# Optical recombination lines as probes of conditions in planetary nebulae

# Xiao-wei Liu

Department of Astronomy, Peking University, Beijing 100871, P. R. China email: liuxw@bac.pku.edu.cn

**Abstract.** Since the last IAU symposium on planetary nebulae (PNe), several deep spectroscopic surveys of the relatively faint optical recombination lines (ORLs) emitted by heavy element ions in PNe and H II regions have been completed. New diagnostic tools have been developed thanks to progress in the calculations of basic atomic data. Together, they have led to a better understanding of the physical conditions under which the various types of emission lines arise. The studies have strengthened the previous conjecture that nebulae contain another component of cold, high metallicity gas, which is too cool to excite any significant optical or UV CELs and is thus invisible via such lines. The existence of such a plasma component in PNe and possibly also in H II regions provides a natural solution to the long-standing problem in nebular astrophysics, i.e. the dichotomy of nebular plasma diagnostics and abundance determinations using ORLs and continua on the one hand and collisionally excited lines (CELs) on the other.

Keywords. ISM: abundances, planetary nebulae: general, atomic processes

## 1. The dichotomy between ORLs and CELs

Observations and analyses of emission line nebulae, PNe and H II regions, are widely used to obtain elemental abundances in our own Galaxy and beyond. A detailed knowledge of the physical conditions under which the lines arise and a full understanding of their excitation mechanisms are of paramount importance for the reliability and accuracy of the results, and consequently for the study of stellar nucleosynthesis and the chemical evolution of galaxies. However, observations in the last decade of the relatively faint ORLs from heavy element ions have yielded elemental abundances that are consistently higher than values derived from the traditional method based on strong CELs. The discrepancy between ORL and CEL abundances first drew attention and became an issue of dispute ever since IUE measurements in the early 1980s of the ultraviolet C III  $\lambda\lambda$ 1907,1909 CELs yielded systematically lower C<sup>2+</sup>/H<sup>+</sup> abundance ratios than values derived from the C II  $\lambda$ 4267 ORL. Similarly, in another major dilemma, it was also found that  $T_{\rm e}$ 's deduced from the Balmer discontinuity of H I recombination spectra are systematically lower than those derived from the [O III] forbidden line ratio, a discrepancy first reported by Peimbert (1971). For most PNe, the ORL/CEL abundance discrepancy factors (adf's) typically lie in the range 1.6-3.2, but with a significant tail extending to much higher values. Liu et al. (1995) and Luo et al. (2001) found an adf of  $\sim 5$  for NGC 7009, while Liu et al. (2000) derived an adf of  $\sim 10$  for NGC 6153 and Liu et al. (2001) obtained adf's of  $\sim 6$  and 20 for the Bulge PNe M 2–36 and M 1–42, respectively. The highest adf recorded hitherto for a PN is  $\sim$ 71, for Hf2-2 (Liu 2003; Liu *et al.* 2006).

### 2. Interpretation

It is now widely accepted that both types of the above-mentioned discrepancies are real rather than caused by e.g. errors in atomic data or observational uncertainties. The

#### X.-W. Liu

discrepancies are traditionally interpreted in terms of large  $T_{\rm e}$  fluctuations (Peimbert 1967) and/or  $N_{\rm e}$  inhomogeneities (Rubin 1989; Viegas & Clegg 1994). Yet there is no direct measurement pointing to the existence of large  $T_{\rm e}$  fluctuations in PNe, and physical causes that might lead to them remain unclear. More importantly, the paradigm fails to explain the wide range of data extending from the UV to the IR that are available now (Liu 2003, 2005; but see the review by M. Peimbert in this volume for a different view):

(a) The value of the adf is found to be uncorrelated with the excitation energy  $E_{\rm ex}$  or the critical density  $N_{\rm cr}$  of the CEL involved; a correlation would be expected if  $T_{\rm e}$  fluctuations and/or  $N_{\rm e}$  inhomogeneities are the root cause;

(b) IR fine-structure lines such as [O III] 52- and 88- $\mu$ m, which have  $E_{\rm ex} \leq 1000$  K and are therefore insensitive to  $T_{\rm e}$  and  $T_{\rm e}$  fluctuations, yield ionic abundances comparable to UV/optical CELs. This is true for all PNe analyzed hitherto, including those with densities lower than the critical densities of the IR fine-structure lines;

(c) Values of the adf larger than 5 are difficult to explain by such effects;

(d) The  $T_{\rm e}$  fluctuation scenario implicitly requires the nebular heavy element abundances to be the higher ORL values. Yet such abundances are often much higher than the solar value, making it very difficult to reconcile with the current theory of stellar evolution for low- and intermediate-mass stars.

