# A bacteriological study of endemic tuberculosis in birds

By W. B. SCHAEFER\*

Denver, Colorado

J. V. BEER AND N. A. WOOD Wildfowl Trust, Slimbridge

E. BOUGHTON

Central Veterinary Laboratory, Weybridge

P. A. JENKINS AND J. MARKS Tuberculosis Reference Laboratory, Cardiff

(Received 1 February 1973)

#### SUMMARY

Typing of *Mycobacterium avium* strains obtained in a study of endemic tuberculosis in a Wildfowl Reserve permitted the recognition of two separate infected groups. The main infection was in Anatidae and was due to *M. avium*, type 1; the other was in chickens used for incubation and brooding and the predominance in it of type 2 agreed with normal experience of birds, pigs and cattle in Britain. Many of the strains isolated from the Anatidae were aberrant and methods used to investigate these are described; two of the strains may belong to a new type. Birds which died from other causes, usually trauma, often had subclinical tuberculosis and 5% of the samples of mud and soil examined yielded *M. avium*.

#### INTRODUCTION

The Tuberculosis Reference Laboratory was recently invited by the Wildfowl Trust, Slimbridge, to study endemic tuberculosis occurring in their extensive collection of Anatidae (ducks, geese and swans). The causes of the endemic situation are being investigated and, it is hoped, progressively eliminated.

The results of a collaborative investigation into the bacteriological aspects of the subject were unexpected in some respects and are recorded here as an aid to further studies of a similar nature. Two series were examined of birds found dead or moribund and considered tuberculous, the main series comprising Anatidae, the other chickens used for incubation and brooding. A third series consisted of Anatidae found dead, usually from trauma, and judged then to be free from tuberculosis. In each series the preliminary diagnosis was made by macroscopic examination of the viscera and Ziehl-Neelsen films. Finally, a study was made of samples of soil, mud and muddy water from the environment of the birds.

\* Requests for reprints to be addressed to Dr W. B. Schaefer, National Jewish Hospital, Denver, Colorado, U.S.A. Dr Schaefer's work was supported by contract no. NIH-70-2079 of the National Institutes of Health.

## W. B. Schaefer and others

#### MATERIALS AND METHODS

The birds were refrigerated until necropsy was possible and a portion of liver was then sent to the Reference Laboratory by post. A further piece was fixed by formalin for section but as this procedure did not prove to be of value it was discontinued after 16 cases.

#### Microscopical examination

Liver samples were homogenized by grinding in distilled water. The suspensions obtained after coarse fragments had settled were centrifuged (1200 g for 20 min.) and films of the deposits made for staining by the Ziehl-Neelsen method. They were graded as scanty, moderate or heavy positives or as negative. Environmental specimens were not subjected to microscopy.

#### Cultural examination

The centrifuged deposits used for films were each mixed with 2 ml. 5% H<sub>2</sub>SO<sub>4</sub> (v/v). Each mixture was transferred to a sterile bottle and held at room temperature for 40 min. It was then diluted with 18 ml. sterile water, centrifuged for 20 min. at 1200 g and the deposit obtained after decantation inoculated on two slopes of Lowenstein-Jensen medium in universal containers and into Kirchner medium. Penicillin, 100 units/ml., was included in the Kirchner medium and 60 units/ml. in one of the two slopes.

Soil and mud specimens were shaken mechanically with sterile water and allowed, as were shaken specimens of muddy water, to settle at 4° C. until the supernatant fluid was only faintly turbid (2-4 days). To two 10 ml. volumes of this fluid were added 10 ml. of (a) 0.26% and (b) 0.06% benzalkonium chloride respectively, each in 10% trisodium phosphate (Jones & Jenkins, 1965). The mixtures were shaken occasionally during 60 min. at room temperature, centrifuged for 20 min. at 1200 g and decanted. The deposit was neutralized to phenol red with 0.1 N-HCl and inoculated on Lowenstein–Jensen medium with and without penicillin. The remainder of each specimen was held at 4° C. and if the cultures became contaminated, 2 ml. volumes of similar suspensions were each treated with 2 ml. N-NaOH for 15, 30 and 60 min. respectively in a 37° C. incubator, diluted and centrifuged. The deposits were each inoculated on two slopes of buffered egg medium containing penicillin.

