 3.4 ± 3.7                  | 0.765     |
| Cups of caffeinated tea/coffee per day                           | 2.9 ± 2.9              | 3.2 ± 2.7                  | 0.593     |
| Drinks of alcohol per week                                       | 1.3 ± 3.1              | 3.5 ± 5.9                  | 0.003     |
| CES-D (depression score)   | 13.1 ± 9.2             | 18.8 ± 10.9                | <0.0001   |
| MEM (self-rating of memory scale)                                | -11.4 ± 7.7            | -12.1 ± 9.4                | 0.495     |
| 3MS, total score/100   | 74.2 ± 15.4            | 92.8 ± 8.6                 | <0.0001   |
| MMSE, total score/30   | 23.4 ± 4.4             | 28.2 ± 2.3                 | <0.0001   |
|  | n (%)                  | n (%)                      | P value   |
| Sex  |                        |                            |           |
| Male   | 120 (40.8)             | 40 (49.4)                  | 0.168     |
| Female   | 174 (59.2)             | 41 (50.6)                  |           |
| Education level  |                        |                            |           |
| <High school   | 156 (54.2)             | 23 (28.8)                  | <0.0001   |
| ≥High school   | 132 (45.8)             | 57 (71.2)                  |           |
| Marital status   |                        |                            |           |
| Married/common law   | 193 (67.0)             | 67 (84.8)                  | 0.002     |
| Other (single, divorced, separated, widowed)                     | 95 (33.0)              | 12 (15.2)                  |           |
| Hours currently working  |                        |                            |           |
| 0-19 hours   | 248 (92.2)             | 43 (62.3)                  | <0.0001   |
| ≥20 hours  | 21 (7.8)               | 26 (37.7)                  |           |
| Valid driver’s license   |                        |                            |           |
| No   | 77 (26.9)              | 5 (6.2)                    | <0.0001   |
| Yes  | 209 (73.1)             | 76 (93.8)                  |           |
| Experiencing sleep difficulties                                  |                        |                            |           |
| Not at all   | 96 (36.6)              | 10 (14.5)                  | <0.0001** |
| A little   | 71 (27.1)              | 10 (14.5)                  |           |
| Moderately   | 50 (19.1)              | 18 (26.1)                  |           |
| Quite a bit  | 38 (14.5)              | 20 (29.0)                  |           |
| Extreme  | 7 (2.7)                | 11 (15.9)                  |           |
| Diagnosed with memory problems/confusion                         |                        |                            |           |
| No   | 13 (5.1)               | 5 (7.7)                    | 0.382**   |
| Yes  | 240 (94.9)             | 60 (92.3)                  |           |
| Family history of memory problems and/or dementia or senility    |                        |                            |           |
| No   | 121 (47.1)             | 33 (51.6)                  | 0.521     |
| Yes  | 136 (52.9)             | 31 (48.4)                  |           |
| Family history of dementia                                       |                        |                            |           |
| No   | 127 (44.1)             | 40 (50.0)                  | 0.348     |
| Yes  | 161 (55.9)             | 40 (50.0)                  |           |

**Table 1: Continued**

| Variables   | All other<br>(n = 294) | “Worried<br>well” (n = 81) | P value |
|---|------------------------|----------------------------|---------|
|   | Mean ± SD              | Mean ± SD                  |         |
| Diagnosed with stroke   |                        |                            |         |
| No  | 193 (84.3)             | 58 (93.5)                  | 0.060   |
| Yes   | 36 (15.7)              | 4 (6.5)                    |         |
| Diagnosed with head injury                                      |                        |                            |         |
| No  | 191 (78.0)             | 47 (69.1)                  | 0.131   |
| Yes   | 54 (22.0)              | 21 (30.9)                  |         |
| Diagnosed with psychiatric/psychological problem and depression |                        |                            |         |
| No  | 176 (76.2)             | 39 (61.9)                  | 0.023   |
| Yes   | 55 (23.8)              | 24 (38.1)                  |         |

CES-D = Center for Epidemiologic Studies Depression Scale; MEM = memory; MMSE = Mini-Mental Status Examination; 3MS = Modified Mini-Mental State.

\*All variables have missing values except age.

