DECIDABLE FRAGMENTS OF THE QUANTIFIED ARGUMENT CALCULUS

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Abstract. This paper extends the investigations into logical properties of the quantified argument calculus (Quarc) by suggesting a series of proper subsystems which, although retaining the entire vocabulary of Quarc, restrict quantification in such a way as to make the result decidable. The proof of decidability is via a procedure that prunes the infinite branches of a derivation tree in what is a syntactic counterpart of semantic filtration. We demonstrate an application of one of these systems by showing that Aristotle's assertoric syllogistic is embeddable within, thus also providing another method of showing its decidability.

§1. The quantified argument calculus. The quantified argument calculus, or Quarc for short, is a system of first-order quantified logic, specific for utilization of *quantified arguments*, whereby quantifiers are bound by monadic predicates, in the argument position of predicates. In its current form it was first suggested by Ben-Yami [2]. It has been argued [1, 4] that this syntactical restriction of quantification makes Quarc more similar to natural languages compared to the standard predicate calculus (PC).

As to their precise relation, it has been shown in [10] that an extended version of Quarc (enriched with a special predicate and adapted to a strong Kleene three-valued system) is at least as strong as PC. Conversely, PC extended with the principle of *instantiation*, which states unary predicates have instances and in effect precludes trivial truth of universal sentences (another feature, this time semantic, that has been argued makes Quarc more alike natural languages), was shown in [22] to be at least as strong as Quarc. Finally, in [21] a system of Quarc equivalent to PC was identified. It obviously contains no instantiation, and moreover includes a new, *abstract*, mode of quantification to account for the unrestricted quantification in PC. From this result, and given Quarc's purported similarity to natural languages, that paper argues that PC utilizes an abstraction of natural language quantification.

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Therefore, the debate so far places Quarc somewhere in between the abstract approach of PC and the ground-level of natural languages. While somewhat closer to the former, Quarc of course still contains considerable regimentation [2] and is closely related to other logical systems, notably free logic [18]. In fact, it was the developments in proof theory of free logic [20] that motivated further developments in [21]. Moreover, Quarc has been shown to contain the fundamental properties of a good logic system, such as soundness in [2, 21] and completeness in [17, 21].

Another fundamental (but nonetheless less frequently attained) property of a logical system is decidability. This question has recently been raised for Quarc in [16], and the present paper offers several answers. Of course, it has been known for a very long time that the PC is undecidable [6, 7, 24], but given that the results so far show a complex relationship between PC and Quarc (features are both added and subtracted) they do not offer indications as to which fragments of Quarc are decidable. The goal of this paper is to use proof-theoretic methods to instead directly identify several subsystems of Quarc for which decidability can be demonstrated. The upside of using proof theory is that the end result will also provide us with an algorithm for finding proofs, although we will not here dwell much on the matters of their computational efficiency (on the face of it, it does not appear to be particularly high, and if so, optimization is left for future research).

A significant portion of the investigations into the logical properties of Quarc done so far has been proof-theoretic, specifically by utilizing sequent calculi in the style of [15]—in addition to the already mentioned [18, 21], they were also used in [19], and likewise constitute the bulk of research in [17]. In this paper we rely on those results, especially [21], to a considerable extent.

For the purpose of streamlining expressivity Quarc adopts several further devices akin to those used in natural languages, like the reordered predicates (corresponding to, among others, the passive constructions), different modes of predication (the one used in this paper will be that of negative predication), as well as anaphora. The first two were shown in [21] to be inessential in the presence of the last one, but due to modularity we retain them for simpler expressivity.

We find it to be a significant upside that we are able to retain many features of Quarc. In fact, the entire vocabulary is kept, with the modification in the first attempt happening only with respect to quantification, disallowing quantifier embedding. This is especially important when discussing the applicability of Quarc, where the straightforward connection of its expressive devices to their natural language counterparts is an additional bonus. Of course, losing quantifier embedding altogether significantly reduces the expressivity of our language, so subsequently we bring it back in a controlled manner, while making sure to steer clear of undecidability-generating combinations. This version is more involved, but the same result is obtained, and then extended to more complex forms of quantification first formally explored in [10], but in this version based on a later treatment as in [21].

Quarc has already seen a fair number of applications, both logical like in the aforementioned [10, 18, 21, 22], as well as philosophical, starting with its first introduction in [1]. Since then it has been used to investigate necessary existence and the Barcan formulas [4], natural logic [3], as well as Aristotle's syllogistic [17, 23]. To demonstrate the utility of the present approach beyond, and in addition to, its pure logical interest, we will also refine and then extend the results of the last two papers to

show that the system presented here allows for the proof of decidability of Aristotle's assertoric syllogistic.

Plan of the paper: In the remainder of this introduction we lay out the language of Quarc and then proceed to briefly present the background sequent calculus and recollect that it contains the standard structural properties, including height-preserving admissibility of contraction and admissibility of cut. These are presented without proof and the reader is referred to previous literature on Quarc should they wish to check the details (they are in any case fairly routine). However, we dedicate slightly more space to subformula property, since it plays an important role in the main argument of the paper.

We then move to the first of two central sections of the paper, in which we present a decidable fragment of Quarc, where all of the vocabulary of regular Quarc, as well as the rules, have been retained, but quantification has been restricted to what we label *single-stack* (not permitting quantifier embedding). This system is then shown to be decidable, as well as sound and complete with respect to the appropriate Quarc semantics, and the results then extended to its subsystems.

We next take a brief detour and show that Aristotle's assertoric syllogistic is contained within (a subsystem of) this new version of Quarc, and thus that our central result reasserts that it is likewise decidable.

We then fully develop the single-stack system into what we label *single-type* quantification, where within the scope of universal quantification only universal (or, equivalently, negated particular) quantification is found, and analogously for particular. The decidability result for this system is likewise obtained, and then expanded to complex quantification (which only makes sense in the presence of embedded quantification). Finally, we highlight questions not answered in the present work and lay out further avenues of research in the concluding remarks.

1.1. Language of Quarc. We begin this preliminary exposition by presenting the vocabulary of Quarc. While in the later sections Quarc will be modified, for our present purposes this part will remain unaltered throughout the paper.

DEFINITION 1.1 (Vocabulary of Quarc). *The vocabulary of Quarc consists of countable non-empty sets of*:

- (i) Singular arguments (SA): a, b, c,
- (ii) Predicates: P, Q, R, ..., each with fixed arity n indicated as P^n .

Countable sets of:

- (iii) Anaphors: α , β , γ ,
- (iv) Reordered n-ary predicates: $P^{\pi n}$, $Q^{\pi n}$, $R^{\pi n}$, ..., where $2 \le n$.

As well as logical symbols:

- (v) *Connectives*: \neg , \land , \lor , \rightarrow .
- (vi) *Quantifiers*: \forall , \exists .

And finally auxiliary symbols:

(vii) Parentheses: (,).

In the following t indicates a singular argument, πn a permutation of n excluding identity-permutation, P without superscript a predicate or a reordered predicate of arity n, and M a unary predicate. Moreover A[a] indicates the formula A which contains an occurrence of the argument a, the list $t_1 \dots t_j$ indicates j occurrences, left to right, of the singular argument t and A[b/c] indicates the result of the substitution of an instance of an argument c by an argument (with subscript if indicated) or anaphor b in formula A. The language of Quarc, due to [2], then consists of the set of formulas given by the following BNF over the vocabulary in Definition 1.1.

DEFINITION 1.2 (Formula of Quarc).

$$A ::= (t_1 \dots t_n) P^n | (t_1 \dots t_n) P^{\pi n} | (t_1 \dots t_n) \neg P | \neg (A)^* | (A) \circ (A)^* | A[t_\alpha/t_1, \alpha/t_i, \dots, \alpha/t_j]^{**} | A[\mu M/t]^{***},$$

where formulas of the form $(t_1 ... t_n)P^n$ are called basic, with parentheses omitted whenever possible and arity omitted when clear from context, $o \in \{\land, \lor, \rightarrow\}, \mu \in \{\forall, \exists\},$ subscript α is called the source of the anaphor and not considered part of the argument [2, p. 128], and moreover:

* The parentheses in (A) are called sentential, and omitted if no ambiguity arises.

** A contains k occurrences of a singular argument t, none of which are a source of any anaphors, and $1 < i \le j \le k$.

*** $A[\mu M/t]$ is governed (definition below) by the displayed occurrence of the quantified argument (QA) μM .

In the rest of the paper we will use p, q, ... to indicate basic formulas. Note that since subscript α is not considered part of the argument, the substituting quantified argument μM will be the source of the same anaphors as the substituted singular argument t.

DEFINITION 1.3 (Governance). An occurrence μM of a QA governs a formula A just in case μM is the leftmost QA in A and A does not contain any other string of symbols (B) in which the parentheses are a pair of sentential parentheses, such that B contains μM and all the anaphors of all the QAs in B.

The definition of governance will be familiar to those used to Quarc and probably arcane at first glance to those new to it, but we present it here in full since we will vary it somewhat in the rest of the paper.

With the formula of Quarc defined, its weight w is then the following.