All inoculated media were incubated at 37° C. The slopes were discarded after 6 weeks if negative, the Kirchner media then being checked by subculture on egg medium.

#### Identification of strains

A limited systematic examination was carried out comprising morphology, the character of growth at 25, 37, 42 and 45° C., pigmentation after incubation in light and in the dark at  $37^{\circ}$  C., arylsulphatase activity and sensitivity tests on cycloserine and ethionamide. The methods used for these tests were described in detail by Birn *et al.* (1967).

#### Endemic tuberculosis in birds

Except for the fast-growing mycobacteria cultured from the environment, all strains were subjected to lipid analysis by thin-layer chromatography as described by Marks, Jenkins & Schaefer (1971). Known strains of M. avium, types 1 and 2, were examined in parallel on each plate.

All the strains subjected to lipid analysis were typed by agglutination and if necessary by absorption of agglutinating sera. The serological methods used and the preliminary plating for homogeneity were described by Schaefer (1965).

#### Passage of aberrant strains

Sixteen strains isolated from Anatidae differed initially in one or more respects from what was regarded as the normal behaviour of M. avium (see Results). Each was inoculated intravenously into two fowls at a dose of 0.01 mg. Survivors were killed after approximately 4 months. The liver and spleen of these and of the birds which died were examined histologically and for mycobacteria by microscopy of smears and sections and by culture. The 64 re-isolated strains obtained were subjected to the systematic examination, lipid analysis and secological tests used for the original cultures. Pigmented strains were plated at high dilutions to detect mixtures of organisms – initially on egg medium, but if they still appeared pure a single colony was further plated on oleic acid-albumin agar medium in the manner of Schaefer (1965).

#### RESULTS

The main investigation consisted of the examination of 78 Anatidae found dead or moribund in the course of 15 months which were considered to be tuberculous on macroscopic examination of the viscera. The results of the cultural examinations made and the classification of the isolates are summarized in Table 1. One culture was lost by contamination. A reasonable assessment of the error of macroscopic diagnosis is provided by the outcome of negative cultures in eight cases – six being negative on filming and two scanty positives. In addition, one of the positive cultures was probably not significant, the film having been a scanty positive and the organism M. intracellulare (B 31). Of the other 68 cultures, 55 were finally identified as M. avium type 1, eight as M. avium type 2, and five were unclassifiable. All the latter had the cultural characters of M. avium but lacked the lipids or antigens of known types; two were virulent and the group therefore may contain or comprise a new entity. In one of the virulent strains a serological and lipid relationship to type 3 was suspected on first isolation but not confirmed.

M. avium was isolated from 10 of the 21 dead Anatidae considered non-tuberculous at necropsy but growth was usually scanty and microscopy was negative in six cases. The findings suggest that in most such cases the organism was not causing serious infection.

The tuberculosis in chickens had evidently an independent epidemiology because, of the strains of M. avium isolated, eight belonged to type 2, three to type 3 and only one to type 1, a distribution quite different from that found in the Anatidae.