\*\*Due to small expected values exact test p value was reported.

identify mild to severe forms of dementia in older adults.<sup>32</sup> We then categorized patients into one of two groups based on their neurologic diagnosis, “worried well” (cognitively normal, N = 81) or “other” (includes all neurologic diagnosis, N = 294). The “other” group included patients given a diagnosis of MCI. A diagnosis of MCI required: memory complaints corroborated by a collateral history, objective signs of memory impairment, relatively preserved functional abilities and that the patient’s presentation does not meet criteria for dementia.<sup>33</sup> To directly compare cognitively normal patients and dementia patients we did further analysis. This second analysis used the same set of “worried well” patients (N = 81) and the subgroup of patients diagnosed with Alzheimer’s disease as per NINCDS-ADRDA criteria (N = 146) from the “other” group.<sup>34</sup> The same patient information was isolated, and then re-analyzed comparing these two groups. Statistical analyses were conducted using SPSS version 24.<sup>35</sup> Descriptive analyses were completed using frequencies, measures of central tendency, variability and  $\chi^2$  test of associations. The two groups (worried well vs. other/worried well vs. Alzheimer’s disease group) were compared using independent sample *t*-tests for continuous variables and  $\chi^2$  tests for categorical variables. When the cell sizes were small,  $\chi^2$  exact p values were reported. Effect size was then calculated using Cohen’s *d*. Ethics approval was obtained from the University of Saskatchewan Biomedical Research Ethics Board.

**RESULTS**

In total, 375 patients who underwent an initial clinical assessment were included in this analysis. When comparing the “worried well” group (N = 81) and the “other” group (N = 294), the “worried well” group was significantly younger (Table 1). Other significant differences included more formal education, more self-reported alcohol consumption, and higher MMSE scores in the “worried well” group (Table 1). Self-reported memory concerns showed no difference between the “worried well” group and the “other” group. There was no statistically significant difference in self-reported family history of memory concerns or dementia between these two groups. There was

**Table 2: Characteristics of Alzheimer’s disease (AD) and normal patients\***

|  | AD<br>(n = 146) | “Worried<br>well”<br>(n = 81) |         |
|--|-----------------|-------------------------------|---------|
| Variables  | Mean ± SD       | Mean ± SD                     | P value |
| Age at clinic day (years)  | 76.3 ± 7.4      | 60.8 ± 12.9                   | <0.0001 |
| Years of formal education  | 10.3 ± 2.9      | 12.4 ± 3.2                    | <0.0001 |
| Total years smoked   | 28.8 ± 18.4     | 24.0 ± 13.0                   | 0.113   |
| Number of times engage in physical activity or exercise per week | 3.5 ± 3.5       | 3.5 ± 3.7                     | 0.974   |
| Cups of caffeinated tea/coffee per day                           | 3.4 ± 3.5       | 3.2 ± 2.7                     | 0.648   |
| Drinks of alcohol per week                                       | 1.2 ± 2.6       | 3.5 ± 5.9                     | 0.002   |
| CES-D (depression score)   | 12.3 ± 9.7      | 18.8 ± 10.9                   | <0.0001 |
| MEM (self-rating of memory scale)                                | -11.8 ± 7.5     | -12.1 ± 9.4                   | 0.822   |
| 3MS, total score/100   | 67.5 ± 13.7     | 92.8 ± 8.6                    | <0.0001 |
| MMSE, total score/30   | 21.6 ± 4.0      | 28.2 ± 2.3                    | <0.0001 |
|  | n (%)           | n (%)                         | P value |
| Sex  |                 |                               |         |
| Male   | 49 (33.6)       | 40 (49.4)                     | 0.019   |
| Female   | 97 (66.4)       | 41 (50.6)                     |         |
| Education level  |                 |                               |         |
| <High school   | 81 (57.4)       | 23 (28.8)                     | <0.0001 |
| ≥High school   | 60 (42.6)       | 57 (71.3)                     |         |
| Marital status   |                 |                               |         |
| Married/common law   | 87 (60.8)       | 67 (84.8)                     | <0.0001 |
| Other (single, divorced, separated, widowed)                     | 56 (39.2)       | 12 (15.2)                     |         |
| Hours currently working  |                 |                               |         |
| 0-19 hours   | 129 (96.3)      | 43 (62.3)                     | <0.0001 |
| ≥20 hours  | 5 (3.7)         | 26 (37.3)                     |         |
| Valid driver’s license   |                 |                               |         |
| No   | 45 (31.5)       | 5 (6.2)                       | <0.0001 |
| Yes  | 98 (68.5)       | 76 (93.8)                     |         |
| Experiencing sleep difficulties                                  |                 |                               |         |
| Not at all   | 55 (41.0)       | 10 (14.5)                     | <0.0001 |
| A little   | 37 (27.6)       | 10 (14.5)                     |         |
| Moderately   | 29 (21.7)       | 18 (26.1)                     |         |
| Quite a bit  | 12 (9.0)        | 20 (29.0)                     |         |
| Extreme  | 1 (0.7)         | 11 (15.9)                     |         |
| Diagnosed with memory problems/confusion                         |                 |                               |         |
| No   | 5 (3.8)         | 5 (7.7)                       | 0.306** |
| Yes  | 125 (96.2)      | 60 (92.3)                     |         |
| Family history of memory problems and/or dementia or senility    |                 |                               |         |
| No   | 63 (47.7)       | 33 (51.6)                     | 0.614   |
| Yes  | 69 (52.3)       | 31 (48.4)                     |         |
| Family history of dementia                                       |                 |                               |         |
| No   | 53 (36.8)       | 40 (50.0)                     | 0.055   |
| Yes  | 91 (63.2)       | 40 (50.0)                     |         |