DEFINITION 1.4 (Weight of a formula, w).

$$\begin{split} & \mathsf{w}((t_1 \dots t_n) P^n) = 0, & \mathsf{w}(A \circ B) = \mathsf{w}(A) + \mathsf{w}(B) + 1, \\ & \mathsf{w}((t_1 \dots t_n) P^{\pi n}) = 1, & \mathsf{w}(A[t_\alpha/t_1, \alpha/t_i, \dots, \alpha/t_j]) = \\ & \mathsf{w}((t_1 \dots t_n) \neg P) = \mathsf{w}((t_1 \dots t_n) P) + 1, & \mathsf{w}(A[t_1, \dots, t_j]) + 1, \\ & \mathsf{w}(\neg A) = \mathsf{w}(A) + 1, & \mathsf{w}(A[\mu M/t]) = \mathsf{w}(A[t]) + 1. \end{split}$$

1.2. *Proof theory of Quarc.* A handy summary of all the significant proof-theoretic properties of Quarc is provided in [21], and there the starting sequent calculus for this paper is likewise presented, namely G3Q (recapped in Figure 1).

All rules consist of one sequent, written below the inference line, which is its *conclusion*, and one or more sequents above the line called its *premises*. All the displayed

Initial sequents: $p, \Gamma \Rightarrow \Delta, p$ Propositional rules: As in [15] Quantifier rules:		
$\frac{tM, A[t/\forall M], A[\forall M], \Gamma \Rightarrow \Delta}{tM, A[\forall M], \Gamma \Rightarrow \Delta} L \forall \qquad \frac{tM, \Gamma \Rightarrow \Delta, A[t/\forall M]}{\Gamma \Rightarrow \Delta, A[\forall M]} R \forall^{*}$ $\frac{tM, A[t/\exists M], \Gamma \Rightarrow \Delta}{A[\exists M], \Gamma \Rightarrow \Delta} L \exists^{*} \qquad \frac{tM, \Gamma \Rightarrow \Delta, A[\exists M], A[t/\exists M]}{tM, \Gamma \Rightarrow \Delta, A[\exists M]} R \exists$		
Identity rules: $\frac{t = t, \Gamma \Rightarrow \Delta}{\Gamma \Rightarrow \Delta} =_{Ref} \frac{t = s, p[t], p[s/t], \Gamma \Rightarrow \Delta}{t = s, p[s/t], \Gamma \Rightarrow \Delta} =_{Repl}$		
Special rules:		
$A[t_1, \dots, t_j], \Gamma \Rightarrow \Delta \qquad \qquad \Gamma \Rightarrow \Delta, A[t_1, \dots, t_j]$		
$\frac{A[t_1, \dots, t_j], \Gamma \Rightarrow \Delta}{A[t_\alpha/t_1, \alpha/t_j, \dots, \alpha/t_j], \Gamma \Rightarrow \Delta} LAn \qquad \frac{\Gamma \Rightarrow \Delta, A[t_1, \dots, t_j]}{\Gamma \Rightarrow \Delta, A[t_\alpha/t_1, \alpha/t_j, \dots, \alpha/t_j]} RAn$		
$\frac{\neg(t_1,\ldots,t_n)P,\Gamma \Longrightarrow \Delta}{(t_1,\ldots,t_n)\neg P,\Gamma \Longrightarrow \Delta} LNp \qquad \qquad \frac{\Gamma \Longrightarrow \Delta, \neg(t_1,\ldots,t_n)P}{\Gamma \Longrightarrow \Delta, (t_1,\ldots,t_n)\neg P} RNp \qquad \frac{tM,\Gamma \Rightarrow \Delta}{\Gamma \Rightarrow \Delta} Ins^*$		
$\frac{(t_1, \dots, t_n)P^n, \Gamma \Rightarrow \Delta}{(t_{\pi 1}, \dots, t_{\pi n})P^{\pi n}, \Gamma \Rightarrow \Delta} LRd \qquad \qquad \frac{\Gamma \Rightarrow \Delta, (t_1, \dots, t_n)P^n}{\Gamma \Rightarrow \Delta, (t_{\pi 1}, \dots, t_{\pi n})P^{\pi n}} RRd$		

Where p is basic, $A[\mu M]$ is governed by μM , and t is fresh in rules marked with *.

Figure 1. G3Q.

formulas (i.e., except those in Γ and Δ) are called *active* formulas of the rule if they occur in the premise(s) and *principal* if they occur in the conclusion of the rule. Γ and Δ are called the *context* of the rule. A *branch* is a series of sequents (finite or infinite), starting with the endsequent, in which every element is a conclusion of a rule of which the following element is a premise. The *height* of a derivation is the length (number of consecutive applications of derivation rules) of its longest branch. We use ' \vdash_n ' to indicate derivability with height at most *n*.

The reader is directed to [21] for details (the proofs of relevant properties are in any case for the most part standard proof-theoretic fare), but here we just remind them of the following.

OBSERVATION 1.5. All the standard structural properties, namely height-preserving (hp) substitution, axiom generalization, hp-admissibility of weakening, hp-invertibility of all the rules, hp-admissibility of contraction and admissibility of cut, hold for G3Q.

As has been shown in [21], in the presence of anaphora this system is equivalent to one not containing reorder or negative predication, but as already mentioned we leave them here since they do not cause any issues going forward but make comparison with other systems of Quarc more legible.

§2. A decidable fragment of Quarc. In the proof of completeness of G3Q (and thus Quarc) in [21], an algorithmic method of finding any valid derivation is presented—we start with the desired endsequent and work our way up, applying the rules bottom-up until we have reached an initial sequent along every branch. And since all derivations are finite, the whole procedure will take only a finite amount of steps. This does not, however, imply that the converse procedure, of finding a countermodel, will likewise terminate (and thus that we have an effective decision procedure).

EXAMPLE 2.1. As an illustration, consider the following proof-search procedure for a sequent $aM \Rightarrow (\exists M, \forall M) R$ (in any system with instantiation¹ the antecedent could also be empty):

$$\begin{array}{c} \vdots \\ \hline cM, bM, aM \Rightarrow (\exists M, \forall M)R, (a, b)R, (b, c)R \\ \hline bM, aM \Rightarrow (\exists M, \forall M)R, (a, b)R, (b, \forall M)R \\ \hline \hline \frac{bM, aM \Rightarrow (\exists M, \forall M)R, (a, b)R \\ \hline \frac{aM \Rightarrow (\exists M, \forall M)R, (a, \forall M)R \\ \hline aM \Rightarrow (\exists M, \forall M)R \\ \hline aM \Rightarrow (\exists M, \forall M)R \\ \hline \end{array} \begin{array}{c} \mathsf{R} \exists \\ \mathsf{R} \exists \\ \mathsf{R} \end{bmatrix} \end{array}$$

Clearly, the proof search will continue indefinitely, as substitution instances of $(a, \forall M)R$ will occur along the branch, each triggering a generation of a fresh singular argument which then generates a new instance of the formula. Therefore, the countermodel generated will likewise be infinite.

To prevent this we restrict quantification and then show that in the resulting system we can define a procedure, taken from [11], that prunes the infinite branches of the proof search to finite length, in a syntactic counterpart of semantic filtration. This procedure has recently seen extensive use to obtain decidability results for a wide range of different logics (e.g., [9, 12–14]).

We start by presenting a significantly restricted version of Quarc before again expanding it in Section 4. In this paper we continue the convention from [19, 21] of indicating a limitation of the system via subscript and its extension with a superscript. Let $Quarc_1$ have the same vocabulary as Quarc in Definition 1.1 and consist of the set of formulas given by the following BNF:

DEFINITION 2.2 (Formula of Quarc₁).

$$A ::= (t_1, \dots, t_n) P^n | (t_{\pi 1}, \dots, t_{\pi n}) P^{\pi n} | (t_1, \dots, t_n) \neg P | \neg (A)^* | (A) \circ (A)^* | | A[t_{\alpha}/t_1, \alpha/t_i, \dots, \alpha/t_j]^{**} | A[\mu M/t]^{***},$$

where $= \in P^2$, $\circ \in \{\land, \lor, \rightarrow\}$, and $\mu \in \{\forall, \exists\}$ and all the previous stipulations apply, except that:

*** where A: (1) contains no quantified argument μS , and (2) $A[\mu M/t]$ is governed by the displayed occurrence of the quantified argument μM . This condition replaces the condition (***) from Definition 1.2.

We here retain the standard definition of governance [2] from Definition 1.3 and simply add the condition (1), making the language a special case of that in Definition 1.2. So, all the quantified sentences of Quarc₁ are also sentences of Quarc and therefore Quarc₁ is a fragment of full Quarc in which quantified arguments govern only formulas where no other quantifiers occur. We label this type of quantification *single-stack*.

¹ The principle of instantiation, given by Definition 2.20 (condition 10), is a semantic one, while its syntactic counterpart has sometimes, especially in recent work (e.g., [4]), been called *instantial import*. However, since it is not the main focus of this paper, to avoid unnecessary and minute distinctions we refer to both with the same name. The intended meaning can be inferred from context.

The calculus $G3Q_1$ is likewise obtained from G3Q by limiting the rules to the language of Quarc₁—in effect, to $A[t/\mu M]$ not containing quantified arguments. Note that this simply means that the quantifier rules are now limited to single-stack quantification.

It is easy to see these rules would be admissible in G3Q. Specifically, in each case the quantified argument will govern the principal formula, so each of these is an instance of the corresponding rule in G3Q. Therefore, $G3Q_1$ is, like its Quarc₁ counterpart, a subsystem of G3Q. In fact, it is obvious that G3Q is a conservative extension of G3Q1 (modulo single-stack quantification).