(e) Imaging and spatially resolved spectroscopic observations have yielded small values for  $t^2$ , Peimbert's parameter of  $T_e$  fluctuations (cf. Rubin *et al.* 2002 for NGC 7009).

An alternative interpretation was presented by Liu *et al.* (2000). In their analysis of NGC 6153, Liu *et al.* concluded that the nebula must contain another previously unknown component of ionized gas, cold and highly enriched in heavy elements. The conjecture was strongly supported by the later discovery of very low Balmer jump  $T_e$ 's in two PNe with large adf's, 3680 K in M 1–42 (adf = 22; Liu *et al.* 2001) and 900 K in Hf2-2 (adf = 71; Liu 2003; Liu *et al.* 2006). Both PNe have a typical [O III] forbidden line temperature of ~9000 K. Further evidence pointing to the presence of a cold component of metal-rich plasma was provided by analyses of He I and O II ORLs as well as by detailed photoionization modeling that incorporates H-deficient inclusions embedded in a nebula of "normal" composition (c.f. Liu 2003, 2005 and references therein).

In what follows, I will summarize progress achieved on this important problem since the last IAU symposium on PNe. Additional discussions on the topic can be found in this volume in articles by Peimbert, by Barlow *et al.* and by Tsamis *et al.* 

#### 3. ORL spectroscopic surveys

Several deep optical spectroscopic surveys, allowing detailed nebular plasma diagnostics and abundance analyses using the relatively weak hydrogen and helium recombination continua and ORLs from heavy element ions, have been carried out and published for several dozens of Galactic disk and Bulge PNe and for a number of Galactic and extragalactic H II regions. Tsamis *et al.* (2003b, 2004) studied 12 Galactic and 3 Magellanic Cloud PNe. Liu *et al.* (2004a,b) analyzed 12 Galactic PNe. Robertson-Tessi & Garnett (2005) and Wesson *et al.* (2005) surveyed 6 and 23 Galactic PNe, respectively. Finally, Wang & Liu (2006, in preparation; c.f. their contribution in this volume) observed 25 Galactic Bulge and 6 disk PNe. Detailed studies for individual nebulae since 2001 were presented by Liu *et al.* (2003; M2–24), Shen, Liu & Danziger (2003; Me1-1), Wesson, Liu & Barlow (2003; Abell 30), Ruiz *et al.* (2003; NGC 5307), Peimbert *et al.* (2004; NGC 5315), Ercolano *et al.* (2004; NGC 1501), Wesson & Liu (2004; NGC 6543), Sharpee *et al.* (2004; IC 418), Zhang *et al.* (2005b; NGC 7027) and Liu *et al.* (2006;



**Figure 1.** Left panel: Comparison of O/H deduced from O II ORLs and from optical [O III] CELs. The insert shows a histogram of the ORL/CEL abundance discrepancy factor (adf) of  $O^{2+}/H^+$  for 86 PNe. Right panel: log adf( $O^{2+}/H^+$ ) plotted against the difference between  $T_e$ 's deduced from the [O III] optical forbidden lines and from the H I Balmer jump. The solid line shows a linear fit obtained by Liu *et al.* (2001). Open circles: Galactic disk PNe; Filled circles: Galactic Bulge PNe; Triangles: Magellanic PNe; Stars: H II regions.

Hf 2-2). In total, about 90 PNe have been studied using ORLs. For H II regions, observations were presented by: Esteban *et al.* (2002) for 4 extragalactic giant H II regions (NGC 604 in M 33, NGC 5461 and 5471 in M 101 and NGC 2363), Tsamis *et al.* (2003a) for 3 Galactic (M 42, M 17 and NGC 3576) and 3 Magellanic Cloud (30 Doradus, LMC N 11B and SMC N 66) nebulae, Peimbert (2003) for 30 Doradus, Esteban *et al.* (2004) for M 42 and García-Rojas *et al.* (2004, 2005 and 2006) for NGC 3576, S 311, M 16, M 20 and NGC 3603.

