

# **Review article**

# Occupational moral injury and mental health: systematic review and metaanalysis

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#### **Background**

Many people confront potentially morally injurious experiences (PMIEs) in the course of their work which can violate deeply held moral values or beliefs, putting them at risk for psychological difficulties (e.g. post-traumatic stress disorder (PTSD), depression, etc.).

#### Aims

We aimed to assess the effect of moral injury on mental health outcomes.

#### Method

We conducted a systematic review and meta-analysis to assess the association between work-related PMIEs and mental health disorders. Studies were independently assessed for methodological quality and potential moderator variables, including participant age, gender and PMIE factors, were also examined.

#### Results

Thirteen studies were included, representing 6373 participants. PMIEs accounted for 9.4% of the variance in PTSD, 5.2% of the variance in depression and 2.0% of the variance in suicidality. PMIEs were associated with more symptoms of anxiety and behavioural problems (e.g. hostility), although this relationship

was not consistently significant. Moderator analyses indicated that methodological factors (e.g. PMIE measurement tool), demographic characteristics and PMIE variables (e.g. military v. non-military context) did not affect the association between a PMIE and mental health outcomes.

#### Conclusions

Most studies examined occupational PMIEs in military samples and additional studies investigating the effect of PMIEs on civilians are needed. Given the limited number of high-quality studies available, only tentative conclusions about the association between exposure to PMIEs and mental health disorders can be made.

#### **Declaration of interest**

None.

#### Keywords

Moral injury; meta-analysis; systematic review; occupation; PTSD; depression; suicidality.

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Potentially morally injurious experiences (PMIEs), including 'perpetrating, failing to prevent, bearing witness to, or learning about acts that transgress deeply help moral beliefs and expectations' (Litz et al., 1 p. 700), can result in significant psychological distress or moral injury. Certain occupational groups may be at risk of exposure to work-related morally injurious events, including first responders, journalists and armed forces personnel. Moral injury is often associated with strong moral emotions related to the event, including guilt, anger and disgust,<sup>2</sup> and can lead to distress and psychological difficulties. For example, in combat veterans, PMIEs is significantly associated with post-traumatic stress disorder (PTSD), depression and suicidal ideation.<sup>2,3</sup> However, the psychological effect of PMIEs on those in non-military employment remains unclear. Most studies have exclusively examined moral injury in US armed forces personnel.4-7 The few studies that exist indicate that those in non-military professions, such as police, can also experience moral injury after a PMIE.<sup>8,9</sup> The aim of this review is to examine the mental health outcomes associated with occupational PMIEs. We also examined potential moderators of effects to determine whether these influenced the magnitude of the associations between PMIEs and mental health outcomes. Studies examining moral distress, which is similar to moral injury, in healthcare professionals have found that exposure can cause psychological distress and burnout. 10,11 As this concept has been extensively reviewed in recent years (e.g. and Lamiani et al. 10 and Oh and Gastmans<sup>11</sup>), it was not included in our study.

#### Method

# Search strategy

We conducted a computer-based search in December 2016 of the following psychological and medical electronic literature databases:

Embase, PsychNet, Medline, PsycInfo, PILOTS, Google Scholar and Web of Science. The search terms were related to moral injury, mental health and occupation (see Supplementary Table 1 available at https://doi.org/10.1192/bjp.2018.55). In addition, key authors were contacted to request details of any further studies and reference sections of relevant review articles (e.g. Litz *et al.*, <sup>1</sup> Frankfurt and Frazier, <sup>3</sup> and Dombo *et al.* <sup>12</sup>), book chapters and issues of journals (e.g. *Journal of Traumatic Stress*) were manually searched to identify any additional studies.

## **Eligibility criteria**

Studies had to meet the following criteria to be considered for inclusion: a direct measure of exposure to PMIE incurred as a result of the participant's occupation, a standardised measure of mental health and statistical testing of the association between PMIEs and mental health. Measures of exposure to PMIEs were included if they asked about exposure to occupation-related perceived transgressions committed by the respondent and/or other individuals, or perceived betrayal by others, such as colleagues. 1–3

Studies were excluded on the following grounds: (a) the article was a review that did not offer new data or only presented qualitative analysis, (b) single case studies, (c) studies not written in English or (d) studies examining moral distress in nursing and medical professionals.