Two strains of M. avium type 2 and one of type 1 were isolated from 65 environ-35 H x G 7<sup>I</sup>

### W. B. SCHAEFER AND OTHERS

# Table 1. The isolation of M. avium and other mycobacteria from the livers of birds found dead or dying in a Wildfowl Reserve and from their environment

Garrier	Results of culture with the number and character of the strains isolated				
Series	character of the strains isolated				
Anatidae considered to be tuberculous	M. avium type 1	48			
at necropsy	M. avium type 2	<b>5</b>			
	Negative on culture*	8			
	Contaminated	1			
	16 aberrant strains; final diagnosis:				
	M. avium type 1	7			
	$M. avium  ext{ type } 2$	3			
	$M.\ intracellulare$	1			
	Uncertain status	<b>5</b>			
	Total	<b>78</b>			
Anatidae considered not to be tuberculous	$M. avium type 1^{\dagger}$	8			
at necropsy	$M. avium type 2\ddagger$	2			
	Negative on culture	11			
	$\operatorname{Total}$	21			
Chickens used for fostering and considered	M. avium type 1	1			
tuberculous at necropsy	M. avium type 2	8			
	M. avium type 3	3			
	Total	12			
Soil, mud or muddy water from the	M. avium type 1	1			
Anatidae environment	M. avium type 2	<b>2</b>			
	Free-living mycobacteria	14			
	Negative on culture	47			
	Contaminated	1			
	$\operatorname{Total}$	65			

\* Six liver homogenates were negative on microscopy at the Reference Laboratory (Ziehl-Neelsen stain) and two were scanty positives.

† Five homogenates negative similarly, three positive. One strain was aberrant, being serologically type 1 but without specific lipid.

‡ One negative similarly, one positive.

mental specimens. As only a small proportion of the considerable area of the Wildfowl Reserve was sampled, the positive findings probably represent a large reservoir of infective material.

#### Aberrant strains

Of the 69 strains considered to be possibly M. avium which were isolated from the main series of Anatid birds, 16 were aberrant in at least one character. In contrast, none of the 12 chicken or 3 environment strains was aberrant. One was aberrant of the 10 strains isolated from Anatidae considered non-tuberculous on macroscopic examination. Each of the aberrant strains was inoculated into two fowls, and when they died or were killed cultures were obtained from spleen and liver. Details of the characters of the original and passaged strains from the main series are given in Table 2. In these 16 cases the final diagnosis was M. intracellulare in one and M. avium of unknown or uncertain type in five. Ten strains were finally assigned to M. avium type 1 or type 2 and in five of these the diagnosis of type would not have been reached without the passage. It appears therefore that when

#### 552

a strain is rough and lacks specific lipid on initial examination, a second attempt may be successful and save the use of passage. Re-examination will be more effective if the strain is first plated on oleic acid-albumin agar medium and a transparent colony selected. In the case of six typed M. avium strains, only one of the two fowls inoculated died in the 4 months observation period and in two other cases (B 23, B 94), neither fowl died. These results illustrate the limitations of a virulence test in the diagnosis of M. avium when there is a tendency to roughness.

Five of the unclassified strains, B 19, B 46, B 98, B 120 and B 122, had the cultural characters of M. avium but lacked specific lipid and could not be identified serologically. Two of these, B 19 and B 46, each killed the two fowls inoculated but the other three were avirulent. A weak lipid pattern suggestive of M. avium type 3 was observed in the initial analysis of strain B 46 and a trace of agglutination obtained with type 3 serum, but these findings were not confirmed in repeat tests, nor was any type-specific character detected after passage.

Three of the primary isolates from birds were pigmented. One proved to be a pure strain of M. avium type 1. The second was M. intracellulare and the third was a mixture of nonpigmented M. avium type 2 and pigmented M. intracellulare. The mixture persisted after passage and could not be separated on egg medium although plating on oleic acid-albumin agar medium was successful.

#### DISCUSSION

The present investigation demonstrates that classification at type level is needed to understand the epidemiology of avian tuberculosis. Its use was essential to the recognition of two separate endemic infections in the Wildfowl Reserve studied. In the Anatidae, 87% of the typable strains of *M. avium* isolated belonged to type 1 compared with only 8% of the strains from tuberculous chickens in the same unit. The distribution of types in the chickens was very similar to that met in unselected sporadic isolates from wild, game and zoo birds and fowls examined in the Reference Laboratory and at Weybridge in recent years (Table 3).