The left panel of Fig. 1 compares O/H deduced from ORLs and from CELs for PNe and H II regions. For *all* nebulae, ORL abundances are higher than the corresponding CEL values. In addition, except for a few halo PNe, O/H abundances deduced from ORLs are higher than the solar value of 8.69 (Lodders 2003) for almost all Galactic PNe, by up to a factor of 25 (1.4 dex) in the most extreme case. The insert shows a histogram of log adf( $O^{2+}/H^+$ ) for 86 PNe. The distribution peaks at 0.35 dex, or a factor of 2. Approximately 10% and 20% of PNe have adf's larger than 10 and 5, respectively. The right panel of Fig. 1 plots log adf( $O^{2+}/H^+$ ) against  $T_e([O III]) - T_e(BJ)$ , the difference between  $T_e$ 's derived from the [O III] forbidden lines and from the Balmer jump of the H I recombination spectrum. As noted by Liu *et al.* (2001) there is a positive correlation between the two quantities. For Hf2-2, the most extreme PN found so far, adf = 71 and  $T_e(BJ) = 900$  K, compared to  $T_e([O III]) = 8820$  K (Liu *et al.* 2006).

Large, evolved, low surface brightness, low excitation PNe tend to have large adf's (Garnett & Dinerstein 2001b; Tsamis *et al.* 2004; Liu *et al.* 2004b). For a given PN, adf increases towards the centre (Garnett & Dinerstein 2001a; Liu *et al.* 2000; Luo & Liu 2003; Liu *et al.* 2006). Similar patterns were observed earlier in several PNe in the case of  $C^{2+}/H^+$  (e.g. Barker 1987). It seems that as the main nebula expands and decreases in surface brightness, cold H-deficient inclusions become dominant in emitting ORLs.

For all abundant second-row elements studied, X/H (X = C, N, O and Ne) deduced from ORLs are all enhanced compared to the CEL values by about the same amount for a given nebula. Abundance ratios, such as C/O, N/O and Ne/O deduced from two types of lines are therefore comparable. The left panel of Fig. 2 shows that C/O ratios deduced from ORLs and from CELs agree well. The agreement is less satisfactory for N/O and



**Figure 2.** Left panel: Comparison of C/O ratios derived from ORLs and from CELs. Open circles: Galactic disk PNe; Filled circles: Galactic Bulge PNe. For the 39 disk and 13 Bulge PNe, ORL analyses yield average C/O ratios of  $-0.11 \pm 0.05$  and  $-0.38 \pm 0.07$ , respectively. For CEL analysis, the corresponding values are  $-0.19 \pm 0.05$  and  $-0.32 \pm 0.12$ , respectively. For the whole sample, ORL analyses yield average C/O ratios of  $-0.15 \pm 0.04$  for 57 disk PNe and  $-0.36 \pm 0.0$  for 24 Bulge PNe, respectively. Right panel: Mg<sup>++</sup>/H<sup>+</sup>  $\approx$  Mg/H plotted against log adf(O<sup>++</sup>/H<sup>+</sup>). The 33 PNe shown yield an average logarithmic Mg<sup>++</sup>/H<sup>+</sup> ratio of 7.56 \pm 0.03 on a scale where H = 12, almost identical to the solar value Mg/H = 7.55 (dotted line).

Ne/O - ORLs tend to yield higher values than CELs, by 0.2 and 0.4 dex, respectively. The discrepancies are probably caused by uncertainties in the effective recombination coefficients for N II and Ne II. We still lack high quality calculations of effective recombination coefficients for the 3d–4f transitions. Note that Fig. 2 shows that Bulge PNe have lower C/O ratios than disk ones by approximately 0.2 dex.