2.1. Structural properties. The structural properties of G3Q₁ will be of use going forward so they should be demonstrated. However, their proofs follow the (standard in the vein of [15] presentation of the same properties for G3Q in [21], so they will be presented only schematically here, focusing on the new cases.

LEMMA 2.3 (Axiom generalization). For any formula A, the sequent A, $\Gamma \Rightarrow \Delta$, A is derivable.

Proof. By induction on the weight of formula A. *Basic case.* If *A* is basic, then $A, \Gamma \Rightarrow \Delta, A$ is an initial sequent. *Inductive case.* Straightforward, and we illustrate on the example of \forall :

$$\frac{tM, A[t/\forall M], A[\forall M] \Rightarrow A[t/\forall M]}{LM, A[\forall M] \Rightarrow A[t/\forall M]} \stackrel{\text{i.h.}}{\to} \frac{L}{L}$$

$$\frac{tM, A[\forall M] \Rightarrow A[t/\forall M]}{A[\forall M] \Rightarrow A[\forall M]} R \forall$$

It should be obvious that in any other case this will likewise be an application of a right rule followed by a left one (or vice versa), and then the inductive hypothesis. \Box

LEMMA 2.4 (Substitution). If $\vdash_n \Gamma \Rightarrow \Delta$ holds in G3Q₁, then it likewise holds that $\vdash_n \Gamma[s/t] \Rightarrow \Delta[s/t].$

Proof. Routine by induction on the height of the derivation, simplified from the corresponding proof in [21].

LEMMA 2.5 (Weakening). Weakening is height-preserving admissible in $G3Q_1$, namely if $\vdash_n \Gamma \Rightarrow \Delta$ holds in G3Q₁, then for any A likewise $\vdash_n A, \Gamma \Rightarrow \Delta$ and $\vdash_n \Gamma \Rightarrow \Delta, A$ hold.

Proof. Routine by induction on the height of the derivation.

LEMMA 2.6 (Rule invertibility). All the rules of $G3Q_1$ are height-preserving invertible, namely if for a conclusion of the rule $\vdash_n \Gamma \Rightarrow \Delta$ holds, then for its premise $(s) \vdash_n \Gamma' \Rightarrow \Delta'$ (and possibly $\vdash_n \Gamma'' \Rightarrow \Delta''$) likewise hold.

Proof. Routine by induction on the height of the derivation for each of the cases. \Box

LEMMA 2.7 (Contraction). Contraction is height-preserving admissible in $G3Q_1$, namely if $\vdash_n A, A, \Gamma \Rightarrow \Delta$ holds then $\vdash_n A, \Gamma \Rightarrow \Delta$ likewise holds, and similarly if $\vdash_n \Gamma \Rightarrow \Delta, A, A \text{ then } \vdash_n \Gamma \Rightarrow \Delta, A.$

Proof. Routine by simultaneous induction on the height of the derivation.

THEOREM 2.8 (Cut). The rule of Cut:

$$\frac{\Gamma \Rightarrow \Delta, A \qquad A, \Gamma' \Rightarrow \Delta'}{\Gamma, \Gamma' \Rightarrow \Delta, \Delta'} \operatorname{Cut}$$

is admissible in $G3Q_1$.

Proof. Routine by primary induction on the weight of the cut formula A with a subinduction on the sum of heights of premises of cut, adapted and simplified from [21]. We illustrate on the example of \forall when the cut formula is principal in both premises of the cut. Then the derivation has the following form:

$$\frac{\underline{sM, \Gamma \Rightarrow \Delta, A[s/\forall M]}}{\frac{\Gamma \Rightarrow \Delta, A[\forall M]}{tM, \Gamma, \Gamma' \Rightarrow \Delta}} \mathbf{R} \forall \quad \frac{\underline{tM, A[t/\forall M], A[\forall M], \Gamma' \Rightarrow \Delta'}}{\underline{tM, A[\forall M], \Gamma' \Rightarrow \Delta'}} \mathbf{L} \forall$$

This is transformed into:

$$\frac{sM, \Gamma \Rightarrow \Delta, A[s/\forall M]}{tM, \Gamma \Rightarrow \Delta, A[t/\forall M]} \operatorname{Lem 2.4} \qquad \frac{\Gamma \Rightarrow \Delta, A[\forall M]}{tM, A[t/\forall M], \Gamma, \Gamma' \Rightarrow \Delta'} Cut \frac{tM, tM, \Gamma, \Gamma, \Gamma' \Rightarrow \Delta, \Delta, \Delta'}{tM, \Gamma, \Gamma, \Gamma' \Rightarrow \Delta, \Delta'} Cut$$

Where the upper cut is of lesser height, while the lower is of lesser weight. \Box

2.2. Subformula property. We recall (and slightly rearrange to fit our current needs) the notion of a subformula of Quarc from [19]. Along the way we will offer several revealing observations on the functioning of Quarc₁ that will be of use going forward. We begin with the notion of an *immediate subformula*, and then include this notion into the definition of a subformula proper, which will ultimately just correspond to the standard one [19].

DEFINITION 2.9 (Immediate subformula, \Box). A formula f_1 is an immediate subformula of f_2 , written as $f_1 \sqsubset f_2$, in the following cases:

1. $(t_1, \ldots, t_n)P^n \sqsubset (t_1, \ldots, t_n)P^{\pi n}$. 2. $\neg(t_1, \ldots, t_n)P \sqsubset (t_1, \ldots, t_n)\neg P$. 3. $A \sqsubset \neg A$. 4. $A, B \sqsubset A \circ B$. 5. $A[t_1, \ldots, t_j] \sqsubset A[t_\alpha/t_1, \alpha/t_i, \ldots, \alpha/t_j]$. 6. $A[t/\mu M] \sqsubset A[\mu M]$. 7. $tM \sqsubset A[\mu M]$.

DEFINITION 2.10 (Subformula, \sqsubseteq). A formula f_1 is a subformula of f_2 , written as $f_1 \sqsubseteq f_2$, in the following cases:

- 1. $A \sqsubseteq A$, for any A.
- 2. If $A \sqsubset B$ and $B \sqsubseteq C$ then $A \sqsubseteq C$.

The reasons for formulating conditions (1) and (2) of Definition 2.9 in this manner (in a nutshell, that both are operations on their respective immediate subformulas) are discussed in [19, p. 625]. We now observe the following.

PROPOSITION 2.11. Every formula A which contains no quantified arguments has a finite number of subformulas.

Proof. Straightforward by induction on the weight of A, where for (finite) weight n the bound on the number of subformulas will be 2^n .

On the other hand, notice the following.

OBSERVATION 2.12. Any quantified formula $A[\mu M]$ will have an infinite number of immediate subformulas tM and $A[t/\mu M]$ (one for each singular argument of the language), and therefore also infinite number of subformulas.

Note that while, by Proposition 2.11, each immediate subformula of $A[\mu M]$ has only finitely many subformulas, it nonetheless has infinitely many subformulas itself. However, let us define the *quantifier rank* of a formula A as the number of quantified arguments within. This will also represent the upper bound (due to possible repetitions) of the number of quantified subformulas (subformulas governed by a quantified argument) of A, since by Definition 2.2 each quantified argument must govern the formula it is introduced into.

DEFINITION 2.13 (Quantifier rank, qr).

1.
$$qr((t_1, ..., t_n)P^n) = qr((t_{\pi 1}, ..., t_{\pi n})P^{\pi n}) = qr((t_1, ..., t_n)\neg P) = 0.$$

2. $qr(\neg A) = qr(A).$
3. $qr(A \circ B) = qr(A) + qr(B).$
4. $qr(A[t_\alpha/t_1, \alpha/t_i, ..., \alpha/t_j]) = qr(A[t_1, ..., t_j]).$
5. $qr(A[\mu M]) = 1.$

Keep in mind that $A[t/\mu M]$ contains no quantified arguments, so the only quantified subformula of $A[\mu M]$ is itself. We now show the following.

PROPOSITION 2.14. Every formula A has a finite number of quantified subformulas.

Proof. By induction on the weight of A, showing that for any weight, $qr(A) \le w(A)$. Basic case. gr(A) = w(A) = 0.

Inductive case. Straightforward for connectives and anaphora.

If A is some $B[\mu M]$ then qr(A) = 1 and so if $B[t/\mu M]$ is basic then qr(A) = w(A) =1, and otherwise qr(A) < w(A).

Putting Propositions 2.11 and 2.14 together, we can see that the tree of subformulas (when some of those are quantified) is infinitely branching, with branches of finite length.

Finally, let us now briefly show the following corollary.

COROLLARY 2.15. (Weak subformula property $G3Q_1$). $G3Q_1$ has the weak subformula property. Namely, every formula appearing in the derivation of $\Gamma \Rightarrow \Delta$ is either a subformula of some formula in Γ , Δ or else basic.

Proof. Routine by inspection of the rules. Specifically, all the active formulas of rules are subformulas of the principal formulas, or basic in the cases of identity rules and instantiation.

2.3. Meta-theoretic properties. Obviously, the raison d'être of $Quarc_1$ is decidability, and thus it is the property we investigate first. To start, we define saturation criteria for the branches of the proof search meant to prune away the infinite ones. Intuitively, the criteria limit the number of (bottom-up) applications of rules to formulas to a minimum. The criteria are defined for branches of a proof-search tree, not individual sequents (although that approach is likewise possible [8]).