The Reference Laboratory's experience of strains from British Anatidae outside the Wildfowl Reserve totals nine (four since series A), of which three were type 1, five type 2 and one type 3. The two most recent were pigmented type 1 strains isolated from ducks from different counties. Gordon, Garside, Dobson & Reid (1941) record the isolation of rough strains from ducks but it now appears that other aberrancies occur with some frequency amongst Anatidae strains. Three other examples of Anatidae infected with pigmented type 1 M. avium have been recorded (Chalquest & Matsuoka, 1962; Schaefer, 1965) making a total of six with those described here. We have also been informed of a similar isolation from a cormorant, which suggests an association between pigmentation and water as a medium of infection.

A striking feature of the present investigation was the difficulty or failure met in typing 14 of the 68 strains in the main series considered to be M. avium. The difficulty occurred in lipid analysis in one case, serotyping in another and both techniques together in 12 cases. This experience contrasts with the immediate typing by lipid analysis of all 70 sporadic and chicken isolates examined by the

35-2

No. B 15	Aberrant characters on primary isolation Rough;† spontaneous	Survival time of 2 inoculated fowls* (a) 6 weeks	Properties after pa Serology M. avium type 1	Properties after passage through fowls Serology Lipid pattern f. avium type 1 M. avium type 1‡	Conclusions about the nature of the organism A rough M. avium type 1. Smoothness (i.e.
B 19	agglutination Rough; spontaneous agglutination. No specific lipid	<ul><li>(b) Survived</li><li>(a) 6 weeks</li><li>(b) 10 weeks</li></ul>	All rough; either spont. agglut. or unclassified§	Non-specific	proportion of smooth colonies) was improved by passage In the absence of recognized type characters, the virulence suggests a new type or variety of $M$ . avium
B 23	Rough.   No specific specific lipid	<ul><li>(a) Survived</li><li>(b) Survived</li></ul>	M. avium type 1	M. avium type 1¶	A rough <i>M. avium</i> type 1 of low virulence. Smoothness was still limited after passage
B 31	Serologically unclassified.§ No specific lipid. Pigmented	(a) Survived (b) Survived	<ol> <li>isolate unclass.\$</li> <li>isolates rough and spontane- ously agglutinated</li> </ol>	Non-specific	M. intracellulare. The absence of virulence and of any specific property weighed against $M.$ avium which also is hardly ever pigmented
B 38	Pigmented	(a) 6 weeks (b) 7 weeks	M. avium type 1	M. avium type 1	A pigmented <i>M. avium</i> type 1. Purity established by repeated plating
B 40	Rough; serologically unclassified.§ No specific lipid	(a) 8 weeks (b) Survived	M. avium type 2	<ul><li>(1) M. avium type</li><li>2. (2) Non-specific (from survivor)</li></ul>	A rough <i>M. avium</i> , typable only after passage. Smooth colonies were too few in the second case to give the specific lipid pattern
B 46	Rough (trace of type 3 agglutination). Weak? type 3 lipid pattern	(a) 8 weeks (b) 8 weeks	Rough and unclassified§	Non-specific	Either a new virulent type of $M$ . avium or a variety of type 3. Only rough colonies were found on plating passaged isolates
B 47	Rough; unclassified.§ No <i>Avium</i> lipid pattern. Pigmented	<ul><li>(a) 10 weeks</li><li>(b) Moribund at</li><li>16 weeks</li></ul>	M. avium type 2 mixed with rough M. intracellulare	M. avium type 2 mixed with M. intracellulare	The separation of <i>M. avium</i> and the pig- mented <i>M. intracellulare</i> was only achieved by plating on oleic acid-albumin agar medium
B 59	No specific lipid $(M.$ <i>avium</i> type 1 on repeat)	(a) 6 weeks (b) Survived	M. avium type 1	M. avium type 1	A rough $M$ . avium type 1. The use of passage could have been avoided (see text)