In contrast, for the third-row element Mg, values of Mg<sup>2+</sup>/H<sup>+</sup>, which to a good approximation equals Mg/H, deduced from the Mg II 3d–4f  $\lambda$ 4481 ORL, are nearly constant for a wide range of adf and are almost identical to the solar value (Barlow *et al.* 2003; Liu *et al.* 2004b). As pointed out by Barlow *et al.* (2003), depletion of Mg onto dust grains is unlikely to be significant for ionized gaseous nebulae. Data on Mg abundances from CELs are scarce, due to the lack of lines in the optical. For a few high excitation PNe for which IR observations of the [Mg IV] 4.4 $\mu$ m and [Mg V] 5.6 $\mu$ m lines are available (Liu *et al.* 2004b; Zhang *et al.* 2005b), the data appear to imply adf(Mg/H) ~1. It seems that the large ORL/CEL abundance discrepancies observed for second-row elements are not present for magnesium. The result poses a serious constraint on the possible origins of H-deficient inclusions postulated to exist in PNe and possibly also in H II regions.

#### 4. Nebular conditions as probed by recombination lines and continua

The bi-abundance model proposed by Liu *et al.* (2000) assumes that most of the observed flux of ORLs is emitted by cold, H-deficient inclusions embedded in the nebula and predicts that, for a given nebula,  $T_{\rm e}([{\rm O~III}]) \gtrsim T_{\rm e}({\rm H~I~BJ}) \gtrsim T_{\rm e}({\rm H~I}) \gtrsim T_{\rm e}({\rm O~II})$  (Liu 2003; Péquignot *et al.* 2003). The predictions are supported and strengthened by new observations and diagnostics developed since the last IAU symposium on PNe. Table 1 compares  $T_{\rm e}$ 's and  $N_{\rm e}$ 's deduced from CELs and from ORLs/continua for PNe with adf > 4.5. Two peculiar PNe, M 2–24 (adf = 17, Zhang & Liu 2003) and M 3–27 (adf = 5.5, Wesson, Liu & Barlow 2005) have been excluded from the list.

### 4.1. *H* I recombination spectrum

For nearly all PNe surveyed,  $T_{\rm e}({\rm BJ})$  has been determined from the ratio of the Balmer jump at 3646 Å to H 11  $\lambda$ 3770 of the H I recombination spectrum. Whereas the Balmer

Nebula	$\mathrm{adf}(\mathrm{O^{++}/H^+})$	$\begin{array}{c} T_{\rm e}([{\rm O} \ {\rm III}]) \\ ({\rm K}) \end{array}$	$\frac{\log N_{\rm e}({\rm CELs})}{({\rm cm}^{-3})}$	$T_{\rm e}({ m BJ})$ (K)	$\frac{\log N_{\rm e}({\rm BD})}{({\rm cm}^{-3})}$	<i>T</i> <sub>e</sub> (Не I) (К)	<i>T</i> <sub>e</sub> (О II) (К)
NGC 7009	4.7	9980	3.6	7200	3.8	5040	420
H 1-41	5.1	9800	3.0	4500		2930	$<\!288$
NGC 2440	5.4	16150	3.8	14000			$<\!288$
Vy 1-2	6.2	10400	3.4	6630		4430	3450
IC 4699	6.2	11720	3.3	12000		2460	$<\!288$
NGC 6439	6.2	10360	3.7	9900	5.5	4900	851
M 3-33	6.6	10380	3.3	5900		5020	1465
M 2-36	6.9	8380	3.6	6000	3.8	2790	520
IC 2003	7.3	12650	3.5	11000	3.0	5600	$<\!288$
NGC 6153	9.2	9120	3.5	6000	3.8	3350	350
LMC N66	11.0	18150	3.6				
DdDm 1	11.8	12300	3.6	11400	3.8	3500	
Vy 2-2	11.8	13910	4.2	9300		1890	1260
NGC 2022	16.0	15000	3.2	13200		15900	$<\!288$
NGC $40$	17.8	10600	3.1	7000	3.2	10240	
M 1-42	22.0	9220	3.1	4000	3.7	2260	$<\!288$
NGC $1501$	31.7	11100	3.0	9400			
Hf 2-2	71.2	8820	3.0	1000	2.6	940	630

Table 1. Comparison of  $T_{\rm e}$ 's and  $N_{\rm e}$ 's deduced from CELs and from ORLs/continua

*References:* NGC7009: Liu *et al.* (1995); H 1-41, IC 4699, NGC 6439, M 3-33: Wang & Liu (in preparation); NGC 2440, NGC 2022, LMC N 66: Tsamis *et al.* (2004); Vy 1-2, IC 2003, DdDm 1, Vy 2-2: Wesson, Liu & Barlow (2005); M 2-36, M 1-42: Liu *et al.* (2001); NGC 6153: Liu *et al.* (2000); NGC 40: Liu *et al.* (2004b); NGC 1501: Ercolano *et al.* (2004); Hf 2-2: Liu *et al.* (2006).