Two authors (V.W. and S.A.M.S.) independently screened articles and extracted data. A Preferred Reporting Items for Systematic Reviews and Meta-Analyses flow chart (Fig. 1) delineates the review process. <sup>13</sup> On two occasions, the same data were reported in more than one article. In such cases, results from the most comprehensive

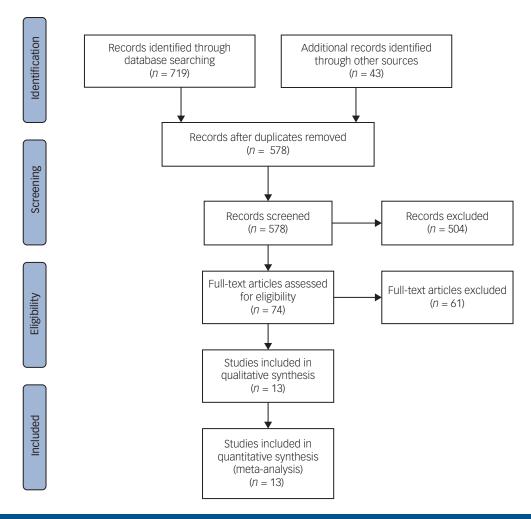


Fig. 1 Preferred Reporting Items for Systematic Reviews and Meta-Analyses flow diagram.

article were used. <sup>14</sup> The final sample consisted of 13 studies that met the inclusion criteria.

#### **Data extraction**

The following data were extracted from each study, if available: (a) author name, (b) publication year, (c) study design, (d) study location, (e) type of PMIEs, (f) instrument used to assess the PMIE, (g) sample size, (h) gender distribution, (i) participant age, (j) assessment time points, (k) mental health disorder assessed, (l) mental health instruments/diagnostic criteria used, (m) time since PMIE, (n) findings and effect sizes and (o) any sources of bias or ethical issues. The data was extracted and assessed independently by two authors (V.W. and S.A.M.S.). Any discrepancies were checked and a consensus was successfully reached.

# **Quality rating**

Two authors (V.W. and S.A.M.S.) independently assessed the methodological quality of all included studies by a seven-item checklist adapted from Ajetunmobi. The highest possible quality score was seven, indicative of a better-quality study, with zero as the lowest possible score. Adapted items on the checklist include an evaluation of whether the study design was evident and appropriate, if random sampling of study participants was used to ensure all members of the examined population had an equal chance of being selected into the sample and if the analytic methods used were well described and appropriate. Studies were scored depending

on the extent to which the specific criteria were met (with yes being one and no being zero) and we calculated a summary score for each study by summing the total score across all items of the scale (see Table 1 and Supplementary Table 2). Agreement between authors was strong, with any disagreements resolved in a consensus meeting.

## **Data synthesis**

The relationship between PMIEs and PTSD, depression and suicidal ideation was examined by meta-analytic methods. The relationship between PMIEs and anxiety and well-being (e.g. resilience, hostility, stress, positive affect and social adjustment) was examined descriptively, owing to insufficient data for meaningful statistical analysis (k < 4).

We conducted meta-analyses, using Rstudio (version 0.98.507) with the Metafor package. We used Pearson's product-moment correlation (r) as the effect size because r is more readily interpretable in comparison to other effect sizes  $^{42,43}$  and is easily computed from t, F and d. We extracted effect size values for each association of interest within each study, with separate effect size values for each mental health disorder. Where necessary, correlation coefficients were calculated from other provided effect sizes (e.g. F) or obtained from study authors. Cohen's undefines were used to interpret the effect sizes (small effect r = 0.10, moderate effect r = 0.30 and large effect r = 0.50). Correlation coefficients were computed so that a positive coefficient reflected more severe mental health disorder