DEFINITION 2.16. Let $\mathcal{B} = {\Gamma_n \Rightarrow \Delta_n}$ be a (finite or infinite) branch in proof search for $\Gamma \Rightarrow \Delta$, and let $\Gamma^* = \bigcup \Gamma_n, \Delta^* = \bigcup \Delta_n$.

The saturation conditions for the rules of $G3Q_1$ are:

- 1. (*Init*): For all n, there is no p in $\Gamma_n \cap \Delta_n$.
- 2. (Np): If $(t_1, \ldots, t_n) \neg P$ is in Γ^* then $\neg (t_1, \ldots, t_n) P$ is in Γ^* and if $(t_1, \ldots, t_n) \neg P$ is in Δ^* then $\neg (t_1, \ldots, t_n) P$ is in Δ^* .
- 3. (Rd): $If(t_{\pi 1}, \ldots, t_{\pi n})P^{\pi n}$ is in Γ^* then $(t_1, \ldots, t_n)P^n$ is in Γ^* and if $(t_{\pi 1}, \ldots, t_{\pi n})P^{\pi n}$ is in Δ^* then $(t_1, \ldots, t_n)P^n$ is in Δ^* .
- 4. $(=_{Ref})$: For any t in $\Gamma^* \cup \Delta^*$, t = t is in Γ^* .
- 5. $(=_{Repl})$: If t = s and p[s/t] are in Γ^* , then p[t] is also in Γ^* .
- 6. (Prop): Standard for propositional rules.
- 7. (An): If $A[t_{\alpha}/t_1, \alpha/t_i, ..., \alpha/t_j]$ is in Γ^* then $A[t_1, ..., t_j]$ is in Γ^* and if $A[t_{\alpha}/t_1, \alpha/t_i, ..., \alpha/t_j]$ is in Δ^* then $A[t_1, ..., t_j]$ is in Δ^* .
- 8. $(L\forall)$: If tM and $A[\forall M]$ are in Γ^* then $A[t/\forall M]$ is also in Γ^* .
- 9. $(R\forall)$: If $A[\forall M]$ is in Δ^* then for some t, tM is in Γ^* and $A[t/\forall M]$ is in Δ^* .
- 10. $(L\exists)$: If $A[\exists M]$ is in Γ^* then for some t, tM and $A[t/\exists M]$ are in Γ^* .
- 11. (*R* \exists): If tM is in Γ^* and $A[\exists M]$ is in Δ^* then $A[t/\exists M]$ is also in Δ^* .
- 12. (Ins): For any unary P occurring in $\Gamma^* \cup \Delta^*$, for some t, tP is in Γ^* .

We call the branch B saturated w.r.t. an application of a rule if the corresponding condition holds, and saturated simpliciter if it is saturated w.r.t. all the rules.

We now build a root-first proof search tree for a sequent $\Gamma_0 \Rightarrow \Delta_0$:

DEFINITION 2.17. A proof-search procedure for a sequent $\Gamma_0 \Rightarrow \Delta_0$ builds a tree by applying the rules bottom-up, starting with $\Gamma_0 \Rightarrow \Delta_0$ as the root, while obeying the following restrictions:

- 1. No rule is applied to an initial sequent.
- 2. The rule *R* is not applied to a sequent $\Gamma_i \Rightarrow \Delta_i$ if the branch *B* down to $\Gamma_0 \Rightarrow \Delta_0$ is saturated w.r.t. *R*.
- 3. We apply all available rules without freshness conditions before applying any rules with freshness conditions.
- 4. Whenever a (bottom-up) application of a rule has a freshness condition, from the countable list of singular arguments the first such argument is taken that has not yet appeared in the branch B.

We can now show the following.

LEMMA 2.18. The proof-search procedure along a branch terminates.

Proof. By saturation criteria, for any (pair of) formulas, an appropriate rule is applied only once along a branch. So the length of a branch is bound by the number of formulas in it. By the Corollary 2.15 (weak subformula property), this is bound by the number of singular arguments occurring in a tree. And since $\Gamma_0 \Rightarrow \Delta_0$ is finite and can therefore contain only a finite number of singular arguments, this is further bound by the number of rules with freshness condition occurring along a branch. We check the cases.

By the saturation criteria and the weak subformula property, the number of applications of Ins is bound by the number of unary predicates in $\Gamma_0 \Rightarrow \Delta_0$, and this is finite.

The quantifier rules, namely $\mathbb{R}\forall$ and $\mathbb{L}\exists$, can only be applied to formulas of the form $A[\forall M]$ in some Δ_i (respectively, $A[\exists M]$ in some Γ_i). By the saturation criteria, those rules are only applied to each eligible formula once, so ultimately the number of singular arguments is bound by the number of occurrences of formulas of those two forms. But by weak subformula property and Proposition 2.14, that number is finite.

In a nutshell, Quarc₁ sidesteps the type of difficulty appearing in Example 2.1 by employing only single-stack quantification. Since a quantified formula is never a subformula of some other quantified formula, it does not appear multiple times, modulo substitution instances of a singular argument (the rule $=_{Repl}$ is defined only on basic formulas), along a branch.

It follows from Lemma 2.18 that:

THEOREM 2.19. $G3Q_1$ is decidable.

Proof. By Lemma 2.18, every branch terminates in a finite number of steps, and is either saturated or, by Definition 2.17, ends in an initial sequent. \Box

2.4. Semantics. With decidability established, we now continue to demonstrate further meta-theoretic properties, namely soundness and completeness. But of course, in order to do so, we here first need to recap (and slightly adapt) the standard semantics [2, 5, 17, 26] for Quarc, from its presentation in [21].

DEFINITION 2.20 (Value assignment V).

1.
$$V(t = t) = 1$$
.

2. $\mathcal{V}(s = t) \in \{0, 1\}.$

3.
$$\mathcal{V}(p) \in \{0, 1\}$$
, such that if $\mathcal{V}(s = t) = 1$ then $\mathcal{V}(p[t]) = \mathcal{V}(p[s/t])$.

4. $\mathcal{V}((t_{\pi 1}, \dots, t_{\pi n})P^{\pi n}) = \mathcal{V}((t_{1}, \dots, t_{n})P^{n}).$

5.
$$\mathcal{V}(\neg A) = 1$$
 iff $\mathcal{V}(A) = 0$, $\mathcal{V}(A \land B) = 1$ iff $\mathcal{V}(A) = 1$ and $\mathcal{V}(B) = 1$, etc.

6.
$$\mathcal{V}((t_1,\ldots,t_n)\neg P) = \mathcal{V}(\neg(t_1,\ldots,t_n)P).$$

- 7. $\mathcal{V}(A[t_{\alpha}/t_1, \alpha/t_2, \dots, \alpha/t_n]) = \mathcal{V}(A[t_1, \dots, t_n]).$
- 8. $\mathcal{V}(A[\forall M]) = 1$ iff for every SA t for which $\mathcal{V}(tM) = 1$, $\mathcal{V}(A[t/\forall M]) = 1$.
- 9. $\mathcal{V}(A[\exists M]) = 1$ iff for some SA t for which $\mathcal{V}(tM) = 1$, $\mathcal{V}(A[t/\exists M]) = 1$.
- 10. For any unary predicate M there is an SA t such that $\mathcal{V}(tM) = 1$.

DEFINITION 2.21 (Validity). A formula A is valid under \mathcal{V} if $\mathcal{V}(A) = 1$. A sequent $\Gamma \Rightarrow \Delta$ is valid under an appropriate² assignment \mathcal{V} iff in case all formulas in Γ are valid under \mathcal{V} , some formula in Δ also is. A sequent is simply valid iff it is valid under any appropriate assignment.

We can now show the following.

² An assignment is appropriate for a sequent $\Gamma \Rightarrow \Delta$ iff it is defined over a language containing all the singular arguments occurring in Γ , Δ . Under substitutional semantics favored by Quarc, an argument is only valid under an assignment if this is independent of the particular choice of singular arguments [2]. We represent this idea with appropriateness, but refrain from digging too much into it, since it has been sufficiently investigated elsewhere [2, 5, 16, 17, 26]. Note that validity need not be defined relative to a particular language [26].

THEOREM 2.22 (Soundness of G3Q₁). G3Q₁ is sound. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is derivable in G3Q₁, then it is valid.

Proof. By induction on the height of $\Gamma \Rightarrow \Delta$. The proof is a special case of the proof in [21], with a limitation on the quantifier rules. We illustrate on the example of \forall .

If the last step was $L\forall$ then it has the form

$$\frac{tM, A[t/\forall M], A[\forall M], \Gamma \Rightarrow \Delta}{tM, A[\forall M], \Gamma \Rightarrow \Delta} L\forall$$

Assume tM, $A[\forall M]$, Γ are all valid. Then, by Definition 2.20.8, so is $A[t/\forall M]$. So, all of tM, $A[t/\forall M]$, $A[\forall M]$, Γ are valid, and therefore by the inductive hypothesis so is some formula in Δ .