**Table 2: Continued**

|   | AD<br>(n = 146) | “Worried<br>well”<br>(n = 81) |         |
|---|-----------------|-------------------------------|---------|
| Variables   | Mean ± SD       | Mean ± SD                     | P value |
| Diagnosed with stroke   |                 |                               |         |
| No  | 108 (93.1)      | 58 (93.5)                     | 1.000** |
| Yes   | 8 (6.9)         | 4 (6.5)                       |         |
| Diagnosed with head injury                                      |                 |                               |         |
| No  | 102 (81.6)      | 47 (69.1)                     | 0.048   |
| Yes   | 23 (18.4)       | 21 (30.9)                     |         |
| Diagnosed with psychiatric/psychological problem and depression |                 |                               |         |
| No  | 92 (76.7)       | 39 (61.9)                     | 0.035   |
| Yes   | 28 (23.3)       | 24 (38.1)                     |         |

CES-D = Center for Epidemiologic Studies Depression Scale; MMSE = Mini-Mental Status Examination.

\*All variables have missing values except age.

\*\*Due to small expected values exact test p value was reported.

a significant difference between self-reported previous history of psychiatric or psychologic problems, with the “worried well” group more frequently having a previous diagnosis or problem. The “worried well” group also had a significantly higher CES-D depression screening score, with a moderate effect size (Cohen’s *d* = 0.57). The full comparison between the “worried well” and “other” groups is presented in Table 1.

Of the 375 total patients, 227 patients were included in the second analysis which compared the same “worried well” group (N = 81) to the patients who received a diagnosis of Alzheimer’s disease (N = 146). This comparison had similar differences as in the first analysis. The full comparison between the “worried well” and “Alzheimer’s Disease” groups is detailed in Table 2.

This data are mostly self-reported, as it is acquired through a questionnaire completed by patient and family at the patient’s initial clinic assessment. As a result, all variables other than age have missing values. The number of values for each variable is included in the previously mentioned Tables 1 and 2. Breakdown of the “other” diagnoses can be found in Table 3.

**Table 3: “Other” diagnosis**

| Diagnosis                 | Number of patients (%) |
|---------------------------|------------------------|
| Mild cognitive impairment | 47                     |
| Alzheimer’s dementia      | 146                    |
| Vascular dementia         | 10                     |
| Frontotemporal dementia   | 33                     |
| Lewy body dementia        | 14                     |
| Other                     | 44                     |

Other group includes: corticobasal degeneration, hydrocephalus, Parkinson’s dementia, medication side effects, Huntington’s disease, Fragile X associated dementia, Herpes encephalitis, hypoxic ischemic encephalopathy, multiple systems atrophy, progressive supranuclear palsy.