Study	Location	Design	N	Males (%)	Age, mean years (SD)	Exposure	Well-being measured	PMIE measurement	Qualit rating
Backholm and Idas <sup>8</sup>	Norway	Cross-sectional	371	59.6	36.03 (10.09)	Journalists covering 2011 Norway terrorist attack	PTSD (IES-R)	Three-item questionnaire	5
Bryan <i>et al.</i> <sup>4 a</sup>	USA	Cross-sectional	151	63.8	34.12 (8.41)	Afghanistan/Iraq deployment	Suicidal ideation (BSSI), PTSD (PCL-M), depression (PHQ-9)	MIES	5
Bryan <i>et al.</i> <sup>5 a</sup>	USA	Cross-sectional	935	82.3	27.05 (8.11)	Afghanistan/Iraq deployment	Suicidal ideation (BSSI), PTSD (PCL-M), depression (PHQ-9), anxiety (GAD-7), hostility (STAXI-2)	MIES	6
Crane <i>et al.</i> <sup>16</sup>	Australia	Cross-sectional	540	35.8	41.06 (11.53)	Veterinary practice	Depression, stress and anxiety (DASS-21), resilience (BRS)	Stressor checklist	4
Currier <i>et al.</i> <sup>14 b</sup>	USA	Cross-sectional	213	88.0	28.47 (5.87)	Afghanistan/Iraq deployment	Suicidal ideation (SBQ-R), depression (PHQ-9), PTSD (PLC-C)	MIQ-M	5
Currier <i>et al.</i> <sup>17</sup>	El Salvador	Cross-sectional	257	31.4	42.02 (13.12)	Community violence	PTSD (LASC)	MIQ-T	5
Dennis <i>et al.</i> <sup>18</sup>	USA	Cross-sectional	603	100.0	51.0 (5.71)	Vietnam war	Suicidal ideation (SBQ-R), PTSD (PLC-C), depression (PHQ-9), hostility (CMHS)	VESI	4
errajão and Oliveira <sup>19</sup>	Portugal	Cross-sectional	60	100.0	64.0 (N/A)	Portuguese war veterans	PTSD (IES-R), depression (BSI)	Interview	4
Komarovskaya <i>et al.</i> 9	USA	Cross-sectional	400	85.0	27.0 (4.81)	Killing/seriously injuring others during police service	PTSD (MCS-CV), social adjustment (SAS-SR)	CIHQ	4
Nash <i>et al.</i> <sup>7</sup>	USA	Longitudinal	533	N/A	22.67 (3.50)	Afghanistan/Iraq deployment	PTSD (PCL), anxiety (BAI) depression (BDI-II), positive affect (PANAS), social adjustment (ISEL)	MIES	5
Ritov and Barnetz <sup>20</sup>	Israel	Cross-sectional	147	100.0	27.45 (3.67)	Combat service in West Bank/Gaza Strip	PTSD (unnamed)	Moral objection	4
ripp <i>et al.</i> <sup>21a</sup>	USA	Cross-sectional	68	91.0	32.3 (8.84)	Afghanistan/Iraq deployment	PTSD (CAPS), depression (BDI-II), suicidal ideation (SSI)	DDRI	3
Vilk et al. <sup>22</sup>	USA	Cross-sectional	2095	91.0	N/A	Afghanistan/Iraq deployment	PTSD (PCL), hostility (unnamed)	BEB	5

<sup>a</sup>Effect size calculated by averaging across all moral injury (transgressions – self, transgressions – others, betrayal) and mental health comparisons for this study. Quality is the methodological quality score (range, 0–7). Three-item questionnaire refers to the three items used to measure potential moral injury event exposure relating to work tasks during the 2011 Norway terror attack informed by previous qualitative studies.

<sup>b</sup>Demographic information only provided for 131 participants.

BAI, Beck Anxiety Inventory;<sup>23</sup> BDI-II, The Beck Depression Inventory, second Edition; BEB, Battlefield ethical behaviours, a non-validated three-item questionnaire regarding unethical behaviour during deployment informed by previous research and expert opinion;<sup>22</sup> BRS, The Brief Resilience Scale; BSI, The Brief Symptom Inventory; BSSI, Beck Scale for Suicide Ideation;<sup>24</sup> CAPS, The Clinician-Administered PTSD Scale;<sup>25</sup> CIHQ, The Critical Incident History Questionnaire<sup>26</sup> with indices relating to killing/causing serious injury to others in the line of duty used to assess potentially morally injurious event exposure; CMHS, Cook—Medley Hostility Scale;<sup>27</sup> DASS-21, Depression, Anxiety and Stress Scale;<sup>28</sup> DDRI, Deployment Risk and Resilience Inventory<sup>29</sup> with items relating to firing a weapon and killing a nenemy used to measure potentially morally injurious event exposure; CMHS, Cook—Medley Hostility Scale;<sup>27</sup> DASD-7, Generalized Anxiety Disorder Seven-Item Scale;<sup>30</sup> IES-R, Impact of Event Scale Revised;<sup>31</sup> Interview, participants interviewed regarding morally injurious experiences with data coded when perpetration, witnessing or failing to prevent acts that transgressed veterans' moral beliefs was verbalised; ISEL, Interpersonal Support Evaluation List;<sup>32</sup> LASC, Los Angeles Symptoms Checklist;<sup>33</sup> MCS-CV, The Mississippi Combat Scale, Civilian Version;<sup>34</sup> MIES, Moral Injury Event Scale, which measures potential moral injury event exposure related to three factors (transgressions – other, transgressions – self, betrayal); MIQ-M, Moral Injury Questionnaire Military Version, measure of potential moral injury event exposure during deployment based on previous theory and research of moral injury (an aim of this study was to validate the MIQ-M); MIQ-T, Moral Injury Questionnaire Provious research of moral injury in other samples;<sup>37</sup> Moral objection, non-validated questionnaire to assess teacher's exposure to workplace violence (e.g. mistreatment of students; unable to prevent harm to students; and the Wes

symptoms, and a negative coefficient reflected less severe mental health disorder symptoms.