If the last step was $R \forall$ then it has the form

$$\frac{tM, \Gamma \Rightarrow \Delta, A[t/\forall M]}{\Gamma \Rightarrow \Delta, A[\forall M]} \mathsf{R} \forall$$

Assume all formulas in Γ are valid. By Lemma 2.4, for every *s* such that *sM* holds³, the sequent *sM*, $\Gamma \Rightarrow \Delta$, $A[s/\forall M]$ is derivable with the same height. Hence, and since all the formulas in *sM*, Γ are valid, by the inductive hypothesis either $A[s/\forall M]$ or some formula in Δ is valid. In the latter case we are done, and otherwise for every *sM* it is valid that $A[s/\forall M]$, and so by Definition 2.20.8 $A[\forall M]$ is valid.

2.5. Completeness. We now move on to demonstrate completeness of $G3Q_1$. To start, we define a special assignment on a saturated branch:

DEFINITION 2.23 (Refutation assignment). Take a saturated branch $\mathcal{B} = \{\Gamma_0 \Rightarrow \Delta_0, ..., \Gamma_n \Rightarrow \Delta_n\}$, and let $\Gamma^* = \bigcup \Gamma_i, 0 \le i \le n$ and $\Delta^* = \bigcup \Delta_i, 0 \le i \le n$. Then a valuation \mathcal{V} is a refutation assignment if it assigns 1 to all the basic formulas in Γ^* and every formula t = t, while assigning 0 to all other basic formulas (including all in Δ^*), and otherwise as Definition 2.20.4-10.

We first demonstrate that a refutation assignment is an appropriate Quarc value assignment, i.e., that it obeys all the conditions of Definition 2.20. Since conditions 4-10 are stipulated to be satisfied, what remains is to show the following.

LEMMA 2.24. The assignment in Definition 2.23 obeys the first three points of Definition 2.20.

Proof. Each basic formula is assigned 1 or 0 (including any s = t, thus obeying point (2) of the definition), where any t = t is assigned 1, thus obeying point (1). Finally, for any s = t in Γ^* (and thus assigned 1), if p[s/t] is likewise in Γ^* (and thus 1), since the branch is saturated, and therefore saturated w.r.t. $=_{Repl}$, the formula p[t] is also in Γ^* and thus 1. Otherwise neither of the formulas in is Γ^* and so both are 0, so point (3) is again obeyed.

We can now prove the following lemma:

³ Note that by Definition 2.20 (condition 10) there is some such *s*, and in any case otherwise $A[\forall M]$ would be vacuously valid.

LEMMA 2.25. A refutation assignment assigns 1 to any formula C in Γ^* and 0 to any formula D in Δ^* .

Proof. By induction on weight of *C* and *D*. *Basic case.* Holds by Definition 2.23.

Inductive case. Straightforward by Definition 2.16. As an illustration, if C is a formula $A[\forall M]$, then for any t such that tM occurs in Γ^* (and is by the inductive hypothesis 1), $A[t/\forall M]$ occurs in Γ^* (and is by the inductive hypothesis 1), and therefore C is likewise 1.

If *D* is a formula $A[\forall M]$, then for some *t* such that *tM* occurs in Γ^* (and is by the inductive hypothesis 1), $A[t/\forall M]$ occurs in Δ^* (and is by the inductive hypothesis 0), and therefore *D* is likewise 0.

It follows from here that:

THEOREM 2.26 (Completeness of G3Q₁). G3Q₁ is complete. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is valid, then it is derivable in G3Q₁.

Proof. If the proof-search for a sequent $\Gamma \Rightarrow \Delta$ fails, then there is a saturated branch. But by Lemma 2.25, such a sequent is invalid, since all the formulas in Γ are valid and no formula in Δ is. By contraposition, if a sequent is valid the proof-search terminates with all branches ending in initial sequents and we have a derivation.

2.6. Subsystems of Quarc₁. We now note the properties of several subsystems of Quarc₁, marked by extending the subscript with digits after the decimal point. Here '1' will indicate the monadic fragment, a restriction to unary predicates (thus also excluding identity and reordered predicates), while, similar to [19, 21], '2' indicates presence of identity rules, '3' of instantiation rule, while 'B' indicates absence of both. So, let Quarc_{1.13} mean the monadic fragment of Quarc₁ and Quarc_{1.18} mean the latter without instantiation. Obviously, there are further combinations, and while the results here will likewise hold for these, we only highlight those that will be relevant going forward.

It is easy to see the following.

PROPOSITION 2.27. These subsystems of Quarc₁ possess all the structural properties listed in Observation 1.5.

This is easy to see by reconstructing the respective proofs for Quarc₁, with a limitation to predicates applied for the monadic fragment and omitting the appropriate steps for the missing rules.

In the same way one can see the following.

PROPOSITION 2.28. The subsystems of $Quarc_1$ are decidable.

As before, the case for the monadic fragment is just a special case of the proof of Theorem 2.19, and specifically Lemma 2.18, and for the others we simply omit the corresponding steps from the proof of the latter lemma, as well as Definition 2.16. In the same way, by further appropriately modifying Definition 2.20, we get the following.

PROPOSITION 2.29. *The subsystems of Quarc*₁ *are sound and complete.*

§3. Interlude: Assertoric syllogistic. It has been shown in [23] that Quarc accommodates Aristotle's assertoric syllogistic. We first refine this result by showing this already holds for the weaker system Quarc₁. But in fact, since the syllogistic deals only with properties, and not relations, it should be clear that this will also be the case for just Quarc_{1.13} (the monadic fragment of Quarc₁). Notice however, that due to the proofs of contraries and A-I conversion below, Quarc_{1.1B} would not suffice. Obviously, the addition of instantiation is required, but this is not done *ad hoc*, since the motivation for its addition is rooted in reasons unconnected to Aristotle [1, 18].

To do this, given Theorem 2.8 it will be enough to show the following.

LEMMA 3.1. All the perfect syllogisms, entailments of the square of oppositions, as well as the conversions of assertoric syllogistic are admissible in Quarc₁.

Proof. We first demonstrate the syllogisms. Only the proofs for the syllogisms with negative sentences need to be shown, because, as explained below, the proofs of their affirmative counterparts can be recovered by simply omitting the negation symbol.

Celarent (Barbara):

 $\frac{aS, \forall M \neg P, a \neg P, \forall SM, aM \Rightarrow a \neg P}{aS, \forall M \neg P, \forall SM, aM \Rightarrow a \neg P} L \forall$ $\frac{aS, \forall M \neg P, \forall SM, aM \Rightarrow a \neg P}{A \otimes M \neg P, \forall SM \Rightarrow a \neg P} L \forall$

The top sequent holds by Lemma 2.3. The proof of Barbara is identical, with ' \neg ' removed (and no use of lemma required since then the top sequent is initial). Ferio (Darii):

$$\frac{\forall M \neg P, a \neg P, aS, aM \Rightarrow \exists S \neg P, a \neg P}{\forall M \neg P, aS, aM \Rightarrow \exists S \neg P, a \neg P} L \forall$$

$$\frac{\forall M \neg P, aS, aM \Rightarrow \exists S \neg P}{\forall M \neg P, \exists SM \Rightarrow \exists S \neg P} L \exists$$

Again the top sequent holds by Lemma 2.3, and the proof of Darii is identical, with ' \neg ' removed.

We now move to the relations of the square of oppositions, starting with contrariety. Contraries: $\forall MP, \forall M \neg P \Rightarrow$

 $\frac{aM, \forall MP, aP, \forall M \neg P \Rightarrow aP}{aM, \forall MP, aP, \forall M \neg P, \neg aP \Rightarrow} L \neg Lnp \\
\frac{aM, \forall MP, aP, \forall M \neg P, a \neg P \Rightarrow}{aM, \forall MP, aP, \forall M \neg P \Rightarrow} L \forall \\
\frac{aM, \forall MP, aP, \forall M \neg P \Rightarrow}{\forall MP, \forall M \neg P \Rightarrow} L \forall$

Contradictories: $\Rightarrow \forall MP, \exists M \neg P; \forall MP, \exists M \neg P \Rightarrow; \Rightarrow \forall M \neg P, \exists MP; \forall M \neg P, \exists MP \Rightarrow$

$aP, aM \Rightarrow aP, \exists M \neg P$	$\forall MP, aP, aM \Rightarrow aP$
$aM \Rightarrow aP, \exists M \neg P, \neg aP RNp$	$\forall MP, aP, aM, \neg aP \Rightarrow L \neg$
$aM \Rightarrow aP, \exists M \neg P, a \neg P$	$\forall MP, aP, aM, a\neg P \Rightarrow L^{N}P$
$aM \Rightarrow aP, \exists M \neg P \overset{K \supset}{}$	$\forall MP, aM, a \neg P \Rightarrow \Box$
$\rightarrow \forall MP, \exists M \neg P$ $R \forall$	$\forall MP, \exists M \neg P \Rightarrow$

Very similar for the remaining contradictories. Remaining relations of the square of oppositions follow from these two using Theorem 2.8. As an illustration:

$$\xrightarrow{\Rightarrow \forall M \neg P, \exists MP} \frac{ \Rightarrow \forall MP, \exists M \neg P \qquad \forall MP, \forall M \neg P \Rightarrow}{\forall M \neg P \Rightarrow \exists M \neg P} Cut$$

Where the conclusion of the lower cut gives subcontaries, while the conclusion of the upper cut one subalternation pair (superalternation is simple from here). We now move to the conversions.