Table 2. Examination of 16 strains which were not typical M. avium on primary isolation

554

W. B. SCHAEFER AND OTHERS

	Conclusions about the nature	of the organism	A rough <i>M. avium</i> type 1. Even after passage smooth colonies were few; one isolate was all rough and lacked specific lipid	Cultural characters of <i>M. avium</i> but no support from pathogenicity, serology or lipid analysis	A rough <i>M. avium</i> type 2. If the repeat tests had been awaited passage would have been unnecessary	A rough <i>M. avium</i> type 1. Smoothness was still limited after passage	A rough <i>M. avium</i> type 1. Only one isolate could be identified after passage	As B 98	As B 98	<ul> <li>Rough strains could not be typed by sero-agglutination except in cases where this is indicated.</li> <li>* Survivors killed after 4 months.</li> <li>* M. avium type 1 serum reduced to half of original titre by absorption.</li> <li>\$ Some result with primary isolate.</li> <li>\$ No agglutination with any Avium-intracellulare serum held.</li> <li>\$ M. avium type 1 serum reduced to 1/16 of original titre by absorption.</li> <li>\$ With two isolates the preliminary selection of a smooth colony was necessary.</li> </ul>
(	Properties after passage through fowls	Lipid pattern	M. avium type 1	Non-specific	M. avium type 2	M. avium type 1 (1 isolate non- specific)	Non-specific	Non-specific	Non-specific	<ul> <li>Rough strains could not be typed by sero-agglutination except in cases where thi * Survivors killed after 4 months.</li> <li>* Survivors killed after 4 months.</li> <li>* M. avium type 1 serum reduced to half of original titre by absorption.</li> <li>\$ No agglutination with any Avium-intracellulare serum held.</li> <li>\$ M. avium type 1 serum reduced to 1/16 of original titre by absorption.</li> <li>\$ With two isolates the preliminary selection of a smooth colony was necessary.</li> </ul>
	Properties after pa	Serology	M. avium type 1	Rough; spontane- ous agglutination	3 isolates rough. 1 <i>M. avium</i> type 2 after ro- examination	3 isolates rough. 1 <i>M. avium</i> type 1	3 isolates rough. 1 M. avium type 1 (from survivor)	Rough	Rough	ped by sero-agglutine ths. toed to half of origine olate. <i>Avium-intracellulare</i> ( <i>avium-intracellulare</i> ) intary selection of a a
Summer Linna of	Survival time of 2 incentated	fowls*	(a) Survived (b) Survived	(a) Survived (b) Survived	(a) 10 weeks (b) Survived	(a) 14 weeks (b) Survived	(a) 12 weeks (b) Survived	<ul><li>(a) Survived</li><li>(b) Survived</li></ul>	(a) Survived (b) Survived	Rough strains could not be typed by $*$ Survivors killed after 4 months. * Murvivors killed after 4 months. † M. avium type 1 serum reduced t $\ddagger$ Same result with primary isolate. \$ No agglutination with any Avium $\parallel$ M. avium type 1 serum reduced t $\parallel$ With two isolates the preliminary
	Abarrant characters on	primary isolation	Rough ; spontaneous agglutination. No specific lipid	Rough; spontaneous agglutination. No specific lipid	Rough (a few Avium 2 colonies on repeat). No specific lipid. (Avium 2 on repeat)	Rough. No specific lipid	Rough. No specific lipid	Rough. No specific lipid	Rough; unclassified.§ No <i>Avium</i> lipid	Rough stre * Survivoi † M. aviu \$ No aggle    M. aviu ¶ With tw
		No.	B 94	B 98	B 106	B 107	B 113	B 120	B 122	

Endemic tuberculosis in birds

## W. B. Schaefer and others

Table 3. Comparison of the general incidence of M. avium types with							
the Wildfowl Reserve incidence							
$M_{c}$ arium types							