Where data regarding the relationship between particular PMIEs (e.g. transgressions – self, transgressions – others, betrayal) and mental health disorder symptoms was reported, one effect size was generated for each study by averaging across all of the PMIEs and mental health comparisons for the study.<sup>4,5</sup> Study effect sizes by event type can be found in Supplementary Table 3. If studies recruited two samples but administered a more complete battery of mental health assessments to one particular sample, the data from this sample was used in the analyses (e.g. Bryan *et al.*<sup>5</sup>).

We applied the Hedges-Olkin approach, 45 using the Fisher transformed correlation coefficients with the results reported in Pearson's r following a back conversion. We chose random-effects modelling with restricted maximum likelihood a priori, as this method allows the meta-analytic results to be generalised to a wider population of studies. 45,46 To assess heterogeneity, or the presence of variation in the true effect sizes between studies, Cochran's Q and  $I^2$  statistic were used. Heterogeneity can be clinical (e.g. differences between patients), methodological (e.g. differences in study design) or statistical (e.g. variation between studies in the underlying effects being evaluated).<sup>47</sup> To assess statistical heterogeneity, we examined the potential presence of moderator variables, with possible clinical and methodological heterogeneity examined descriptively. Heterogeneity was assessed to aid interpretation of the meta-analytic findings, as without knowing how consistent the results of studies are, it is not possible to determine the generalisability of the results.47

We conducted moderator analyses on the PMIEs and PTSD, depression and suicide ideation analyses, including variables where there were at least three studies in each subcategory. 48 We individually examined the following variables as potential moderators of the association between PMIEs and mental health: participant age, whether the transgressive act was experienced in a military or non-military context, participant gender, study location (USA versus other) and whether or not the study utilised a measurement tool that solely examined exposure to PMIEs or if a tool was used which conflated PMIE exposure with the impact of effects (discussed in the following section). These moderators were chosen for the present analysis as sufficient data  $(k \ge 3)$  was available to examine their impact on the effects. Meta-regression was used when a moderator was a continuous variable (e.g. participant age) to quantify the relationship between the magnitude of the moderator and the PMIEs (the mental health disorder effect). 47

Publication bias of the relationship between PMIEs and each mental health disorder analyses was examined by creating funnel plots to provide a visual representation of the data. Rank correlation tests<sup>49</sup> and regression tests<sup>50</sup> were conducted to determine if there was any evidence of publication bias. Duval and Tweedie's trim and fill procedure was also used to examine the presence of potential publication bias.<sup>51</sup>

## **Study sample**

Twelve of the 13 studies identified were cross-sectional, with one notable exception.<sup>7</sup> Studies were published between 2011 and 2017 and involved a total of 6373 participants (range of 60–2095). Most participants were male, with an age range of 22.0–64.0 years. The majority of studies examined PMIEs in military samples in relation to military deployment (e.g. feeling troubled by having witnessed others' immoral acts while on deployment,<sup>7</sup> see Table 1). In non-military samples, exposure to moral and/or ethical dilemmas in the workplace were investigated. Studies in non-military samples examined exposure to PMIEs in journalists who covered the 2011 Norway terror attack (e.g. work description

included tasks that went against personal values),8 teachers exposed to community violence in El Salvador (e.g. witnessing actions by other school staff that led to the suffering of students), <sup>1</sup> veterinarians who experienced morally significant events during veterinary practice (e.g. performed euthanasia for reasons they do not agree with 16) and police officers who killed or caused serious injury in the line of duty. Non-validated assessments of workplace PMIEs were used by six studies (see Table 1), with many informed either by theory or previous research of moral injury,  $^{17,22}$  interviews with participants <sup>19</sup> or via focus groups. <sup>8,16,20</sup> Three included studies utilised validated measures of occupation-related trauma exposure as a proxy measure for PMIEs exposure. 9,21,18 Four studies 4,5,7,14 used the Moral Injury Events Scale (MIES)<sup>7</sup> or the Moral Injury Questionnaire-Military Version, 14 which assess exposure to both PMIEs (e.g. 'I saw things that were morally wrong') as well as emotional outcomes (e.g. 'I am troubled by having witnessed others' immoral acts') on the same items. This may confound exposure to PMIEs with the effects of exposure and could affect the reported effect sizes.<sup>2</sup> Time since PMIEs was often unreported, with a few studies either stating that the participants were still in active military/police service or with the PMIE related to service in the Vietnam War. 18