E-conversion: $\forall M \neg P \vdash \forall P \neg M$

$$\begin{array}{c} \frac{aM, aP, \forall M \neg P \Rightarrow aP}{aM, aP, \forall M \neg P, \neg aP \Rightarrow} L \neg \\ \underline{aM, aP, \forall M \neg P, \neg aP \Rightarrow} LSP \\ \hline \underline{aM, aP, \forall M \neg P \Rightarrow} L \forall \\ \hline \frac{aM, aP, \forall M \neg P \Rightarrow}{aP, \forall M \neg P \Rightarrow \neg aM} R \neg \\ \hline \underline{aP, \forall M \neg P \Rightarrow a \neg M} \\ \hline \underline{AP, \forall M \neg P \Rightarrow \forall P \neg M} R \forall \end{array}$$

I-conversion: $\exists MP \vdash \exists PM$	A-I-conversion: $\forall MP \vdash \exists PM$
$\frac{aM, aP \Rightarrow \exists PM, aM}{aM, aP \Rightarrow \exists PM} R\exists \\ \exists MP \Rightarrow \exists PM L\exists$	$ \frac{aM, \forall MP, aP \Rightarrow \exists PM, aM}{aM, \forall MP, aP \Rightarrow \exists PM} R\exists $ $ \frac{aM, \forall MP, aP \Rightarrow \exists PM}{\Delta MP \Rightarrow \exists PM} L\forall $ $ \frac{AM, \forall MP \Rightarrow \exists PM}{\Delta MP} Ins $

We can now show the following.

THEOREM 3.2 (Validity of the assertoric syllogistic). Aristotle's assertoric syllogistic is valid in Quarc₁.

Proof. The demonstration of the remainder of the syllogistic in $G3Q_1$ follows the standard presentation, here using Theorem 2.8. As an illustration we offer two examples, one of a direct and one of an indirect proof.

Cesare: $\forall P \neg M, \forall SM \Rightarrow \forall S \neg P$

$$\frac{\begin{array}{c} \text{E-conversion} \\ \hline \forall P \neg M \Rightarrow \forall M \neg P \end{array} \qquad \begin{array}{c} \text{Celarent} \\ \hline \forall M \neg P, \forall SM \Rightarrow \forall S \neg P \\ \hline \forall P \neg M, \forall SM \Rightarrow \forall S \neg P \end{array} Cut$$

Baroco: $\forall PM, \exists S \neg M \Rightarrow \exists S \neg P$

So the syllogistic is derivable in $G3Q_1$ and therefore, given Theorems 2.22 and 2.26, valid in Quarc₁.

A consequence of this is an alternative derivation of a familiar result [25], that:

COROLLARY 3.3. Assertoric syllogistic is decidable.

Proof. From Theorems 3.2 and 2.19.

Going further, not only is $Quarc_{1.13}$ sufficient to accommodate Aristotle's assertoric syllogistic, but for the traditional syllogistic we can likewise omit all connectives except for negation in negative predication and literals. Therefore, the language required for the syllogistic is

$$A ::= (t)P|(t)\neg P|(\mu M)P|(\mu M)\neg P|\neg A.$$

We still keep to the form and present the formulas of the language in BNF, but a recursive definition is required only for negation. It is moreover easy to see that, in the absence of binary (or higher) connectives and predicates, we no longer require anaphora. Therefore, the sequent calculus now consists only of the rules for negation (now for literals), quantifiers, negative predication and instantiation. That the structural rules and decidability will hold for the resulting system is straightforward as in Propositions 2.27 and 2.28.

No rule of this system contains any branching. Therefore, the proof search will terminate in polynomial time (bound by the weight of the endsequent, the number of singular arguments, and the number of predicates therein). The class of those endsequents that contain two quantified formulas in the antecedent and one in the succedent will exhaust the original assertoric syllogistic.

§4. Embedded quantification: Quarc_t and beyond. Coming back to Quarc proper, in our search for its decidable subsystems it was important to retain the entirety of what makes Quarc what it is, and we have managed to do so in terms of keeping its entire vocabulary, as well as derivation rules. But to achieve this, we substantially diminished its expressive power to avoid the kind of vicious loops proof search can enter with embedded quantification.

In the present section we try to keep what worked to ensure decidability of the resulting system, but alleviate some of the cost we have so far paid to achieve it, by reintroducing the embedding of quantified arguments in a controlled manner to obtain the central system of this paper. The crucial observation here is that the problematic type of embedding is that which includes a quantified argument of one type (universal/particular) governed by a quantified argument of the other type.

We now carefully reintroduce more quantification, making sure that it stacks only in *single-type* (indicated by a single *t* in the subscript)—within a formula governed by a universal one, only universal quantified arguments occur (or, which is effectively the same, particular within the scope of an odd number of negations), and likewise for the particular quantification.

Since tracking the number of (explicit or implicit) negations within which a QA occurs now becomes a crucial task, before defining the language itself we define the *polarity* of an *occurrence* of a quantified argument.

DEFINITION 4.1 (Polarity of Quantified arguments). An occurrence of a quantified argument in a formula is either positive or negative.

An occurrence of a quantified argument μS is always positive in any formula $A[\mu S]$ it governs.

Let a quantified argument occur positive (respectively, negative) in B. Then it also occurs positive (respectively, negative) in $B \vee C$, (likewise $C \vee B$), $B \wedge C$, (likewise $C \wedge B$), $C \supset B$, $B[t_{\alpha}/t_1, ..., \alpha/t_n]$ and $B[\mu P]$ (where μP governs B). On the other hand, it occurs negative (respectively, positive) in $\neg B$ and $B \supset C$.

We mark a positive occurrence of the quantified argument μS as $\underline{\mu S}$ and a negative occurrence as $\overline{\mu S}$.

It is clear that in effect, the polarity tracks the number of negations (explicit, or implicit in the case of implication) that a QA occurs under, with positive polarity indicating an even (including zero), and negative polarity an odd number of negations.

With this at hand we can now expand the definition of a formula:

DEFINITION 4.2 (Formula of $Quarc_t$).

$$A ::= (t_1, ..., t_n) P^n | (t_{\pi 1}, ..., t_{\pi n}) P^{\pi n} | (t_1, ..., t_n) \neg P | \neg (A) | (A) \circ (A) | | A[t_{\alpha}/t_1, \alpha/t_i, ..., \alpha/t_j] | A[\forall M/t]^* | A[\exists M/t]^{**},$$

where $e \in P^2$, $o \in \{\land, \lor, \rightarrow\}$ and all the stipulations from Definition 2.2 apply, except that:

* A[t] contains no $\exists S / \forall S$.

** A[t] contains no $\forall S / \exists S$.

These two conditions replace point (2) *of the condition* (***) *from Definition* 2.2.

Notice that all formulas of Quarc₁ remain formulas of the new language, since they contain *no* other occurrences of QAs within a scope of μM , and therefore the polarity conditions are met. However, new formulas can now be generated, e.g.,

$$(\forall M_{\alpha}, \exists Y) O \supset \alpha R \tag{1}$$

with the illustrative reading of "Every man who owns a yacht is rich", used as an example in [10, 21]. Note that here the occurrence of the universal argument is positive (given that it governs the formula), and the occurrence of the particular is negative (in the antecedent of an implication). We will offer more insight into this sentence in Section 4.1 of this paper.

The sequent calculus of Quarc_t, G3Q_t is the same as G3Q₁ (and by extension also G3Q), modulo being defined for the formulas of Quarc_t. In effect, this means that only the application conditions for the quantifier rules will change, where $A[t/\forall M]$ contains no $\exists S/\forall S$, $A[t/\exists S]$ contains no $\forall S/\exists S$.

THEOREM 4.3 (Structural properties $G3Q_t$). The standard structural properties, namely axiom generalization, height-preserving (hp) substitution, hp-admissibility of weakening, hp-invertibility of all the rules, hp-admissibility of contraction and admissibility of cut, all hold for $G3Q_t$.

Proof. The same, *mutatis mutandis* (which is not a lot) as the proofs of Lemma 2.3–Theorem 2.8. Obviously, these proofs were already themselves simply schematic, as the whole gamut of results does not differ much from those in [21]. \Box

Now that the possibility of embedded quantification has been reintroduced, we also offer a method of tracking how deep the embedding goes, which will be of use from Lemma 4.9 onward.

DEFINITION 4.4 (Quantifier depth, qd). For every formula A s.t. qr(A) = 0, also qd(A) = 0, and otherwise:

 $\begin{aligned} & \operatorname{qd}(\neg A) = \operatorname{qd}(A), \\ & \operatorname{qd}(A[t_{\alpha}/t_{1}, \alpha/t_{i}, \dots, \alpha/t_{j}]) = \operatorname{qd}(A), \\ & \operatorname{qd}(A \circ B) = max(\operatorname{qd}(A), \operatorname{qd}(B)), \\ & \operatorname{qd}(A[\mu M]) = \operatorname{qd}(A[t/\mu M]) + 1. \end{aligned}$

We continue our discussion by noting that polarity is crucially sensitive to changes of the side of the sequent. Before proceeding we make this notion precise in the lemma below.

LEMMA 4.5. An occurrence of a quantified argument μM in a derivation changes polarity in an application of the rule iff it changes the side of the sequent (from antecedent to succedent or vice versa).