**Table 4: Comparison of clinic day neuropsychological data: “worried well” versus Alzheimer’s disease (AD)**

| Variables                                     | Group        | N   | Mean  | SD     | SEM   | t value | Degrees of freedom | P value |
|---|--------------|-----|-------|--------|-------|---------|--------------------|---------|
| Clinic day: 3MS                               | Worried well | 66  | 93.50 | 5.789  | 0.713 | 14.390  | 193                | 0.000   |
|   | AD           | 129 | 67.98 | 13.787 | 1.214 |         |                    |         |
| Clinic day: MMSE                              | Worried well | 66  | 28.26 | 1.774  | 0.218 | 12.424  | 193                | 0.000   |
|   | AD           | 129 | 21.77 | 4.046  | 0.356 |         |                    |         |
| Clinic day: WRAT Reading (Index)*             | Worried well | 64  | 96.88 | 11.243 | 1.405 | 1.511   | 182                | 0.133   |
|   | AD           | 120 | 94.51 | 9.474  | 0.865 |         |                    |         |
| Clinic day: WAIS III similarities (SS)**      | Worried well | 56  | 10.86 | 2.583  | 0.345 | 3.881   | 102                | 0.000   |
|   | AD           | 48  | 8.90  | 2.554  | 0.369 |         |                    |         |
| Clinic day: WAIS III block design (SS)**      | Worried well | 56  | 10.25 | 2.466  | 0.330 | 3.997   | 97                 | 0.000   |
|   | AD           | 43  | 8.19  | 2.648  | 0.404 |         |                    |         |
| Clinic day: WAIS III LNS (SS)**               | Worried well | 44  | 10.25 | 2.926  | 0.441 | 4.991   | 62                 | 0.000   |
|   | AD           | 20  | 6.50  | 2.439  | 0.545 |         |                    |         |
| Clinic day: WAIS III symbol search (SS)**     | Worried well | 56  | 10.43 | 2.641  | 0.353 | 6.277   | 103                | 0.000   |
|   | AD           | 49  | 7.08  | 2.820  | 0.403 |         |                    |         |
| Clinic day: RBANS immediate memory (Index)*   | Worried well | 66  | 93.61 | 14.977 | 1.844 | 15.440  | 183                | 0.000   |
|   | AD           | 119 | 58.62 | 14.644 | 1.342 |         |                    |         |
| Clinic day: RBANS visuospatial/const (Index)* | Worried well | 64  | 96.39 | 14.559 | 1.820 | 6.725   | 171                | 0.000   |
|   | AD           | 109 | 78.29 | 18.402 | 1.763 |         |                    |         |
| Clinic day: RBANS language (Index)*           | Worried well | 65  | 96.80 | 11.732 | 1.455 | 8.352   | 183                | 0.000   |
|   | AD           | 120 | 77.95 | 16.007 | 1.461 |         |                    |         |
| Clinic day: RBANS attention (Index)*          | Worried well | 64  | 94.25 | 15.470 | 1.934 | 7.617   | 170                | 0.000   |
|   | AD           | 108 | 74.75 | 16.659 | 1.603 |         |                    |         |
| Clinic day: RBANS delayed memory (Index)*     | Worried well | 64  | 90.66 | 14.577 | 1.822 | 21.943  | 178                | 0.000   |
|   | AD           | 116 | 49.69 | 10.301 | 0.956 |         |                    |         |
| Clinic day: RBANS total scale (Index)*        | Worried well | 64  | 92.33 | 11.680 | 1.460 | 17.276  | 161                | 0.000   |
|   | AD           | 99  | 61.95 | 10.477 | 1.053 |         |                    |         |
| Clinic day: RBANS list learning (SS)**        | Worried well | 65  | 9.03  | 2.767  | 0.343 | 10.483  | 182                | 0.000   |
|   | AD           | 119 | 4.87  | 2.458  | 0.225 |         |                    |         |
| Clinic day: RBANS story memory (SS)**         | Worried well | 65  | 10.20 | 2.676  | 0.332 | 11.833  | 185                | 0.000   |
|   | AD           | 122 | 5.43  | 2.594  | 0.235 |         |                    |         |
| Clinic day: RBANS figure copy (SS)**          | Worried well | 63  | 8.87  | 2.893  | 0.365 | 5.184   | 181                | 0.000   |
|   | AD           | 120 | 6.53  | 2.904  | 0.265 |         |                    |         |
| Clinic day: RBANS line orientation (SS)**     | Worried well | 64  | 10.30 | 2.580  | 0.323 | 5.504   | 173                | 0.000   |
|   | AD           | 111 | 7.67  | 3.282  | 0.311 |         |                    |         |
| Clinic day: RBANS picture naming (SS)**       | Worried well | 64  | 10.44 | 1.876  | 0.235 | 8.336   | 182                | 0.000   |
|   | AD           | 120 | 7.55  | 2.407  | 0.220 |         |                    |         |
| Clinic day: RBANS semantic fluency (SS)**     | Worried well | 64  | 10.22 | 2.925  | 0.366 | 7.553   | 183                | 0.000   |
|   | AD           | 121 | 6.83  | 2.885  | 0.262 |         |                    |         |
| Clinic day: RBANS digit span (SS)**           | Worried well | 65  | 9.18  | 3.015  | 0.374 | 4.419   | 185                | 0.000   |
|   | AD           | 122 | 7.40  | 2.397  | 0.217 |         |                    |         |
| Clinic day: RBANS coding (SS)**               | Worried well | 63  | 9.70  | 3.657  | 0.461 | 6.783   | 170                | 0.000   |
|   | AD           | 109 | 6.28  | 2.871  | 0.275 |         |                    |         |
| Clinic day: RBANS list recall (SS)**          | Worried well | 65  | 8.23  | 3.194  | 0.396 | 7.133   | 184                | 0.000   |
|   | AD           | 121 | 5.97  | 1.040  | 0.095 |         |                    |         |
| Clinic day: RBANS list recognition (SS)**     | Worried well | 65  | 8.51  | 3.549  | 0.440 | 8.830   | 182                | 0.000   |
|   | AD           | 119 | 4.60  | 2.426  | 0.222 |         |                    |         |