#### **Results**

#### **PTSD**

Twelve studies assessed the relationship between PMIEs and PTSD with a variety of measures, of which ten reported significant findings (see Table 1). Most studies assessed PTSD symptoms with the Posttraumatic Stress Disorder Checklist<sup>52</sup>; however, no marked differences in the PMIEs-PTSD association by PTSD measurement tool were observed. For the PMIEs and PTSD association, the weighted mean effect size was 0.30 (P < 0.0001, 95% CI 0.20-0.39). This effect size is statistically significant and meets criteria for a moderate effect, suggesting that PMIEs account for approximately 9.4% of the variance in PTSD. The effect sizes of PMIEs and PTSD ranged between 0.02 and 0.65, with some of the largest effects found in military samples (see Table 2). A potential outlier was Ferrajão and Oliveira, 19 although a small positive relationship between PMIEs and PTSD was found, no significant differences in PTSD symptoms were found between those who did and those who did not report exposure to PMIEs. A non-significant positive association between PMIEs and PTSD was also observed by Bryan et al., however this effect was small (effect size of 0.02).

	Effect size, Pearson's r					
Study	PTSD	Depression	Suicidality	Anxiet		
Backholm and Idas <sup>8</sup>	0.36***					
Bryan et al.4	0.02	-0.05	0.13			
Bryan et al.5	0.22***	0.20***		0.16**		
Crane et al. 16				0.18**		
Currier et al.14	0.65***	0.39***	0.14*			
Currier et al.17	0.26***					
Dennis et al. 18	0.33***	0.27***	0.13**			
Ferrajão and Oliveira <sup>19</sup>	0.23	0.03				
Komarovskaya et al.9	0.28***					
Nash et al.7	0.28***	0.40***		0.28**		
Ritov and Barnetz <sup>20</sup>	0.24***					
Tripp et al. <sup>21</sup>	0.42***	0.19	0.27*			
Wilk et al.22	0.18***					

PMIEs, potentially morally injurious experiences; PTSD, post-traumatic stress disorder \*P < 0.05; \*\*P < 0.01; \*\*\*P < 0.001.

Heterogeneity analysis was significant (Q(11) = 90.4; P < 0.0001;  $I^2 = 92.01\%$ ), and potential moderating variables were examined to determine whether study characteristics accounted for differences in the results. <sup>47</sup> Between-group differences in effect size related to study-level moderators were examined by the between-group Q statistic within a random effects model. Results revealed no significant moderator effect on the association between PMIEs and PTSD of participant age (between-group Q(1) = 0.14; P = 0.71), percentage of male participants in the study (Q(1) = 0.23; P = 0.62), whether the PMIE was military versus non-military related (Q(1) = 0.003; P = 0.95), whether the measurement of PMIEs conflated event exposure with the emotional effects of exposure (Q(1) = 0.08; P = 0.78) or study location (USA versus other, Q(1) = 0.06; P = 0.80).

No evidence for publication bias was found for the PMIEs and PTSD analysis. Visual inspection, rank correlation (P=0.84) and Egger's tests (P=0.72) indicated non-asymmetric funnel plots. Furthermore, the trim and fill procedure did not suggest the imputation of any studies for this analysis, indicating a lack of publication bias

## **Depression**

Seven studies assessed the relationship between PMIEs and depression, four of which reported significant findings. Studies largely used the Beck Depression Inventory, Second Edition<sup>53</sup> or The Patient Health Questionnaire-9<sup>54</sup> to assess depression. Pearson's r effect sizes for the association between PMIEs and depression ranged between -0.05 and 0.40. No marked differences in the PMIEs-depression association were observed based on the depression measure used, although Ferrajão and Oliveira<sup>19</sup> was the only study to examine depression with the depression subscale of the Brief Symptom Inventory<sup>55</sup> and found a particularly small association between PMIE and depression (effect size of 0.03). All studies examining the relationship between PMIEs and depression were conducted with military samples, with the majority conducted in the USA (k = 6). The mean effect size of the PMIEs and depression association was 0.23, meeting criteria for a small effect, and was statistically significant (P = 0.0002; 95% CI 0.11–0.37). This indicates that PMIEs accounted for 5.2% of the variance in depression. Notably, Bryan et al.4 found a negative association between PMIEs and depression (overall effect size of −0.05), meaning that PMIE was associated with fewer depression symptoms, although the strength and nature of the PMIEs-depression relationship varied by event type (see Supplementary Table 3).