Proof. By inspecting the cases of the rule R used. Note first that the context of the rule is unaffected by an application of the rule. Next, neither polarity nor side of the sequent changes when the principal formula is repeated (bottom-up) in the premises of a rule.

We now inspect the cases where the quantified argument in question occurs in an active formula of rule R. Two cases are possible, depending on whether the quantified argument in question occurs in the antecedent or the succedent of the premise.

Case 1: Let μM occur positive (respectively, negative) in an active formula in the succedent of the premise or the rule *R*. Then two cases are possible.

Case 1.a: The rule *R* is one of $\mathbb{R} \land$, $\mathbb{R} \lor$, $\mathbb{R} \supset$, $\mathbb{R}An$, $\mathbb{R} \lor$ or $\mathbb{R} \exists$ (obviously, for the application of the last two the polarity condition will need to be met). Then in the principal formula of the rule, μM still occurs in the succedent, and by Definition 4.1 still positive (negative).

Case 1.b: The rule *R* is one of $L\neg$ or $L\supset$. Then in the principal formula of the rule μM now occurs in the antecedent and, by Definition 4.1, negative (positive).

Case 2: Let μM occur positive (negative) in an active formula in the antecedent of the premise or the rule *R*. Then again two cases are possible.

Case 2.a: The rule *R* is one of L \land , L \lor , L \supset , L*An*, L \forall or L \exists . Then in the principal formula of the rule, μM still occurs in the antecedent, and by Definition 4.1 still positive (negative).

Case 2.b: The rule *R* is one of $R \neg$ or $R \supset$. Then in the principal formula of the rule μM now occurs in the succedent and, by Definition 4.1, negative (positive).

Finally, a formula containing a quantified can never be active in rules for negative predication, identity or instantiation, as those are all either basic formulas or their negations. That concludes the survey of the cases. $\hfill\square$

OBSERVATION 4.6. A quantified argument introduced via an application of a rule (read top-down) is always positive, since it governs the principal formula of the rule.

We now offer yet another useful piece of terminology before finally moving on to a key lemma.

DEFINITION 4.7 (Derived subformula). In a derivation, a formula C is a derived subformula of formula D, noted as $C \leq D$, iff:

- 1. *C* is an active formula of a propositional or special rule of which *D* is the principal formula, or
- 2. *C* is the active formula $A[t/\mu M]$ of quantifier rule, while *D* is its principal formula $A[\mu M]$, or
- 3. there is a formula B s.t. $C \leq B$ and $B \leq D$.

In effect, the derived subformula is the transitive closure of the relation between the (main) active formula and its principal formula. It is easy to see (cf. weak subformula property) that every derived subformula of D is a subformula of D.

LEMMA 4.8. Let A be a principal formula of $L \forall$ or $R \exists$ in a derivation. Then no derived subformula of A can be principal in $R \forall$ or $L \exists$.

Conversely, let A be a principal formula of $R \forall$ or L \exists . Then no derived subformula of it can be principal in $L \forall$ or $R \exists$.

Proof. From Observation 4.6 and Lemma 4.5. We illustrate on one example.

Assume a derived subformula is principal in R \forall . Then, the quantified argument introduced by that rule, say $\forall M$, occurs positive, by Observation 4.6, and in some Δ_i (the succedent of the sequent). Therefore, the occurrence of $\forall M$ in Γ_j (the antecedent of the sequent) of the premise of the rule L \forall is negative by Lemma 4.5. But the rule L \forall cannot be applied to the formula with a negative occurrence of a universal quantified argument.

Similar for other cases.

LEMMA 4.9. Let A be the principal formula of rules $R \forall$ or $L \exists$ in a derivation, or a derived subformula of some such formula. Then A has a finite number of its derived subformulas occur in any derivation built according to the rules of Definitions 2.16 and 2.17.

Proof. By primary induction on the quantifier degree qd, secondary induction on quantifier rank qr, and tertiary induction on formula weight w.

Note that no such formula can ever be principal in $L\forall$ or $R\exists$ by Lemma 4.8 and that any formula of our language is of finite length. Moreover, note that any formula A with qr(A) = qd(A) = 0 has finitely many subformulas, by Proposition 2.11 (the unquantified portions of the two systems are identical), and therefore finitely many derived subformulas, from this and Lemma 4.8. We will call this the zero-case.

Basic case. Let qd(A) = qr(A) = 1 and let A be some $B[\mu M]$ governed by QA μM . Then by the saturation criteria the appropriate rule ($R\forall$ or L \exists) can only be applied bottom-up once, and the resulting derived subformulas A' all have qd(A') = qr(A') = 0, and therefore finitely many derived subformulas, per zero-case.

Inductive case. Let qd(A) = n, qr(A) = m and w(A) = i. We then have to consider several cases.

If A is some $B[\mu M]$ governed by QA μM , then again by the saturation criteria the appropriate rule can be applied only once, thereby generating the formula tM, such

that qr(tM) = qd(tM) = 0, and with finitely many subformulas by Proposition 2.11, as well as $B[t/\mu M]$, with $qd(B[t/\mu M]) = n - 1$, and so by the primary inductive hypothesis with finitely many derived subformulas.

If A is some $B \circ C$, then either i) for B it holds that qr(B) = qd(B) = 0, and is the same as the zero-case above, while $w(C) < w(B \circ C)$, and by the tertiary inductive hypothesis it has finitely many derived subformulas (likewise switching B and C around), or ii) $qd(B) \le n$ and $qd(C) \le n$, while qr(B) < m and qr(C) < m, and so by the primary or secondary inductive hypothesis each have finitely many subformulas.

Very similar if A is some $\neg B$ or $B[t_{\alpha}/t_1, \alpha/t_i, ..., \alpha/t_j]$, using the tertiary inductive hypothesis in both cases.

We are finally able to show the following.

THEOREM 4.10. $G3Q_t$ is decidable.

Proof. Same as the proof of Lemma 2.18 and Theorem 2.19, except that the fact that the number of singular arguments generated by L \exists and R \forall is finite is shown using Lemma 4.9, using the fact that no basic formula is ever principal in a rule generating a singular argument.

We can also proceed to show the following.

THEOREM 4.11 (Soundness of $G3Q_t$). $G3Q_t$ is sound. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is derivable in $G3Q_t$, then it is valid in Quarc₁.

THEOREM 4.12 (Completeness of $G3Q_t$). $G3Q_t$ is complete. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is valid in $Quarc_t$, then it is derivable in $G3Q_t$.

Proof. The semantics is the same as in Definition 2.20, and the proofs of both properties are virtually identical to those for Theorems 2.22 and 2.26, respectively. \Box

4.1. Decidability of complex quantification. The natural language sentence "Every man who owns a yacht is rich" can be transposed into Quarc more faithfully to its surface syntax, by employing complex quantification, as was done in [10, 21]. However, this translation is equivalent to (1) above, when using the system from the latter paper:

Observation 4.13. $(\forall s(s_{\alpha}M \land (\alpha, \exists Y)O))R \Leftrightarrow (\forall M_{\alpha}, \exists Y)O \supset \alpha R.$

See Appendix 1 for a (large, but not difficult) proof of this claim. In fact, at this point there is no reason to doubt that complex quantification could be fully reduced to a combination of simple quantification, anaphora and connectives, as was done for negative predication and reorder in [21].

However, with that reduction the weight of the translation skyrocketed, and the added expressive device not only holds the complexity of formulas in check, but also provides a more apparent connection to its natural language counterparts. While we conjecture that such a reduction would be possible, and therefore that this result is not stronger than the one just established (hence the present investigation does not warrant a separate section), the exploration of that result would take us too far afield. In any case, on the face of it Quarc^C offers more methods of embedding quantification (some redundant if the conjecture turns out true). We will in this section show that Theorem 4.10 can be extended to it with appropriate modifications, first and foremost of which is to the notion of polarity used in the definition of the language below.

Before proceeding, a note on the terminology of complex quantification in [21] there complex analogues of quantified arguments are called *quantified clauses*, while quantified arguments and clauses are jointly called *quantified expressions*.

DEFINITION 4.14 (Formula of $Quarc_t^C$).

$$A ::= (t_1, \dots, t_n)P^n | (t_{\pi 1}, \dots, t_{\pi n})P^{\pi n} | (t_1, \dots, t_n) \neg P | \neg (A) | (A) \circ (A) | | A[t_{\alpha}/t_1, \alpha/t_i, \dots, \alpha/t_j] | A[\forall M/t]^* | A[\exists M/t]^{**} | A[\forall s(A)^{***}/t] | A[\exists s(A)^{****}/t],$$

where all the stipulations from Definition 4.2 apply, and additionally: * A[t] contains no $\exists rB / \forall rB$.

** A[t] contains no $\forall rB$ / $\exists rB$.

*** A[t] is not a basic formula with a unary predicate and contains no instances of $\exists S$, $\exists rB / \forall S$, $\forall rB$, while (A) in $\forall s(A)$ contains no instances of $\exists S$, $\exists rB / \forall S$, $\forall rB$. **** A[t] is not a basic formula with a unary predicate and contains no instances of $\forall S$, $\forall rB / \exists S$, $\exists rB$, and (A) in $\exists s(A)$ contains no instances of $\forall S$, $\forall rB / \exists S$, $\exists rB$.

Note that condition (* * *) stands apart from the others. To make full sense of this definition, we expand the definition of polarity.