**Table 4:** *Continued*

| Variables                                 | Group        | N   | Mean    | SD      | SEM     | t value | Degrees of freedom | P value |
|---|--------------|-----|---------|---------|---------|---------|--------------------|---------|
| Clinic day: RBANS story recall (SS)**     | Worried well | 65  | 10.11   | 2.658   | 0.330   | 14.760  | 184                | 0.000   |
|   | AD           | 121 | 5.29    | 1.772   | 0.161   |         |                    |         |
| Clinic day: RBANS figure recall (SS)**    | Worried well | 63  | 8.03    | 2.862   | 0.361   | 12.790  | 181                | 0.000   |
|   | AD           | 120 | 3.73    | 1.690   | 0.154   |         |                    |         |
| Clinic day: mental control (z)***         | Worried well | 63  | -0.2111 | 1.10994 | 0.13984 | 6.439   | 168                | 0.000   |
|   | AD           | 107 | -1.5093 | 1.35442 | 0.13094 |         |                    |         |
| Clinic day: digit span forward (z)***     | Worried well | 66  | -0.1682 | 1.00997 | 0.12432 | 4.304   | 187                | 0.000   |
|   | AD           | 123 | -0.8065 | 0.95116 | 0.08576 |         |                    |         |
| Clinic day: digit span backward (z)***    | Worried well | 66  | -0.2894 | 1.03643 | 0.12758 | 4.664   | 184                | 0.000   |
|   | AD           | 120 | -0.9725 | 0.90850 | 0.08293 |         |                    |         |
| Clinic day: Stroop test color (z)***      | Worried well | 62  | 0.0177  | 0.90798 | 0.11531 | 4.029   | 151                | 0.000   |
|   | AD           | 91  | -0.8440 | 1.50718 | 0.15800 |         |                    |         |
| Clinic day: Stroop test word-color (z)*** | Worried well | 60  | -0.6533 | 1.45363 | 0.18766 | 5.262   | 124                | 0.000   |
|   | AD           | 66  | -1.9000 | 1.20307 | 0.14809 |         |                    |         |
| Clinic day: Trails A (z)***               | Worried well | 63  | -0.6825 | 1.36601 | 0.17210 | 5.266   | 173                | 0.000   |
|   | AD           | 112 | -1.8500 | 1.43049 | 0.13517 |         |                    |         |
| Clinic day: Trails B (z)***               | Worried well | 61  | -0.7770 | 1.34826 | 0.17263 | 5.530   | 131                | 0.000   |
|   | AD           | 72  | -2.0319 | 1.26567 | 0.14916 |         |                    |         |

The repeatable battery for the assessment of neuropsychological status (RBANS) is a brief assessment tool designed to identify mild to severe forms of dementia in older adults.<sup>32</sup> LNS = Letter Number Sequencing; WAIS = Wechsler Adult Intelligence Scale; WRAT = Wide Range Achievement Test.

\*Index score is a composite score with a mean (*M*) of 100 and a SD of 15.

\*\*Scaled score (SS) is a linear transformation of raw scores with *M* = 10, *SD* = 3.

\*\*\*z Score is a linear transformation of raw scores with *M* = 0, *SD* = 1.

The initial neuropsychological data are outlined in Tables 4 and 5. Comparison of neuropsychological test results between the “worried well” and the “other” group is presented in Table 4. Comparison between the “worried well” and Alzheimer’s Disease patients is outlined in Table 5.

## DISCUSSION

With the increasing awareness surrounding degenerative neurologic disease, patients with self-expressed memory concerns are often cognitively normal.<sup>4</sup> This has previously been described as a “worried well” patient, often someone who has a family member or friend with a memory concern who then is more aware of common memory lapses that every individual occasionally makes.<sup>7</sup> With no conclusive diagnostic test for AD, evaluating memory concerns is a somewhat subjective task. In order to better address the issues of the “worried well” we sought to identify trends in their characteristics so as to better identify who is at greater risk of a degenerative disease and who might be more likely to benefit from reassurance and education on cognitive aging.

With over 20% of patients at the RRMC being diagnosed as cognitively normal, we have a fair sample size to assess differences. Of the many significant differences between the cognitively normal and other groups, age and MMSE stand out as highly valuable clinical indicators. Alzheimer’s disease classically presents later in life, and statistically most of the “worried well” patients were in their early sixties, whereas those with dementia had a mean age of 76.3 years. There was a significant

difference in age between the “normal” or “worried well” group and both the “other” group and the “Alzheimer’s Disease” group. Although other forms of dementia do indeed occur earlier, these diseases are not as common as Alzheimer’s Disease.