The results of the heterogeneity analysis were significant (Q(6) = 39.56; P < 0.0001;  $I^2 = 88.93$ ). No significant study moderators were found (participant age, Q(1) = 1.39, P = 0.23; percentage of male participants, Q(1) = 1.88, P = 0.17; whether the measurement of PMIE conflated event exposure with the emotional effect of exposure, Q(1) = 0.23; P = 0.63).

No evidence of publication bias was found. The rank correlation (P=0.77) and Egger's (P=0.18) tests were not significant and the trim and fill procedure did not recommend the imputation of any additional studies for this analysis, indicative of a lack of publication bias.

## **Suicidality**

Four studies assessed the PMIEs–suicidality association, three of which reported significant findings. All studies were based in the USA and examined PMIEs in a military context. Meta-analysis examining PMIEs and suicidality identified a small, significant mean effect size of 0.14 (P < 0.0001; 95% CI 0.08–0.20). This mean effect size meets the criteria for a small effect, suggesting that PMIEs is associated with approximately 2.0% of the variance in suicidality. Studies reporting on the relationship between

PMIEs and suicidality all utilised military samples, with effect sizes ranging from 0.13 to 0.27.

The results of the heterogeneity analysis were non-significant  $(Q(3) = 1.27; P = 0.74; I^2 = 0.00)$ . Given the small number of included studies, a non-significant result cannot necessarily be interpreted as evidence of no statistical heterogeneity as the test may lack power to detect significant heterogeneity when present.<sup>47</sup> Thus, between-group differences in effect size related to study-level moderators were examined by a random effects model to ensure the PMIEs-suicidality association was thoroughly explored. No significant moderators of effect size were found (age, Q(1) = 0.18; P = 0.67; percentage of male participants, Q(1) = 0.01; P = 0.94). Other moderators, such as study location, whether the tool used to measure PMIE conflated PMIE exposure with the emotional effects of exposure, and PMIE type (e.g. military versus nonmilitary) could not be examined owing to insufficient data for a meaningful contrast between subgroups. Only one study used a non-validated measure of PMIEs, 14 and it reported findings (effect size of 0.14) that were not inconsistent with other studies that utilised validated measures of PMIE (e.g. Bryan et al.4 and Dennis et al. 18). No evidence for publication bias was found for the PMIEs and suicidality analysis. Visual inspection, rank correlation (P = 0.33) and Egger's tests (P = 0.38) suggest non-asymmetric funnel plots. The trim and fill procedure did not recommend the addition of any further studies for this analysis, suggesting a lack of publication bias.

#### **Anxiety**

Three studies examined the association between PMIEs and anxiety, thus it was not possible to utilise meta-analytic methods. <sup>5,7,16</sup> One study examined the relationship between PMIEs and anxiety in veterinarians, <sup>16</sup> whereas Bryan *et al.* <sup>5</sup> and Nash *et al.* <sup>7</sup> examined military-related exposure to PMIEs. PMIEs were significantly associated with anxiety symptoms across all three studies (range of 0.16–0.28, see Table 2). The relationship between PMIEs and anxiety was fairly small in the non-military sample, <sup>16</sup> which may reflect the nature and/or intensity of the PMIEs experienced. Bryan *et al.* <sup>5</sup> found all event types (e.g. transgressions – other, transgressions – self, betrayal) to be significantly positively associated with anxiety, with the strongest relationship found between anxiety and perceived betrayal (effect size of 0.219; see Supplementary Table 3).

#### **Hostility**

Three studies examined the relationship between hostility and PMIEs, all in a military context.<sup>5,18,22</sup> In all studies, PMIEs and exposure to wartime atrocities (e.g. acting in ways that violate one's moral code; hurting, killing or mutilating bodies of civilians and enemy combatants) was positively and significantly associated with hostile behaviour, although some effects were small (Bryan et al.<sup>5</sup> effect size of 0.21; Dennis et al.<sup>18</sup> effect size of 0.18).<sup>44</sup> The larger effect reported by Wilk and colleagues<sup>22</sup> (effect size of 0.41) may reflect the fact that the sample participated in the study during deployment to Iraq in 2007, a non-validated measure of PMIEs was used and the non-validated measure of hostility largely focused on aggression towards other unit members (e.g. 'In the past month, have you threatened a unit member with physical violence?').