Figure 3. Distributions of  $T_{\rm e}$  derived from the a) [O III] nebular to auroral line ratio; b) H I Balmer jump; c) He I line ratios (mostly  $\lambda 7281/\lambda 6678$ ); and d) O II  $\lambda 4089/\lambda 4649$  line ratio. For the distribution in each panel, the average  $T_{\rm e}$  and its standard deviation are labelled.

discontinuity is sensitive to  $T_{\rm e}$ , the intensities of high-order Balmer lines  $(n \gtrsim 20)$  relative to a lower line (e.g. H11) increase with  $N_{\rm e}$  and can thus be used to deduce the  $N_{\rm e}$  under which H I lines are emitted. Zhang *et al.* (2004) deduced values of  $T_{\rm e}$  and  $N_{\rm e}$  from the Balmer jump and decrement,  $T_{\rm e}(\rm BJ)$  and  $N_{\rm e}(\rm BD)$ , for a sample of 48 PNe. Apart from the well established relation that  $T_{\rm e}(\rm [O~III]) \gtrsim T_{\rm e}(\rm BJ)$ , they also find that in general

 $N_{\rm e}({\rm BD}) \gtrsim N_{\rm e}({\rm CELs})$ , the average density deduced from optical CELs (c.f. Table 1). In addition, they find that for many PNe,  $T_{\rm e}([{\rm O~III}])$  deduced from the  $(\lambda 4959 + \lambda 5007)/\lambda 4363$  ratio is lower than that yielded by the  $(\lambda 4959 + \lambda 5007)/(52\mu m + 88\mu m)$  ratio, which is in contradiction with the predictions of  $T_{\rm e}$  fluctuations but can be explained by invoking modest  $N_{\rm e}$  inhomogeneities.

#### 4.2. He I recombination spectrum

Liu (2003) used the He I  $\lambda 5876/\lambda 4471$  and  $\lambda 6678/\lambda 4471$  ratios to deduce the average  $T_{\rm e}$  of He I ORLs,  $T_{\rm e}$ (He I). Zhang *et al.* (2005a) proposed to use another ratio  $\lambda 7281/\lambda 6678$  and analyzed 48 PNe. The latter has the advantage of being less sensitive to uncertainties in flux calibration, reddening corrections and to optical depth effects of the metastable  $2s^{3}$ S level, although the lines involved are weaker. The results show that  $T_{\rm e}({\rm He I}) \lesssim T_{\rm e}({\rm BJ})$ , in line with the predictions of the bi-abundance model, but in stark contradiction with the scenario of  $T_{\rm e}$  fluctuations which predicts that  $T_{\rm e}({\rm He I} \lambda 7281/\lambda 6678) \gtrsim T_{\rm e}({\rm BJ})$ . Another potential diagnostic to determine  $T_{\rm e}({\rm He I})$ , yet to be fully exploited, is the weak He I discontinuity at 3421 Å produced by recombinations of He<sup>+</sup> to the 2p <sup>3</sup>P<sup>o</sup> level (Liu & Danziger 1993; Zhang *et al.* 2005b). Recombinations of He<sup>++</sup> to the n = 5 level also produce a discontinuity at 5694 Å in the optical, which is however only observable in very high excitation PNe where helium is mostly doubly ionized (Liu & Danziger 1993).