We found that the cognitively normal patients tended to have more years of formal education. It may be that those with higher levels of education are more aware of the impact of dementia, and as a result are more likely to be “worried well” or that they are more impacted by normal cognitive changes with aging.<sup>15</sup> The cognitively normal patients were also more likely to be working part-time or more. The demands of work may make small lapses in memory more apparent resulting in more awareness of one’s own mistakes leading to this category of the “worried well” patient. Alcohol intake also differed between the two groups, with the “worried well” patients having higher rates of consumption. However, both groups were still within the recommended consumption guidelines. We wondered about the potential cognitive impacts alcohol consumption had on these patients, although causation or association with memory concerns is not clear. The “worried well” patients were more likely to have a driver’s licence, and this fits with their lower age and increased prevalence of part-time or more work.

Psychiatric illness or psychological problems play an important role in evaluating patients with memory concerns.<sup>18,36,37</sup> Psychiatric problems can impair memory, and may be implicated as the etiology behind the memory problems.<sup>18,36,37</sup> However, some psychiatric problems co-occur with memory concerns, as depression is common in Alzheimer’s disease.<sup>17,33,34</sup> Therefore, it

**Table 5: Comparison of clinic day neuropsychological data: “worried well” versus “other”**

| Variables                                | Group        | N   | Mean  | SD     | SEM   | t value | Degrees of freedom | P value |
|--|--------------|-----|-------|--------|-------|---------|--------------------|---------|
| Clinic day: 3MS                          | Worried well | 66  | 93.50 | 5.789  | 0.713 | 10.033  | 319                | 0.000   |
|  | Other        | 255 | 74.23 | 15.310 | 0.959 |         |                    |         |
| Clinic day: MMSE                         | Worried well | 66  | 28.26 | 1.774  | 0.218 | 8.811   | 319                | 0.000   |
|  | Other        | 255 | 23.49 | 4.294  | 0.269 |         |                    |         |
| Clinic day: WRAT Reading (SS)**          | Worried well | 64  | 96.88 | 11.243 | 1.405 | 1.340   | 300                | 0.181   |
|  | Other        | 238 | 94.94 | 9.993  | 0.648 |         |                    |         |
| Clinic day: WAIS III similarities (SS)** | Worried well | 56  | 10.86 | 2.583  | 0.345 | 4.621   | 174                | 0.000   |
|  | Other        | 120 | 8.90  | 2.633  | 0.240 |         |                    |         |
| Clinic day: WAIS III block design (SS)** | Worried well | 56  | 10.25 | 2.466  | 0.330 | 3.699   | 160                | 0.000   |
|  | Other        | 106 | 8.56  | 2.918  | 0.283 |         |                    |         |
| Clinic day: WAIS III LNS (SS)**          | Worried well | 44  | 10.25 | 2.926  | 0.441 | 4.717   | 103                | 0.000   |
|  | Other        | 61  | 7.61  | 2.765  | 0.354 |         |                    |         |
| Clinic day: WAIS III SS (SS)**           | Worried well | 56  | 10.43 | 2.641  | 0.353 | 6.245   | 175                | 0.000   |
|  | Other        | 121 | 7.36  | 3.202  | 0.291 |         |                    |         |
| Clinic day: immediate memory (Index)*    | Worried well | 66  | 93.61 | 14.977 | 1.844 | 12.191  | 302                | 0.000   |
|  | Other        | 238 | 65.27 | 17.152 | 1.112 |         |                    |         |
| Clinic day: visuospatial/const (Index)*  | Worried well | 64  | 96.39 | 14.559 | 1.820 | 6.969   | 284                | 0.000   |
|  | Other        | 222 | 79.88 | 17.256 | 1.158 |         |                    |         |
| Clinic day: language (Index)*            | Worried well | 65  | 96.80 | 11.732 | 1.455 | 7.075   | 300                | 0.000   |
|  | Other        | 237 | 81.73 | 16.028 | 1.041 |         |                    |         |
| Clinic day: attention (Index)*           | Worried well | 64  | 94.25 | 15.470 | 1.934 | 8.207   | 280                | 0.000   |
|  | Other        | 218 | 75.55 | 16.183 | 1.096 |         |                    |         |
| Clinic day: delayed memory (Index)*      | Worried well | 64  | 90.66 | 14.577 | 1.822 | 13.273  | 293                | 0.000   |
|  | Other        | 231 | 57.85 | 18.216 | 1.199 |         |                    |         |
| Clinic day: total scale (Index)*         | Worried well | 64  | 92.33 | 11.680 | 1.460 | 13.781  | 265                | 0.000   |
|  | Other        | 203 | 66.95 | 13.191 | 0.926 |         |                    |         |
| Clinic day: list learning (SS)**         | Worried well | 65  | 9.03  | 2.767  | 0.343 | 9.802   | 300                | 0.000   |
|  | Other        | 237 | 5.40  | 2.611  | 0.170 |         |                    |         |
| Clinic day: story memory (SS)**          | Worried well | 65  | 10.20 | 2.676  | 0.332 | 9.236   | 303                | 0.000   |
|  | Other        | 240 | 6.42  | 2.990  | 0.193 |         |                    |         |
| Clinic day: figure copy (SS)**           | Worried well | 63  | 8.87  | 2.893  | 0.365 | 4.700   | 299                | 0.000   |
|  | Other        | 238 | 6.87  | 3.038  | 0.197 |         |                    |         |
| Clinic day: line orientation (SS)**      | Worried well | 64  | 10.30 | 2.580  | 0.323 | 5.987   | 289                | 0.000   |
|  | Other        | 227 | 7.74  | 3.128  | 0.208 |         |                    |         |
| Clinic day: picture naming (SS)**        | Worried well | 64  | 10.44 | 1.876  | 0.235 | 6.794   | 302                | 0.000   |
|  | Other        | 240 | 8.18  | 2.481  | 0.160 |         |                    |         |
| Clinic day: semantic fluency (SS)**      | Worried well | 64  | 10.22 | 2.925  | 0.366 | 6.859   | 301                | 0.000   |
|  | Other        | 239 | 7.21  | 3.172  | 0.205 |         |                    |         |
| Clinic day: digit span (SS)**            | Worried well | 65  | 9.18  | 3.015  | 0.374 | 4.886   | 304                | 0.000   |
|  | Other        | 241 | 7.49  | 2.328  | 0.150 |         |                    |         |
| Clinic day: coding (SS)**                | Worried well | 63  | 9.70  | 3.657  | 0.461 | 7.192   | 279                | 0.000   |
|  | Other        | 218 | 6.48  | 2.964  | 0.201 |         |                    |         |
| Clinic day: list recall (SS)**           | Worried well | 65  | 8.23  | 3.194  | 0.396 | 6.530   | 302                | 0.000   |
|  | Other        | 239 | 6.18  | 1.909  | 0.123 |         |                    |         |
| Clinic day: list recognition (SS)**      | Worried well | 65  | 8.51  | 3.549  | 0.440 | 7.305   | 300                | 0.000   |
|  | Other        | 237 | 5.38  | 2.911  | 0.189 |         |                    |         |