	M. abram types				
	1	2	3		
A. Unselected isolates from birds					
(1) Reference Laboratory	7	38	11		
(2) Weybridge	7	37	8		
B. Wildfowl Reserve, chicken cases	1	8	3		
C. Wildfowl Reserve, Anatidae cases	55	8	0		

Reference Laboratory and their successful serotyping in all 53 cases attempted with only the need for two repeat tests. The findings may reflect a general association of aberrant strains of M. avium with tuberculosis in Anatidae but was probably mainly due to a variation or tendency of the endemic type 1 organism towards roughness and loss of specific lipid; this extended well beyond the 14 difficult strains. The variation may perhaps have been caused by infection of or relapse in birds which had residual immunity from previous experience of that type. The isolation of M. avium from several birds lacking evidence of overt tuberculosis indicated the prevalence of subclinical infection which would result in such immunity.

Two of the M. avium strains met in the present study had the cultural characters of M. avium and were highly virulent for fowls but could not be typed by present methods. One gave a trace of agglutination with type 3 serum and initially a weak lipid spot of the type 3 pattern but these findings could not be confirmed on repetition or with the four isolates obtained after passage. It must be left for further investigation to decide whether these two virulent strains represent a new type or variants of a known type as described by Schaefer, Davis & Cohn (1970).

As a result of the experience gained it can now be seen that much labour will be saved in the typing of difficult M. avium strains by first plating on oleic acidalbumin agar medium. The selection of a transparent colony for the examination will give the best chance of successful typing by agglutination or lipid analysis. The same procedure should be applied to pigmented strains in order to detect whether a mixture is present; egg medium appears to be unsatisfactory for this purpose and passage may fail to separate the organism (case B 47). Finally, if typing remains impossible, passage may be considered. At least two fowls should be inoculated and at least two different organs cultured at necropsy. It may be necessary to plate the cultures obtained again to find suitable colonies.

Although the present study does not embrace the basic causes of the endemic situation in the Reserve, the recovery of three strains of M. avium in its limited examination of the environment appears to be significant. Resistance to tuberculosis may also be affected by the protein and vitamin content of the food supply (Ratcliffe, 1946). We are obliged to Dr Bernstad, of Stockholm, for sending us his pigmented M. avium strain from a cormorant.

#### REFERENCES

- BIRN, K. J., SCHAEFER, W. B., JENKINS, P. A., SZULGA, T. & MARKS, J. (1967). Classification of *M. avium* and related opportunist mycobacteria met in England and Wales. *Journal of Hygiene* **65**, 575.
- CHALQUEST, R. R. & MATSUOKA, T. (1962). Tuberculosis in a wild duck. *Wildlife Diseases* 25, 3.
- GORDON, R. F., GARSIDE, J. S., DOBSON, N. & REID, J. (1941). An extensive outbreak of tuberculosis in ducks. *Veterinary Record* 53, 575.
- JONES, R. J. & JENKINS, D. E. (1965). Mycobacteria isolated from soil. Canadian Journal of Microbiology 11, 127.
- MARKS, J., JENKINS, P. A. & SCHAEFER, W. B. (1971). Thin-layer chromatography of mycobacterial lipids as an aid to classification. *Tubercle* 52, 219.
- RATCLIFFE, H. L. (1946). Tuberculosis in captive wild birds. American Review of Tuberculosis and Pulmonary Diseases 54, 389.
- SCHAEFER, W. B. (1965). Serologic identification and classification of the atypical mycobacteria by their agglutination. American Review of Respiratory Diseases 92, 85 (no. 6, part 2).
- SCHAEFER, W. B., DAVIS, C. L. & COHN, M. L. (1970). Pathogenicity of transparent, opaque and rough variants of *Mycobacterium avium* in chickens and mice. *American Review of Respiratory Diseases* 102, 499.