#### 4.3. O II ORLs

In their analysis of M 1-42 and M 2-36, Liu *et al.* (2001) noticed that while the relative intensities of O II ORLs observed in those two PNe and in NGC 7009 (Liu et al. 1995) and NGC 6153 (Liu et al. 2000) agree well with the predictions of recombination theory, there are discrepancies. For example, relative to the strongest 4f–4d transition  $4f G[5]_{11/2}^{o}$  $3d {}^{4}F_{9/2} \lambda 4089$ , the intensity of the strongest 3p–3s transition  $3p {}^{4}D_{7/2}^{o}-3s {}^{4}P_{5/2} \lambda 4649$ appears to be too weak by  $\sim 40\%$  compared to the predicted value calculated at  $T_{\rm e}({\rm BJ})$ . Later it became clear that the discrepancy was caused by the fact that the O II ORLs arise from plasma of  $T_{\rm e}$ 's far lower than  $T_{\rm e}({\rm BJ})$  (Liu 2003). By comparing the observed  $\lambda 4089/\lambda 4649$  ratio with the theoretical value as a function of  $T_{\rm e}$  calculated down to 288 K, the average  $T_{\rm e}$ 's under which O II lines are emitted have been determined for a number of PNe (Tsamis et al. 2004; Liu et al. 2004b and Wesson et al. 2005). In general,  $T_{\rm e}$ (O II) ~1000 K (Table 1). Fig. 3 shows histograms of  $T_{\rm e}$  ([O III]),  $T_{\rm e}$  (BJ),  $T_{\rm e}$  (He I) and  $T_{\rm e}$  (O II). While  $T_{\rm e}(O \, \text{II})$  scatters over a wide range of values, presumably due to measurement uncertainties given the weakness of the lines, the diagram clearly shows that  $T_{\rm e}({\rm O~{\sc ii}})$  $\lesssim T_{\rm e}({\rm He~I}) \lesssim T_{\rm e}({\rm BJ}) \lesssim T_{\rm e}([{\rm O~III}])$ , as predicted by the bi-abundance model (Liu *et al.* 2000). Note that the width of the  $T_{\rm e}$  distribution increases from  $T_{\rm e}([O \text{ III}])$ , through  $T_{\rm e}({\rm BJ})$  and  $T_{\rm e}({\rm He~I})$  to  $T_{\rm e}({\rm O~II})$ . Parts of this increase are clearly caused by observational uncertainties as the measurements become increasingly difficult. Alternatively, it may well be that the relative importance of the postulated cold H-deficient inclusions and the main nebula in emitting ORLs varies from object to object; this contributes to the large scatter observed in  $T_{\rm e}({\rm He~I})$  and particularly in  $T_{\rm e}({\rm O~II})$ . This is consistent with the loose correlation observed between adf and  $T_{\rm e}([O \text{ III}]) - T_{\rm e}(BJ)$  (Fig. 1).

Applying the same technique to the well known H-deficient knots in Abell 30, Wesson *et al.* (2003) showed that the prominent O II ORLs emitted by those knots arise from plasma of  $T_{\rm e} \sim 500\text{--}2000$  K. Note that the knots are O-rich, in contradiction to the prediction that they originate from ejecta of a late thermal pulse of the helium flash of a *single* star's evolution and should therefore be C-rich (Iben *et al.* 1983).

Several PNe in our sample show O II  $\lambda 4089/\lambda 4649$  ratios higher than the predicted value of 0.41 at 288 K, the lowest  $T_{\rm e}$  for which the effective recombination coefficients are available. Tsamis et al. (2004) detected a weak feature at 4116 Å in 3 PNe (NGC 3242, 5882 and 6818) and attributed it to Si IV 4s  ${}^{2}S_{1/2}$ -4p  ${}^{2}P_{1/2}^{o}$   $\lambda$ 4116.1. The other component of the multiplet, J = 1/2 - 3/2 at 4088.8 Å, blends with O II  $\lambda$ 4089.3. Assuming Si IV  $\lambda 4089/\lambda 4116 = 2$ , they corrected the measured O II  $\lambda 4089$  flux for the presence of Si IV when calculating  $T_{\rm e}(O \, {\rm II})$ . For NGC 7009 listed in Table 1, our unpublished spectrum reveals a feature at 4116 Å. If we attribute it to Si IV and apply similar corrections, then  $T_{\rm e}({\rm O~{II}})$  increases from the listed value of 420 K to 1310 K. On the other hand, the spectrum of another PN in Table 1, Vy 2-2, shows a feature at 4116 Å with an intensity that is higher than even that of the  $\lambda 4089$  feature. In view of the facts that  $O^{2+}/H^+$ derived from the  $\lambda 4089$  feature, assuming it is entirely due to O II  $\lambda 4089$ , is in good agreement with values derived from other O II lines (Wesson, Liu & Barlow 2005), and that Si IV  $\lambda 4089/\lambda 4116 = 2$ , it is unlikely that the  $\lambda 4116$  feature detected in Vy 2-2 is entirely due to Si IV, even if Si IV is present in this nebula. We were unable to find a more plausible assignment for the  $\lambda$ 4116 feature.