**Table 5:** *Continued*

| Variables                                 | Group        | N   | Mean    | SD      | SEM     | t value | Degrees of freedom | P value |
|---|--------------|-----|---------|---------|---------|---------|--------------------|---------|
| Clinic day: story recall (SS)**           | Worried well | 65  | 10.11   | 2.658   | 0.330   | 10.261  | 301                | 0.000   |
|   | Other        | 238 | 6.32    | 2.629   | 0.170   |         |                    |         |
| Clinic day: figure recall (SS)**          | Worried well | 63  | 8.03    | 2.862   | 0.361   | 8.344   | 297                | 0.000   |
|   | Other        | 236 | 4.75    | 2.754   | 0.179   |         |                    |         |
| Clinic day: mental control (z)***         | Worried well | 63  | -0.2111 | 1.10994 | 0.13984 | 6.232   | 280                | 0.000   |
|   | Other        | 219 | -1.3365 | 1.30354 | 0.08808 |         |                    |         |
| Clinic day: digit span forward (z)***     | Worried well | 66  | -0.1682 | 1.00997 | 0.12432 | 4.352   | 309                | 0.000   |
|   | Other        | 245 | -0.7469 | 0.94494 | 0.06037 |         |                    |         |
| Clinic day: digit span backward (z)***    | Worried well | 66  | -0.2894 | 1.03643 | 0.12758 | 5.104   | 305                | 0.000   |
|   | Other        | 241 | -0.9544 | 0.90916 | 0.05856 |         |                    |         |
| Clinic day: Stroop test color (z)***      | Worried well | 62  | 0.0177  | 0.90798 | 0.11531 | 3.763   | 248                | 0.000   |
|   | Other        | 188 | -0.7559 | 1.53118 | 0.11167 |         |                    |         |
| Clinic day: Stroop test word-color (z)*** | Worried well | 60  | -0.6533 | 1.45363 | 0.18766 | 6.077   | 209                | 0.000   |
|   | Other        | 151 | -1.8172 | 1.16772 | 0.09503 |         |                    |         |
| Clinic day: Trails A (z)***               | Worried well | 63  | -0.6825 | 1.36601 | 0.17210 | 5.707   | 285                | 0.000   |
|   | Other        | 224 | -1.7857 | 1.35265 | 0.09038 |         |                    |         |
| Clinic day: Trails B (z)***               | Worried well | 61  | -0.7770 | 1.34826 | 0.17263 | 5.732   | 220                | 0.000   |
|   | Other        | 161 | -1.9068 | 1.29664 | 0.10219 |         |                    |         |