# Resilience, social adjustment and positive affect

The relationship between PMIEs and psychological resilience, or the ability to recover from stressor events in the past 4 weeks, was examined by Crane *et al.*<sup>16</sup> with the Brief Resilience Scale, <sup>56</sup> with a significant negative association found between PMIEs and resilience

	Effect size, Pearson's r								
Study	Social adjustment	Positive affect	Stress	Hostility	Resilience				
Crane <i>et al.</i> <sup>16</sup>			0.24***		-0.17***				
Dennis <i>et al.</i> <sup>18</sup>				0.18***					
Bryan <i>et al.</i> 5				0.21***					
Ferrajão and Oliveira <sup>19</sup>	-0.03								
Nash <i>et al.</i> 7	-0.29***	-0.15***							
Wilk et al. <sup>22</sup>				0.41***					

(effect size of -0.17; Table 3). Consistent with this, Crane *et al.*<sup>16</sup> also found a positive association between PMIEs and self-reported symptoms of stress (effect size of 0.24).

Nash *et al.*<sup>7</sup> examined the relationship between military related PMIEs and positive affect and social adjustment. PMIEs were significantly negatively associated with positive affect (effect size of -0.15) and social adjustment (effect size of -0.29), indicating that higher levels of PMIEs were associated with less self-reported social support and less positive affect.<sup>7</sup> In keeping with these findings, Ferrajão and Oliveira<sup>19</sup> also found a small, but not statistically significant negative relationship between perceived social support and PMIEs (effect size of -0.03). However, these findings should be interpreted cautiously as Nash *et al.*<sup>7</sup> used the MIES, which confounds PMIE exposure with outomes, <sup>3</sup> whereas Ferrajão and Oliveira<sup>19</sup> used a non-validated PMIE measure.

#### Discussion

The aim of this review was to examine the relationship between exposure to PMIEs incurred as a result of occupation and mental health outcomes. Although based on a relatively small number of articles, the results indicate that a small-to-moderate relationship between PMIEs and PTSD and depression is evident, although the associations with other mental health symptomology appears less certain

The strongest relationship was found between PMIEs and PTSD, consistent with previous studies that report that the common symptoms of moral injury are intrusive thoughts, intense negative appraisals (e.g. shame, guilt, disgust, etc.) and reliance on cognitive avoidance as a (maladaptive) coping strategy.1 The experience of such PTSD symptoms has also been found cross-culturally in qualitative studies of moral injury in war veterans in Zimbabwe,<sup>57</sup> where pastoral care was experienced as particularly efficacious in managing intrusive thoughts and negative affect. Although study location (USA versus Other) was not found to be a significant moderator in this analysis, included studies were largely conducted in Western environments. Additional investigation of the experiences and impact of occupation-related PMIEs in non-Western contexts would be useful to further the understanding of cross-cultural differences and similarities in mental health outcomes following PMIEs and how best to support morally injured individuals.

A statistically significant, although small relationship between depression and PMIEs was found in military personnel; however, civilian data on this association was lacking. Characteristic symptoms of depression include social withdrawal, self-depreciating emotions and a loss of meaning,<sup>58</sup> all of which have been reported in qualitative studies following military-related moral injury.<sup>6</sup> Similar symptoms of depression and psychological distress have also been reported in qualitative studies of humanitarian aid workers who experience work-related moral challenges (e.g. a lack

of resources meaning they cannot provide adequate healthcare to all patients<sup>59,60</sup>).

Suicidality was significantly associated with PMIEs in military personnel with a small effect. However, this relationship may be less reliable as only three studies report significant findings. Alternatively, it is possible that the relationship between suicidality PMIEs may be an indirect effect caused by other associated risk factors or consequences of PMIEs, such as depression or PTSD, 4,61,62 and warrants further research.

A modest relationship between PMIEs, anxiety, hostility, poor resilience and less social support was also examined in this review. The relationship between PMIEs and hostility is in keeping with recent research of military-related PMIEs causing anger or hostility that persists for several years post-deployment, even after controlling for PTSD symptoms. Nonetheless, additional investigation is required to explore the PMIEs-hostility relationship in non-military contexts.

Taken together, the results suggest a negative impact of PMIEs on psychological adjustment, in both a military and non-military occupational context. However, PMIEs only accounted for a modest proportion of the variance in PTSD, depression and suicidality. It may be valuable for future studies to consider other risk factors and instrumental moderator variables for such psychological adjustment difficulties. Given the lack of a widespread, substantial impact on mental health, it also may be of interest to consider whether exposure to PMIEs might be linked to other outcomes both in terms of practical (e.g. resigning from one's work) or positive change (e.g. post-traumatic growth).