Detailed analyses (Liu 2003; Tsamis et al. 2003a) revealed that the relative intensities of O II ORLs within a given multiplet deviate from the predictions of recombination theory, which has hither to tacitly assumed that the ground fine-structure levels of recombining  $O^{++}$  ions,  $2p^{2} {}^{3}P_{0,1,2}$ , are thermalized and populated according to their statistical weights (Storey 1994; Liu et al. 2000). The effects provide a means of determining the density under which the lines are emitted, and consequently the total mass of ionized gas required to reproduce their observed fluxes. An empirical calibration of the intensity of the  $3p^4D_{7/2}^{\circ}-3s^4P_{5/2}$   $\lambda4649$  transition relative to the total intensity of the whole multiplet as a function of forbidden line  $N_{\rm e}$  was presented by Ruiz et al. (2003). Ab initio calculations of effective recombination coefficients that take into account the populations of the individual fine-structure levels of the recombining ion as a function of  $N_{\rm e}$  have been carried out and preliminary results reported by Bastin & Storey (2005; c.f. also the contribution by the same authors in this volume). Applications of the data to observations yield densities that are higher than the diffuse gas, as one would expect if the cold high metallicity plasma, postulated to be responsible for most of the observed emission of ORLs, originates from evaporation of H-deficient condensations embedded in the nebula. The analysis also shows that the amount of metal deposited in those H-deficient clumps is substantial and comparable to that in the "normal" component (Liu et al. 2006).

In summary, a self-consistent picture has emerged that points to the presence of a new component of cold plasma that is highly enriched in helium and heavy elements and probably in the form of H-deficient inclusions embedded in the nebula. Its existence provides a natural solution to the long-standing dichotomy of nebular plasma diagnostics and abundance determinations using ORLs on the one hand and CELs on the other. The study has demonstrated that we have much to learn from those weak ORLs that are only revealed by deep high resolution spectroscopy. The diagnostic tools developed from the analysis of the O II spectrum as outlined above can be easily extended to recombination spectra of other heavy element ions, such as C II, N II and Ne II, though the observations would be even more demanding as the lines become even fainter. Indeed, analyses of available data on C II and N II ORLs, albeit sparse, yield corroborative evidence that they arise from plasma of  $T_{\rm e} \sim 1000$  K, as do the O II ORLs. Several scenarios for the possible origin of the postulated H-deficient inclusions have been proposed, including the "born-again" scenario (Iben et al. 1983), evaporating planetesimals (Liu 2003, 2005) and novae (Wesson *et al.* 2003). Further studies are clearly needed to discriminate between these possibilities.