The repeatable battery for the assessment of neuropsychological status (RBANS) is a brief assessment tool designed to identify mild to severe forms of dementia in older adults.<sup>32</sup>

\*Index score is a composite score with a mean (*M*) of 100 and a SD of 15.

\*\*Scaled score is a linear transformation of raw scores with *M* = 10, SD = 3.

\*\*\*z Score is a linear transformation of raw scores with *M* = 0, SD = 1.

is interesting to note the significant difference between CES-D depression screening scores in the “worried well” and both the “other” and “Alzheimer’s disease” groups. A recent study was done at this RRMC to look at depression prevalence between no cognitive impairment (NCI) patients and dementia patients.<sup>36</sup> This study found that depression was more common in the NCI patients.<sup>37</sup> However, a study done in 2005 looking at CES-D scores in Alzheimer’s disease patients found that higher scores were found in dementia patients.<sup>37</sup> It was concluded that a CES-D score of 21 was a significant statistical predictor of dementia.<sup>37</sup> Another study found that SMC were more strongly associated with depression than with cognitive impairment.<sup>34</sup> Our data shows a mean CES-D score of 12.3 in dementia patients, and a significantly higher mean score of 18.8 in the “worried well” (Cohen’s *d* = 0.63). This creates an interesting contrast, as depression may be an early symptom of dementia but can also independently contribute to memory concerns.<sup>36,37</sup> Depression and dementia may also share common behavioral symptoms such as lack of interest in activities or apathy.<sup>36,37</sup> Our data appears to reflect higher CES-D scores in “worried well” patients, and may be attributed to part of their subjective memory complaint. This data supports the supposition that depression may be more likely to cause independent memory concerns, rather than be an early sign of dementia, depending on the patient’s other risk factors.<sup>38</sup> Anxiety or worry about getting dementia, coupled with increased awareness surrounding the disease likely leads many patients to become more aware of lapses in memory that are normal rather

than a sign of a degenerative disease. The “Alzheimer’s disease” group had significantly less concerns with sleep than the “worried well” group. This may be associated with psychologic factors discussed previously that seem to be prevalent in “worried well” patients or poor sleep may have contributed to memory symptoms. The “worried well” group also had greater incidence of previous psychiatric diagnosis. This is an interesting point, as psychiatric illness may be a predictor of SCI. Psychiatric illness may independently cause memory concerns, or psychiatric symptoms might overlap with behaviors that are an early sign of dementia, such as apathy. Therefore, further investigation is warranted. Taken with the fact that the “worried well” patients were generally younger; it may be that depressive symptomatology is a major cause of memory concerns in younger patients. Therefore, it is essential to evaluate mood and mental health when discussing memory concerns with patients.

A number of variables we examined showed no significant difference between groups leading us to question their validity in characterizing a patient as “worried well” or not. Most notable was the lack of significant difference in family history of memory concerns or dementia between the two groups. This could be because dementia is so common. Stroke and head injuries were also not more prevalent in one group or the other.

Study limitations include a lack of biomarkers that have been studied as predictors of dementia, and a cross-sectional study design where follow-up is not reported. Longitudinal follow-up would be an interesting topic of future research papers.



## CONCLUSIONS

Overall, we observed a pattern of differences unfold between the “worried well” patients and those with cognitive disease. No one variable is pathognomonic of a “worried well” patient. However, taking age, MMSE score, psychiatric/psychological condition, substance use, sleep concerns and clinical picture into consideration when evaluating a patient may help with clinical decision making. The over-arching theme of increased awareness, exposure to the disease and psychological factors help illustrate a typical “worried well” patient. By better identifying the “worried well” we can make better use of resources, like specialist referrals, and improve patient care by providing appropriate management aimed at the underlying cause of the concern.

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## STATEMENT OF AUTHORSHIP

All mentioned authors contributed in the design, analysis, and execution of this project.

## DISCLOSURE

Ryan Verity, Andrew Kirk, Megan E. O’Connell, Chandima Karunanayake, and Debra G. Morgan do not have anything to disclose.

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