## **Strengths and limitations**

The results of this study must be considered in light of the limitations. First, most included studies examined PMIEs in a military context (k = 10). Other occupational groups, including firefighters, relief aid workers and social workers, are exposed to traumatic and PMIEs and additional research is needed to fully understand the impact of such stressors on their mental health and wellbeing. Second, all studies measured exposure to PMIEs by selfreport measures, many of which were not validated.<sup>8,16,17,19,20</sup> Several studies also used measures of PMIEs that have methodological issues<sup>2</sup> (e.g. confounding exposure to transgressive events with exposure effects <sup>4,5,7,14</sup>), although this was not found to be a significant moderator for the PTSD and depression analyses. In some cases, a proxy measure of PMIEs, such as exposure to war-time atrocities, 18 was used which highlights the lack of consistency in the literature of the types of events that can cause moral injury. Nonetheless, to further our understanding of the impact of PMIEs on mental health, a valid and reliable assessment of PMIEs and moral injury outcomes is required. Third, this review was not preregistered on PROSPERO or a similar register. Finally, the majority of studies included in this review examined PMIEs in a US or Western context (e.g. Norway, Australia), with a few notable

exceptions (e.g. Israel, El Salvador) and additional research in non-Western, low- or middle-income countries is needed.

#### **Clinical implications**

Our findings indicate that occupational PMIEs can potentially have an, albeit small, impact on the mental health of both military and civilian personnel. Importantly, this suggests that moral injury is not a concept that is only relevant within a military context and can potentially be experienced in other occupational settings, although additional research in non-military samples is recommended to more fully understand this experience. What evidence there is suggests that individuals who experience PMIE may be at risk of PTSD and depressive disorders. Previous reviews suggest that some treatment approaches for these disorders may be insufficient in cases of moral injury.6 Treatment for PTSD, for example, may not adequately address all negative sequelae present in those with moral injury. Future research exploring the impact of PMIEs on psychopathology over time, as well as randomised control trials directly evaluating treatment approaches following PMIEs would be beneficial.

#### **Directions for future research**

This review suggests a number of additional areas for exploration that may prove beneficial for our understanding of moral injury. Although the evidence regarding the mental health outcomes of PMIEs appears to be at most modest, what seems particularly clear is that there is a lack of high-quality evidence published on this topic. This, in part, may reflect the fact that moral injury is a relatively emerging concept<sup>1,2</sup> and there is a need for considerably more research, including the design and validation of assessments that measure the impact of PMIE exposure as well as the outcomes of moral injury. As it stands, some existing measures do not include exposure to a variety of PMIEs or confound PMIE exposure with the psychological effects of exposure.<sup>2,3</sup> The development of highquality measurement tools would allow for reliable investigations into the existence and prevalence of moral injury in both military and non-military environments and would further our theoretical understanding of whether moral injury is a distinct concept. This line of research could also aid in exploring whether there are particular experiences that are more likely to cause moral injury, as well as the precursors and the factors associated with vulnerability or resilience following moral injury. As not all individuals who experience trauma necessarily develop PTSD, exposure to PMIEs may similarly not always result in moral injury and additional research is needed to better understand PMIE outcomes. For example, the pernicious effects of moral injury may depend on one's appraisal of the transgressive act and the coping strategies used.

In the wider literature, previous studies in healthcare professionals have found years of occupation experience to be significantly positively associated with moral distress, contributing to staff burnout and resignation. Although moral distress differs from moral injury in that the conditions in which it can be experienced are often more limited (e.g. healthcare professionals are prevented from acting on their judgement of the right thing to do largely by institutional restraints, such as pressure to minimise costs (1); nonetheless, it is possible that factors contributing to poor mental health outcomes following moral distress may be applicable in cases of moral injury and should be pursued further.

Although only examined by two studies, exposure to specific PMIEs (e.g. transgressions – other, transgressions – self, betrayal) were differentially associated with mental health<sup>4,5</sup> (Supplementary Table 3). One study<sup>5</sup> found a particularly strong relationship between perceived betrayal and mental health difficulties. As this sample had very recently returned from deployment to

Afghanistan, this type of PMIE could be more salient to participants when responding to study measures. This highlights the need for moral injury to be examined as a function of PMIE type and time since event to better understand moral injury.

#### **Summary**

This review presents a comprehensive review and meta-analysis of the relationship between exposure to occupational-related PMIEs and mental health in both military and non-military connected personnel. We found small yet significant associations between PMIEs and PTSD and depression. A less reliable relationship between PMIEs, anxiety, hostility and suicidality was also observed. Given the limited number of high-quality studies available, only tentative conclusions about the association between PMIEs and mental health disorders can be made at this stage. This study highlights that considerably more research is needed in the field of moral injury, including the development of valid assessments of the impact of PMIEs exposure and outcomes. We suggest that additional investigations, particularly in relevant non-military connected populations, and other influential moderators and outcomes are considered in future research into moral injury.

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## **Supplementary material**

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