### References

- Barker, T. 1987, ApJ 322, 922
- Barlow, M. J., et al. 2003, in: S. Kwok, M. Dopita & R. Sutherland (eds.), Planetary Nebulae: Their Evolution and Role in the Universe (San Francisco: ASP), p.373
- Bastin, R. & Storey, P. J. 2005, in: R. Szczerba, G. Stasinska & S. K. Gorny (eds.), *Planetary Nebulae as Astronomical Tools* (Springer, New York), AIP Conf. Proc., Vol. 804, p.63
- Ercolano, B., Wesson, R., Zhang, Y., et al. 2004, MNRAS 354, 558
- Esteban, C., Peimbert, M., Torres-Peimbert, S., & Rodríguez, M. 2002, ApJ 581, 241
- Esteban, C., Peimbert, M., García-Rojas, J., et al. 2004, MNRAS 355, 229
- García-Rojas, J., Esteban, C., Peimbert, M., et al. 2004, ApJS 153, 501
- García-Rojas, J., Esteban, C., Peimbert, A., et al. 2005, MNRAS 362, 301
- García-Rojas, J., Esteban, C., Peimbert, M., et al. 2006, MNRAS 368, 253
- Garnett, D. & Dinerstein, H. L. 2001a, ApJ 558, 145
- Garnett, D. & Dinerstein, H. L. 2001b, RMxAA (Conf. Ser.) 10, 13
- Iben, I., Kaler, J. B., & Truran J. W. 1983, ApJ 264, 605
- Liu, X.-W. 2003, in: S. Kwok, M. Dopita, & R. Sutherland (eds.), Planetary Nebulae: Their Evolution and Role in the Universe (San Francisco: ASP), p.339
- Liu, X.-W. 2005, in: J. Walsh, L. Stanghellini, & N. Douglas (eds.), Planetary Nebulae beyond the Milky Way (Berlin: Springer-Verlag), p.169
- Liu, X.-W., Barlow, M. J., Zhang, Y., et al. 2006, MNRAS 368, 1959
- Liu, X.-W. & Danziger, I. J. 1993, MNRAS 263, 256
- Liu, Y., Liu, X.-W., Luo, S.-G., & Barlow, M. J. 2004a, MNRAS 353, 1231
- Liu, Y., Liu, X.-W., Barlow, M. J., & Luo, S.-G. 2004b, MNRAS 353, 1251
- Liu, X.-W., Luo, S.-G., Barlow, M. J., Danziger, I. J., & Storey, P. J. 2001, MNRAS 327, 141
- Liu, X.-W., Storey, P. J., Barlow, M. J., & Clegg, R. E. S. 1995, MNRAS 272, 369
- Liu, X.-W., Storey, P. J., Barlow, M. J. et al. 2000, MNRAS 312, 585
- Lodders, K. 2003, ApJ 591, 1220
- Luo, S.-G. & Liu, X.-W. 2003, in: S. Kwok, M. Dopita & R. Sutherland (eds.), *Planetary Nebulae: Their Evolution and Role in the Universe* (San Francisco: ASP), p.393
- Luo, S.-G., Liu, X.-W., & Barlow, M. J. 2001, MNRAS 326, 1049
- Peimbert, M. 1967, ApJ 150, 825
- Peimbert, M. 1971, Bol. Obs. Tonantzintla Tacubaya 6, 29
- Peimbert, M., Peimbert, A., Ruiz, M. T., & Esteban, C. 2004, ApJS 150, 431
- Peimbert, A. 2003, ApJ 584, 735
- Péquignot, D. et al. 2003, in: S. Kwok, M. Dopita & R. Sutherland (eds.), Planetary Nebulae: Their Evolution and Role in the Universe (San Francisco: ASP), p.347
- Robertson-Tessi, M. & Garnett, D. 2005, APJS 157, 371
- Rubin, R. H. 1989, ApJS 69, 897
- Rubin, R. H., et al. 2002, MNRAS 334, 777
- Ruiz, M. T., Peimbert, A., Peimbert, M., & Esteban, C. 2003, ApJ 595, 247
- Sharpee, B., Baldwin, J. A., & Williams, R. 2004, ApJ 615, 323
- Shen, Z.-X., Liu, X.-W., & Danziger, I. J. 2003, A&A 422, 563
- Storey, P. J. 1994, A&A 282, 999
- Tsamis, Y. G., Barlow, M. J., Liu, X.-W., et al. 2003a, MNRAS 338, 186
- Tsamis, Y. G., Barlow, M. J., Liu, X.-W., et al. 2003b, MNRAS 345, 186
- Tsamis, Y. G., Barlow, M. J., Liu, X.-W., et al. 2004, MNRAS 353, 953
- Viegas, S. & Clegg, R. E. S. 1994, MNRAS 271, 993
- Wesson, R., Liu, X.-W., & Barlow, M. J. 2003, MNRAS 340, 253
- Wesson, R. & Liu, X.-W. 2004, MNRAS 351, 1026
- Wesson, R., Liu, X.-W., & Barlow, M. J. 2005, MNRAS 362, 424
- Zhang, Y. & Liu, X.-W. 2003, A&A 404, 545
- Zhang, Y., Liu, X.-W., Wesson, R., et al. 2004, MNRAS 351, 935
- Zhang, Y., Liu, X.-W., Liu, Y., & Rubin, R. H. 2005a, MNRAS 358, 457
- Zhang, Y., Liu, X.-W., Luo, S.-G., Péquignot, D., & Barlow, M. J. 2005b, A&A 442, 249