DEFINITION 4.15 (Polarity in complex quantification). An occurrence of a quantified expression in a formula is either positive or negative.

An occurrence of a (simple) quantified argument μP is always positive in any formula $A[\mu P]$ it governs.

An occurrence of a (complex) quantified clause μsB is always positive in any formula $A[\mu sB]$ it governs.

If a quantified expression occurs positive (negative) in B, then it occurs positive (negative) in $B \lor C$, $C \lor B$, $B \land C$, $C \land B$, $C \supset B$, $B[t_{\alpha}/t_1, ..., \alpha/t_n]$, $B[\mu S]$, $B[\forall sC]$, $B[\exists sC]$ and $C[\exists sB]$ (where the quantified expression in brackets governs the formula), and negative (positive) in $\neg B$, $B \supset C$ and $C[\forall sB]$.

As before, we mark a positive occurrence of a quantified clause μsB as $\underline{\mu sB}$ and a negative one as $\overline{\mu sB}$.

The definition of polarity in complex quantification is the same as for the simple case, except that any occurrence that appears within a universal quantified clause switches its polarity. This is due to the fact that those implicitly occur, like in Observation 4.13, in an antecedent of an implication.

Consequently, in the case of universal complex quantification, the polarity condition in the quantified clause (the complex construction mirroring quantified arguments) is reverse to all the others. The utility of this is easy to read off Figure 2, since there all the quantifiers within the quantified clause $\forall sB$ change the sides of the sequent in the bottom-up application of the complex universal rules.

It is not particularly difficult to see the following.

THEOREM 4.16 (Structural properties $G3Q_t^C$). All the standard structural properties, namely axiom generalization, height-preserving (hp) substitution, hp-admissibility of weakening, hp-invertibility of all the rules, hp-admissibility of contraction and admissibility of cut, all hold for $G3Q_t^C$.

Proof. Parallel to the case of Theorem 4.3, these proofs extend those for the same properties from [21]. \Box

Complex quantifier rules:

 $\begin{array}{c} \displaystyle \frac{A[\forall sB], \Gamma \Rightarrow \Delta, B[t/s] \qquad A[t/\forall sB], A[\forall sB], \Gamma \Rightarrow \Delta}{A[\forall sB], \Gamma \Rightarrow \Delta} \quad L\forall c \\ \\ \displaystyle \frac{B[t/s], \Gamma \Rightarrow \Delta, A[t/\forall sB]}{\Gamma \Rightarrow \Delta, A[\forall sB]} \quad R\forall c^* \qquad \frac{B[t/s], A[t/\exists sB], \Gamma \Rightarrow \Delta}{A[\exists sB], \Gamma \Rightarrow \Delta} \quad L\exists c^* \\ \\ \displaystyle \frac{\Gamma \Rightarrow \Delta, A[\exists sB], B[t/s] \qquad \Gamma \Rightarrow \Delta, A[\exists sB], A[t/\exists sB]}{\Gamma \Rightarrow \Delta, A[\exists sB]} \quad R\exists c \end{array}$

Where t is fresh in rules marked with *

Figure 2.
$$\mathbf{G3Q}_t^C$$
.

We now move to extending the proof of decidability to complex quantification. The only piece of terminology still required is an extension to the definition of quantifier depth. While any quantified argument only adds 1 to the depth of a formula it governs, a quantified clause adds its own depth to it.

DEFINITION 4.17 (Quantifier depth qd in $Quarc_t^C$). Quantifier depth of Definition 4.4 is extended with the following conditions:

$$qd(A[\forall s(B)/t]) = qd(B) + qd(A[t]) + 1,$$

$$qd(A[\exists s(B)/t]) = qd(B) + qd(A[t]) + 1.$$

We can now likewise show the following.

THEOREM 4.18. $G3Q_t^C$ is decidable.

Proof. Tedious, but same, *mutatis mutandis*, as Lemma 4.5–Theorem 4.10, extended for the cases of complex quantification, noting that we need to extend Definition 4.7, whereby instantiated quantified clauses also count as derived subformulas, and in Lemmas 4.8 and 4.9 we need to add " $L\forall c$ " after $L\forall$, and the same for the other three quantified rules whenever appropriate. The complex quantifier rules will behave in the same way as their simple counterparts.

In particular, in the extension of the Lemma 4.5, all the quantified arguments within a universal quantified clause will change polarity, as well as the side of the sequent, from $\forall sB$ to B[t/s].

Consequently, in Lemma 4.8, if a formula in a derivation is principal in $L\forall$, $L\forall c$, $R\exists$ or $R\exists c$, then no derived subformula of it can be principal in $R\forall$, $R\forall c$, $L\exists$ or $L\exists c$ (and vice versa).

To show that further meta-theoretical properties hold, we need to extend the definition of value assignment with those for complex quantification from [21]:

DEFINITION 4.19 (Value assignment \mathcal{V}^C). Value assignment \mathcal{V}^C extends the Definition 2.20 with the following clauses for formulas of $Quarc_t^C$:

11. $\mathcal{V}(A[\forall s(B)]) = 1$ iff for every SA t for which $\mathcal{V}(B[t/s]) = 1$, $\mathcal{V}(A[t/\forall s(B)]) = 1$. 12. $\mathcal{V}(A[\exists s(B)]) = 1$ iff for some SA t for which $\mathcal{V}(B[t/s]) = 1$, $\mathcal{V}(A[t/\exists s(B)]) = 1$.

We can then also proceed to show the following.

THEOREM 4.20 (Soundness of $G3Q_t^C$). $G3Q_t^C$ is sound. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is derivable in $G3Q_t^C$, then it is valid in Quarc_t^C.

THEOREM 4.21 (Completeness of $G3Q_t^C$). $G3Q_t^C$ is complete. Namely, if a sequent $\Gamma \Rightarrow \Delta$ is valid in Quarc^C_t, then it is derivable in $G3Q_t^C$.

Proof. Again tedious but the same, *modulo* the limited language, to the corresponding proofs in [21]. In effect, the proofs of Theorem 2.22 and Lemma 2.25 are simply extended with the new cases from Definition 4.19. \Box

§5. Conclusions and future work. In this paper we have extended the prooftheoretic investigations into Quarc by presenting and analyzing a series of its decidable subsystems, all of which retained the entire vocabulary of Quarc. The decidability result was reached via a restriction on quantification. First restriction was to what we have labeled single-stack—no quantified argument can appear within the scope of (or, in the parlance of Quarc, in a formula governed by) another quantified argument. On the other hand the second, demonstrably stronger, system restricted what type of quantification can be embedded—within universal only universal quantification is allowed, and likewise for particular.

In both cases the proof of decidability was then provided by imposing saturation criteria, which in effect limit the number of times a rule is applied to a formula (understood, as is common in proof theory, as a bottom-up application) to a minimum. This number can in turn be shown to be finite, thus finalizing the whole proof-search tree in a finite number of steps. As mentioned in the introduction, a significant upside to this approach is that it provides a ready-made algorithm for finding proofs. Moreover, this proof-search procedure can easily be rolled over into the proof of other meta-theoretic properties, especially completeness, as we have also seen in this paper.

To show this result is of interest that is not merely theoretic, we have made an interlude in which we refined the previous results on the connection of Quarc and Aristotle's assertoric syllogistic, and this has allowed us to offer a new take on the proof of the latter's decidability.

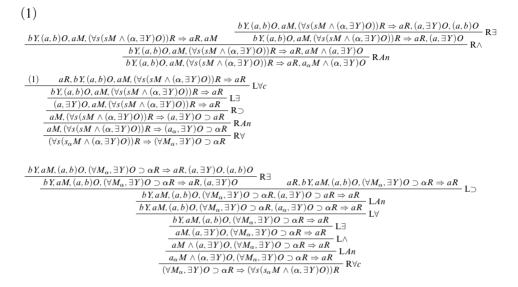
One avenue of research not pursued here was the computational efficiency of the systems and ways of improving it (as it stands, it is clear from numerous branching rules that it will not be very high), but that exploration is left for future work.

At the conclusion of present work several other extensive avenues of research still remain open and waiting to be explored. On the more practical side, embedding of Aristotle's modal syllogistic into Quarc has been suggested [17, 23] but still remains to be explored to its full potential. Of course, the complicating factor here is that, in contrast to the assertoric, the modal part of the syllogistic is nowhere near as clear-cut (nor generally accepted as correct). Its expansiveness, as well as the need to first extend Quarc with modalities (done only partially in [2, 4, 17]) means that this topic exceeded the confines of this paper, but is nonetheless a worthwhile future project.

Moreover, on the more theoretical side, while we have presented systems of increasing strength (for some the decision is pending, conditional upon a proof or refutation of a conjecture), we have of course not argued here that the systems could not be strengthened further. It remains to be seen how much restrictions on quantification (which constitute the only difference with the original Quarc) can be loosened while the property is retained, as well what would be plausible interpretations and applications of the resulting systems. And of course, it will be worthwhile to see how these systems relate to PC. These investigations could potentially be quite informative not only of Quarc, but likewise of natural language quantification, and will therefore hopefully be

revisited in future work on Quarc. Moreover, other methods of obtaining decidability, fundamentally different and potentially incommensurate, are possible. Therefore, the present contribution is hopefully a start to a fruitful body of research into various means of answering the question of decidability of Quarc, rather than its end.

§A. Equivalence of the complex translation.



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